



Documentation

# opsi Version 3.3.1

open pc server integration

Manual

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# Table of Contents

<b>1. INTRODUCTION.....</b>	<b>10</b>
1.1. Who should read this manual? .....	10
1.2. Notations.....	10
<b>2. OVERVIEW OF OPSI.....</b>	<b>11</b>
2.1. Experience.....	11
2.2. opsi features.....	11
2.3. What's new at opsi 3.3.1.....	12
2.4. What you should read in case of a upgrade to opsi 3.3.1.....	13
<b>3. OPSI CONFIGURATION AND TOOLS.....</b>	<b>14</b>
3.1. Overview.....	14
3.2. Tool: opsi V3 opsi-Configed.....	14
3.2.1. Requirements and operation.....	14
3.2.2. Login.....	15
3.2.3. Depot selection.....	15
3.2.4. Single client selection and batch selection.....	16
3.2.5. Client processing / WakeOnLan / Create a Client / Move a Client.....	17
3.2.6. Product configuration.....	19
3.2.7. Netboot products.....	21
3.2.8. Hardware information.....	22
3.2.9. Software inventory.....	23
3.2.10. Server configuration: network and additional settings.....	24
3.3. Tool: opsi V3 opsi-Webconfigured.....	24
3.4. Tool: opsi-package-manager: (de-)installs opsi-packages.....	25
3.5. Tool: opsi V3 opsi-admin.....	26
3.5.1. Overview.....	27
3.5.2. Typical use cases.....	28
3.5.2.1. Delete product.....	28

3.5.2.2. Set a product to setup for all clients which have this product installed.....	28
3.5.2.3. Client delete.....	28
3.5.2.4. Client create.....	28
3.5.2.5. Client boot image activate.....	28
3.5.2.6. Attach client description.....	28
3.5.2.7. Set pcpatch password.....	28
3.5.3. List of methods.....	28

## 4. LOCALBOOT PRODUCTS: AUTOMATIC SOFTWARE DISTRIBUTION WITH OPSI.

### 36

<b>4.1. opsi-preloginloader.....</b>	<b>36</b>
4.1.1. Overview.....	36
4.1.2. Integration of the software installation with the opsi preLoginLoader.....	37
4.1.3. Subsequent installation of the opsi-preloginloaders.....	38
4.1.3.1. Usage of the opsi-deploy-preloginloader.....	39
4.1.3.2. Usage of service_setup.cmd.....	39
4.1.4. Blocking the user login with the opsi-Loginblocker.....	40
<b>4.2. opsi standard products.....</b>	<b>40</b>
4.2.1. opsi-preloginloader 3.3.1.....	40
4.2.2. opsi-preloginloader 3.4.....	40
4.2.3. opsi-wInst.....	41
4.2.4. Javavm: Java Runtime Environment.....	41
4.2.5. opsi-admin.....	41
4.2.6. Swaudit and hwaudit: Products for hardware and software inventories.....	41
4.2.7. opsi-template.....	41
4.2.8. python.....	42
4.2.9. xpconfig.....	42
<b>4.3. Integration of new software packets into the opsi software deployment.....</b>	<b>42</b>
4.3.1. Create an opsi-wInst script.....	42
4.3.1.1. Overview.....	42
4.3.1.2. Integration with unattended or silent setup.....	43
4.3.1.2.1. Search unattended.sourceforge.net and others.....	43
4.3.1.2.2. Search the software producers site.....	44
4.3.1.2.3. Search the setup tool manufacturers site.....	45

4.3.1.2.4. Installation with a logged on user.....	47
4.3.1.3. Work with MSI-packages.....	47
4.3.1.4. Customizing after a silent/unattended installation.....	48
4.3.1.5. Integration with automated answers for the setup program.....	49
4.3.1.6. Analyze and repackage.....	52
4.3.1.6.1. Hints for execution of WinINSTALL LE.....	53
4.3.1.6.2. Orca.....	55
4.3.1.7. Internal structure of an integrated product.....	56
4.3.1.7.1. Tasks of the opsi installer wInst (for Windows).....	57
4.3.1.7.2. General hints for writing a Winst-script.....	57
4.3.1.7.2.1. What if the installation needs a reboot.....	57
4.3.1.7.2.2. Files copy.....	58
4.3.1.7.2.3. Start menu entries.....	58
4.3.1.7.2.4. System software dependencies.....	59
4.3.1.7.2.5. Options in the wInst script.....	60
4.3.1.8. How to deinstall products.....	61
4.3.1.8.1. Using an uninstall routine.....	61
4.3.1.8.2. Useful wInst commands for uninstall.....	62
4.3.2. Creating an opsi package.....	64
4.3.2.1. Create, pack and unpack a new product.....	65
4.3.2.2. Create client specific opsi packages.....	73

## **5. NETBOOT PRODUCTS: AUTOMATED OS INSTALLATION AND MORE.....75**

<b>5.1. Unattended automated OS installation.....</b>	<b>75</b>
5.1.1. Overview.....	75
5.1.2. Preconditions.....	76
5.1.3. PC-client boots via the network.....	76
5.1.3.1. Loading pxelinux.....	77
5.1.4. Boot from CD.....	79
5.1.5. The linux bootimage prepares for reinstallation.....	79
5.1.6. Installation of OS and opsi-preLoginLoader.....	82
5.1.7. How the patcha program works.....	82
5.1.8. Structure of the unattended installation products.....	84
5.1.8.1. Directoty tree overview .....	85
5.1.8.2. The files.....	85

5.1.8.3. Directory i386 / installfiles / winpe.....	86
5.1.8.4. Directory opsi / custom.....	86
5.1.8.5. Directory drivers.....	87
5.1.9. Simplified driver integration with symlinks.....	87
<b>5.2. Ntfs image (write and restore).....</b>	<b>90</b>
<b>5.3. memtest.....</b>	<b>90</b>
<b>5.4. hwinvent.....</b>	<b>90</b>
<b>5.5. wipedisk.....</b>	<b>91</b>
<b>6. OPSI-MODULE: DEPOT SERVER.....</b>	<b>92</b>
6.1. Overview.....	92
6.2. Installation and initial operation.....	92
6.3. Access to the graphic user interface of the depot server via VNC.....	93
6.4. Shares for software packets and configuration files.....	94
6.4.1. Samba Configuration.....	94
6.4.2. Required administrative user accounts and groups.....	95
6.4.2.1. User opsiconfd.....	95
6.4.2.2. User pcpatch.....	96
6.4.2.3. Group pcpatch.....	96
6.4.2.4. Group opsiadmin.....	96
6.4.3. Depot share with software packets (install).....	96
6.4.4. Config share with configuration and logging (pcpatch).....	97
6.4.5. Utils share: Utilities (utils).....	97
6.5. Administration of PCs via DHCP.....	97
6.5.1. What is DHCP?.....	97
6.5.2. Dhcpd.conf.....	99
6.5.3. Tools: DHCP administration with Webmin.....	102
6.6. opsi V3: opsi configuration API, opsiconfd and backend manager.....	103
<b>7. OPSI-SERVER WITH MULTIPLE DEPOTS.....</b>	<b>104</b>
7.1. Support.....	104
7.2. Concept.....	104
7.3. Creating a (slave) depot-servers.....	106
7.4. packetmangment with the opsi-package-manager.....	107
7.5. configuration files.....	109

<b>8. DHCP AND NAME RESOLVING (DNS).....</b>	<b>110</b>
<b>9. OPSI DATA STORAGE (BACKEND).....</b>	<b>111</b>
<b>9.1. File backend.....</b>	<b>111</b>
9.1.1. File3.1-Backend (opsi 3.1).....	111
9.1.2. File-Backend (opsi 3.0).....	111
<b>9.2. LDAP backend.....</b>	<b>112</b>
9.2.1. Integrating the LDAP-backend.....	113
9.2.2. Configuring the LDAP-backend.....	113
9.2.3. Assign the LDAP-backend to methods.....	113
<b>9.3. MySQL-backend for inventory data.....</b>	<b>115</b>
9.3.1. overview and datastructure.....	115
9.3.2. Initializing the MySQL-Backend.....	121
<b>9.4. Conversion between different backends.....</b>	<b>122</b>
<b>9.5. Boot files .....</b>	<b>123</b>
<b>9.6. Securing the shares with encrypted passwords.....</b>	<b>123</b>
<b>10. ADAPTING THE OPSI PRELOGINLOADER TO YOUR CORPORATE IDENTITY</b>	
<b>(CI).....</b>	<b>124</b>
<b>11. OVERVIEW: A PC BOOTS FROM THE NETWORK.....</b>	<b>125</b>
<b>12. IMPORTANT FILES ON THE DEPOT SERVERS.....</b>	<b>126</b>
<b>12.1. Configuration files.....</b>	<b>126</b>
12.1.1. Configuration files in /etc.....	126
12.1.1.1. /etc/hosts.....	126
12.1.1.2. /etc/group.....	126
12.1.1.3. /etc/opsi/pckey.....	126
12.1.1.4. /etc/opsi/passwd.....	127
12.1.1.5. /etc/opsi/backendManager.conf.....	127
12.1.1.6. /etc/opsi/backendManager.conf/*.....	127

12.1.1.7. /etc/opsi/hwaudit/*.....	127
12.1.1.8. /etc/opsi/opsiconfd.conf.....	127
12.1.1.9. /etc/opsi/opsiconfd.pem.....	128
12.1.1.10. /etc/opsi/opsipxeconfd.conf.....	128
12.1.1.11. /etc/opsi/version.....	128
12.1.1.12. /etc/init.d/.....	128
<b>12.2. Boot files.....</b>	<b>128</b>
12.2.1. Boot files in /tftpboot/linux.....	128
12.2.1.1. pxelinux.0.....	128
12.2.1.2. install und miniroot.gz.....	129
12.2.2. Boot files in /tftpboot/linux/pxelinux.cfg.....	129
12.2.2.1. 01-<MAC address> or <IP-NUMBER-in-Hex>.....	129
12.2.2.2. default.....	129
12.2.2.3. install.....	129
<b>12.3. Files of the File-Backend.....</b>	<b>129</b>
12.3.1. File3.1-Backend.....	129
12.3.1.1. Overview.....	129
12.3.1.2. Configuration files in '/var/lib/opsi/config'.....	130
12.3.1.2.1. clientgroups.ini.....	130
12.3.1.2.2. global.ini.....	130
12.3.1.3. Configuration files in /var/lib/opsi/config/clients.....	131
12.3.1.3.1. <pcname>.ini.....	131
12.3.1.3.1.1. [generalconfig].....	131
12.3.1.3.1.2. [networkconfig].....	132
12.3.1.3.1.3. [localboot_product_states].....	133
12.3.1.3.1.4. [netboot_product_states].....	133
12.3.1.3.1.5. [<product>-state].....	133
12.3.1.3.1.6. [<product>-install].....	133
12.3.1.3.1.7. [info].....	133
12.3.1.4. Configuration files in /var/lib/opsi/config/templates.....	134
12.3.1.5. Configuration files in /var/lib/opsi/config/depots/<depotid>.....	134
12.3.1.6. Product control files in /var/lib/opsi/config/depots/<depotid>/products.....	134
<b>12.4. Files of the LDAP-backend.....</b>	<b>137</b>
<b>12.5. Opsi programs and libraries.....</b>	<b>137</b>
12.5.1. Python library.....	137
12.5.2. Programs in /usr/sbin.....	137

12.5.3. Programs in /usr/bin.....	137
<b>12.6. opsi-log files.....</b>	<b>138</b>
12.6.1. /var/log.....	138
12.6.2. /var/log/opsi/opsiconfd.....	139
12.6.3. /var/log/opsi/bootimage.....	139
12.6.4. /var/log/opsi/opsipxeconfd.....	139
12.6.5. Software installation (c:\tmp).....	139
<b>13. REGISTRY ENTRIES .....</b>	<b>140</b>
<b>13.1. Registry entries for the opsi-preLoginLoader.....</b>	<b>140</b>
13.1.1. opsi.org/general.....	140
13.1.2. opsi.org/shareinfo.....	140
13.1.3. opsi.org/preloginloader.....	141
<b>13.2. Registry-entries for opsi-wInst.....</b>	<b>143</b>
13.2.1. Controlling the logging via syslog protocol.....	143
<b>14. HISTORY.....</b>	<b>145</b>
<b>14.1. Difference between opsi version 3.3.1 and version 3.3.....</b>	<b>145</b>
14.1.1. Overview.....	145
14.1.2. What you should read in case of a upgrade to opsi 3.3.....	148
14.1.3. Migration to opsi V3.3.1.....	149
<b>14.2. Difference between opsi version 3.2 and version 3.1.....</b>	<b>149</b>
14.2.1. Overview.....	149
14.2.2. What you should read.....	150
14.2.3. Migration to opsi V3.2.....	150
<b>14.3. Difference between opsi Version 3.1 and Version 3.0.....</b>	<b>151</b>
14.3.1. Overview.....	151
14.3.2. What you should read.....	152
14.3.3. Backend.....	152
14.3.4. Migration to opsi V3.1.....	153
<b>14.4. Differences of opsi version 3 to version 2.....</b>	<b>153</b>
14.4.1. Overview (What you should read).....	153
14.4.2. Conceptual.....	154
14.4.3. Improvement of the handling.....	155



14.4.4. Vocabulary.....	157
14.4.5. Migration to opsi V3.....	158
<b>15. GLOSSARY.....</b>	<b>159</b>
<b>16. TABLE OF FIGURES.....</b>	<b>165</b>
<b>17. ADDITIONS AND CHANGES.....</b>	<b>167</b>
17.1. opsi 2.4 to opsi 2.5.....	167
17.2. Additions opsi 2.5 (9/25/06).....	167
17.3. Additions opsi 2.5 / opsi 3.0 (12/8/06).....	167
17.4. Additions opsi 3.0 (1.2.07).....	167
17.5. Additions opsi 3.0.....	168
17.6. Additions opsi 3.1 (15.6.07).....	168
17.7. Additions opsi 3.2 (21.11.07).....	169

## 1. Introduction

### 1.1. Who should read this manual?

This manual is written for all who want to gain a deeper insight into the mechanisms and the tools of the automatic software distribution system *opsi* ("open pc server integration"). It presents a complete HOWTO for the use of *opsi* while emphasizing the understanding of the technical background. The decision maker who decides on using *opsi* as well as the system administrator who works with it will get a solid foundation for their tasks.

### 1.2. Notations

Angle brackets < > mark abstract names. In a concrete context any marked *<abstract name>* must be replaced by some real name. Example: The file share, where *opsi* places the software packets, may abstractly be noted as *<opsi-depot-share>*. If the real fileshare is */opt/pcbin/install*, then you have to replace the abstract name by exactly this string. The location of the packet *<opsi-depot-share>/ooffice* becomes */opt/pcbin/install/ooffice*.

Example snippets from program code or configuration files use a Courier font, with background color grey:

```
depoturl=smb://smbhost/sharename/path
```

## 2. Overview of opsi

Tools for automated software distribution and operating system installation are important and necessary tools for standardization, maintainability and cost saving of larger PC networks. Normally the application of such tools comes along with substantial royalties, whereas opsi as an open source tool affords explicit economics. Expenses thereby arise only from performed services like consulting, education and maintenance.

Although the software itself and the handbooks are free of charge, the process of introducing any software distribution tool is still an investment. To get the benefit without throwbacks and without a long learning curve consulting and education of the system administrators by a professional partner is recommended. uib offers all these services around opsi.

The opsi system as developed by uib depends (in its complete version) on UNIX-/Linux-servers. They are used for remote installation and maintenance of the client OS and the client software packets ("PC-Server-Integration"). It is based as far as possible on free available tools (*GNU*-tools, *SAMBA* etc.). The complete system all together is named **opsi** (Open PC-Server-Integration) and with its configurability is a very interesting solution for the administration challenges of a large computer park.

### **2.1. Experience**

opsi is derived from a system, which is in use since the middle of the 90's with more than 2000 Client-PCs in different locations of a state authority. Since that time it has continuously been adapted to the changing Microsoft operating system world. As a product opsi is now accessible for a broad range of interested users.

You can find an geographical overview of the registered opsi-installations at:  
<http://www.opsi.org/map/>.

### **2.2. opsi features**

The main features of opsi are:

- automatic software distribution

## 2. Overview of opsi

- automatic operating system installation
- hard- and software inventory with history
- comfortable control via the opsi management interface
- support of multiple depot-servers

The functionality of opsi is based on the opsi depot server which allocates the server-sided services.

### **2.3. What's new at opsi 3.3.1**

- Support for Debian Lenny
- Redesigned packages for OS installation containing:
  - unified structure
  - Support for HD-Audio and USB driver at the simplified driver integration
  - Support for multiple i386 directories
- For customers of the opsi vista support:
  - Enhanced support for 64 bit versions of Vista/2008
  - New preloginloader 3.4 not only for Vista
  - Vista service packs and hotfixes products
- The required action 'alwas' is now also supported at netboot products
- New Virtual Machine based on Debian Lenny
- topical manuals
- diverse bug fixes
- The support for the opsi 2.x/3.0 File-Backend has ended

## 2. Overview of opsi

- User of the File-Backend should **convert their configuration data to the File31-Backend before updating to opsi 3.3.1**

### **2.4. What you should read in case of a upgrade to opsi 3.3.1**

At this manual.

- 3.4 Tool: opsi-package-manager: (de-)installs opsi-packages on page 25
- 4.2 opsi standard products on page 40
- 5.1.8 Structure of the unattended installation products on page 84
- 5.1.9 Simplified driver integration with symlinks on page 87
- 10 Adapting the opsi preloginLoader to your Corporate Identity (CI) on page 124

At the opsi vista installation manual:

- preloginloader 3.4

## 3. opsi configuration and tools

### 3.1. Overview

The configuration of opsi requires some data management. In opsi V2 there only was a file based data management and the old tools operated directly on the files (they still can be used with the file backend). Since opsi V3 there are several types of data management backends available and new tools which are using a web service for data exchange. They exchange data via the 'opsiconfd', and the 'opsiconfd' forwards the data to the backend manager which passes the data into the selected backend. More about this is to be found in chapter 'data management of opsi'.

The default backend is the File31 backend.

### 3.2. Tool: opsi V3 opsi-Configed

#### 3.2.1. Requirements and operation

The opsi-configed requires Java 1.6 and a running opsiconfd on the server.

The opsi-configed is one component of the client product 'opsi-adminutils' and can be started from the opsi-adminutils-group in the start menu.

On the server the opsi-configed will be installed as debian packet (opsi-configed.xxxxx.deb) and can be started with a menu entry in the desktop menu as well as `/usr/bin/opsi-configed`.

Also it can be started with `java -jar configed.jar`.

The help option `java -jar configed.jar --help` shows the available command line options.

```
P:\install\opsi-adminutils>java -jar configed.jar --help
starting configed
default charset is windows-1252
server charset is configured as UTF-8

configed [OPTIONS]...

Options:
  -l, --locale      Set locale (format: <language>_<country>)
```

### 3. opsi configuration and tools

```
-h, --host      Configuration server to connect to
-u, --user      Username for authentication
-p, --password  Password for authentication
-d, --logdirectory Directory for the log files
--help        Show this text
```

The default port is port 4447. A different port can be selected together with the host parameter, like '<host>:<port>'.

#### 3.2.2. Login

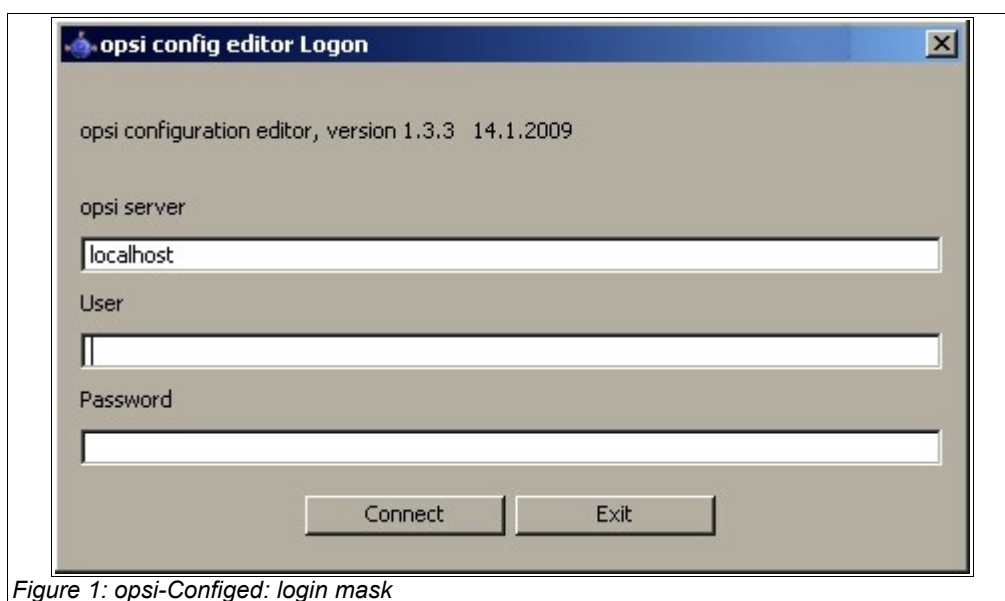


Figure 1: opsi-Configed: login mask

At login time the opsi-configed tries to connect the opsi server via https. The login is done with the given parameters opsi server[:Port] (default port 4447 – opsiconfd) and the User/Password of the opsi depot server account. For a successful login the provided user has to be a member of the unix-group 'opsiadmin'.

#### 3.2.3. Depot selection

All depots integrated with your server are listed in the upper left corner of the opsi-configed. By default the depot on your opsi-config-server is selected and the clients belonging to this depot are shown. If you select multiple depots (in the usual manner of multi-item-selection in a list, eg. with shift/ctrl + click) you have to reload the data for getting any effects. If the selected server set is not synchronous (and can therefore not be handled on common grounds) you are told so. Otherwise the client list of the combined depots is shown, and their configurations may be edited.

### 3. opsi configuration and tools

#### 3.2.4. Single client selection and batch selection

After a successful login the main window pops up and shows the tab 'Client selection'. This tab shows a list of known clients with the columns 'client name', 'description' and 'last seen'.

- 'client name' is the 'full qualified hostname' which is the client name including the domain name
- 'description' is a free selectable description which you can edit in the right top part of the window
- 'last seen' shows the date and a time of the last client connect to the opsi confd web service

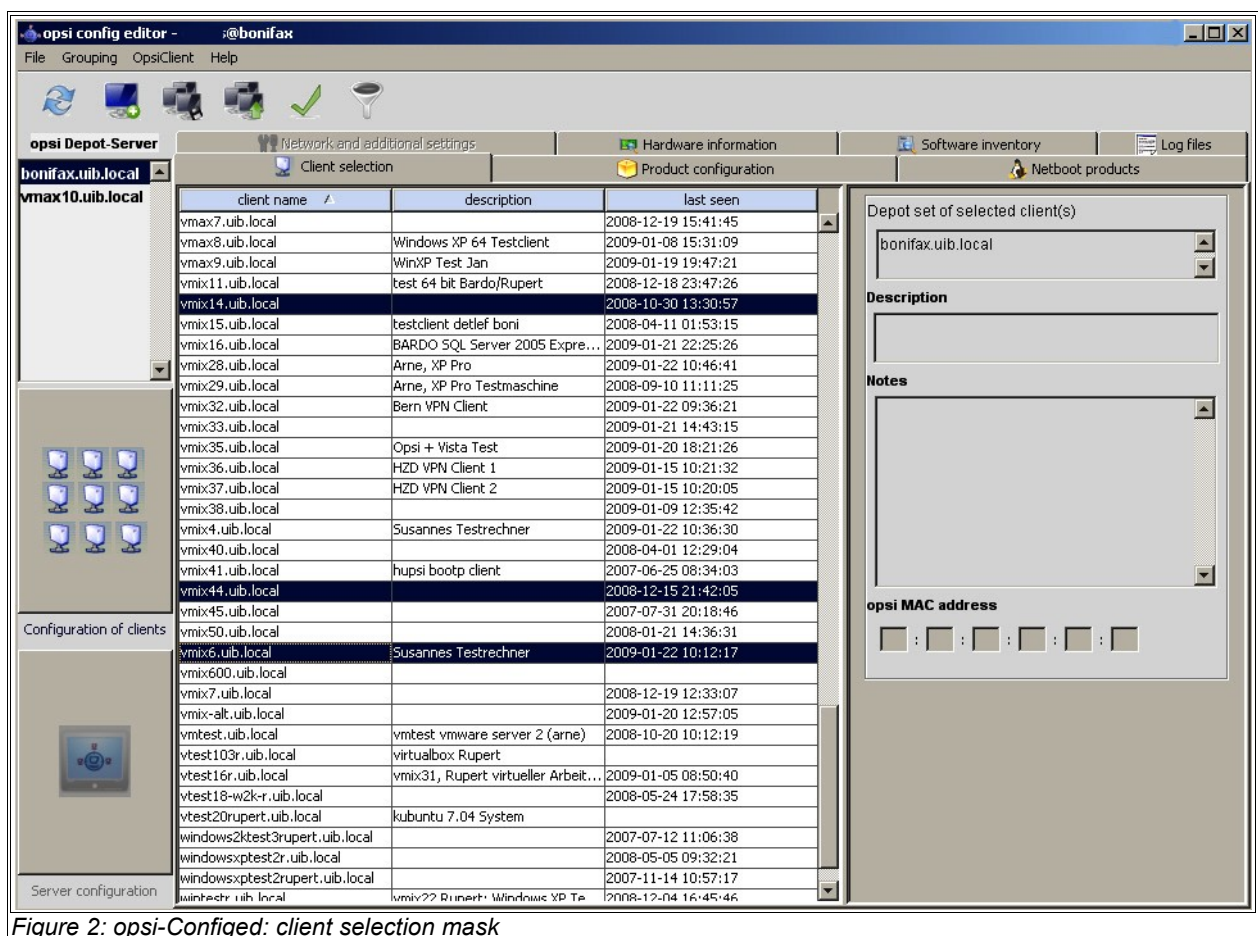


Figure 2: opsi-Configed: client selection mask

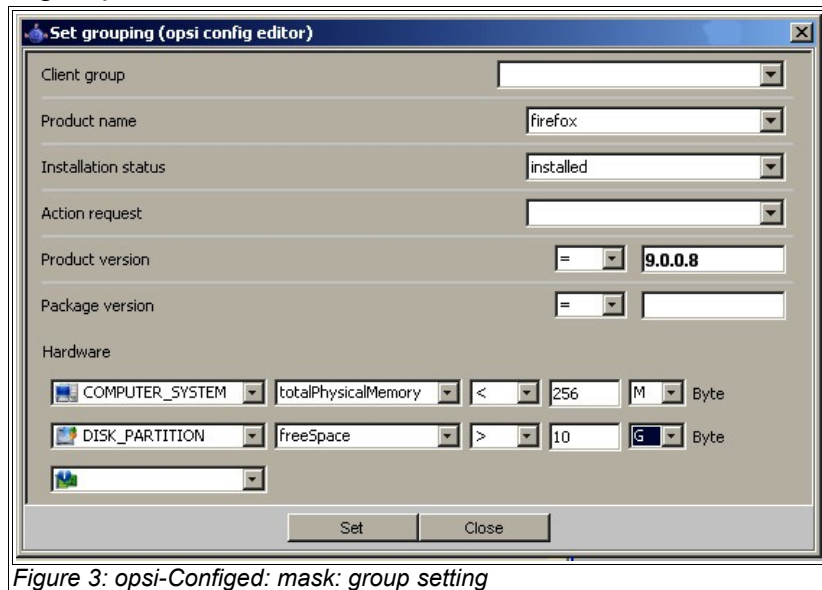
To sort the clients by a certain column click on the top header of that column.



### 3. opsi configuration and tools

You can select one or multiple clients to work with. The client view can be restricted to the selected clients by clicking the funnel icon or from the menu by 'Grouping / Show only selected clients'.

A selected client group can be saved with the icon 'Save grouping' or from the menu by 'Grouping / save group' with a free selectable name.



With the icon 'Set client group' or 'Grouping / set client group' saved groups can be loaded.

With the function 'Set client group' you can build client groups by certain criteria (e.g.: all clients which have the product 'firefox' with the installation status 'installed').

#### 3.2.5. Client processing / WakeOnLan / Create a Client / Move a Client

You can select one or more clients and send them a 'WakeOnLan' signal by choosing this option from the menu 'OpsClient'.

In the same menu you find the option for deleting selected clients, and creating a client.

If you choose to create a client an input mask opens. There you enter or confirm the required data – client name without domain specification, domain name, depot server name. You may add a textual description for this client and notes on this client.

### 3. opsi configuration and tools

**New opsi client (opsi config editor)**

Client name (IP name, without domain specification)

IP domain name  
uib.local

belongs to depot:  
bonifax.uib.local

Description

Notes

If the opsi server acts as PXE server:  
**Hardware address**  
[ ] : [ ] : [ ] : [ ] : [ ] : [ ]

If required for the opsi server DHCP config:  
**IP address**  
[ ] . [ ] . [ ] . [ ]

Create Close

Figure 4: creating a client

The mask also contains fields for an optional declaration of the IP-number and the ethernet (MAC) address of a client. If the backend is activated for the configuration of a local dhcp-server (which is not the default setting), this information will be used to make the new client known to the dhcp-server. Otherwise the MAC address will be saved in the 'File31'-backend in <pcname>.ini and the IP-number will be discarded.

In version 3.3 a menu item was added for moving a client to a different depot-server. If clicked the following window appears with a list of existing depot-servers (only supported for professional support contracts):

### 3. opsi configuration and tools

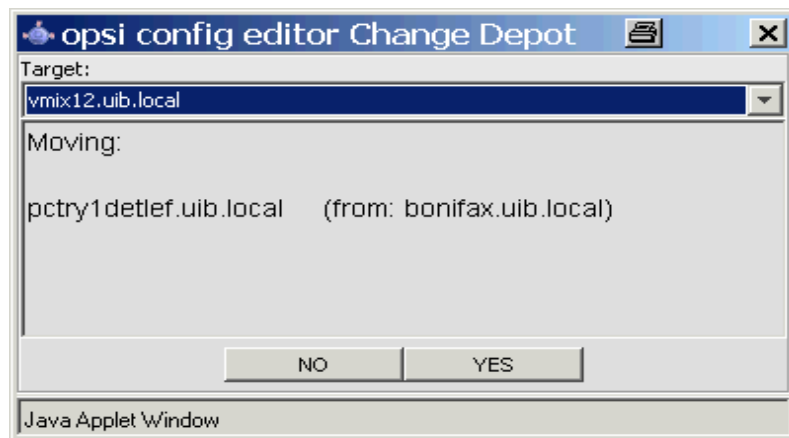


Figure 5: change the depot of a client

#### 3.2.6. Product configuration

Switching to the tab 'Product configuration' you get a list of available software packets with its installation status and action status for the selected clients. If there is a different status for the selected clients this will be marked grey ('undefined'). The list of the selected clients is shown at right on top. You can also sort the product list by clicking at the column header.

- 'installation state' is the last announced state of the product and can hold the values 'installed', 'not installed', 'installing', 'undefined' and 'failed'. 'failed' means that the installation script announced an installation abort. 'Undefined' means the multiple selected clients have a different state. 'Installing' is the state during an product installation
- 'action request' is the next action to start. Possible values are 'none', 'undefined' and actions declared by the product script like: 'setup', 'deinstall', 'once', 'always'

### 3. opsi configuration and tools

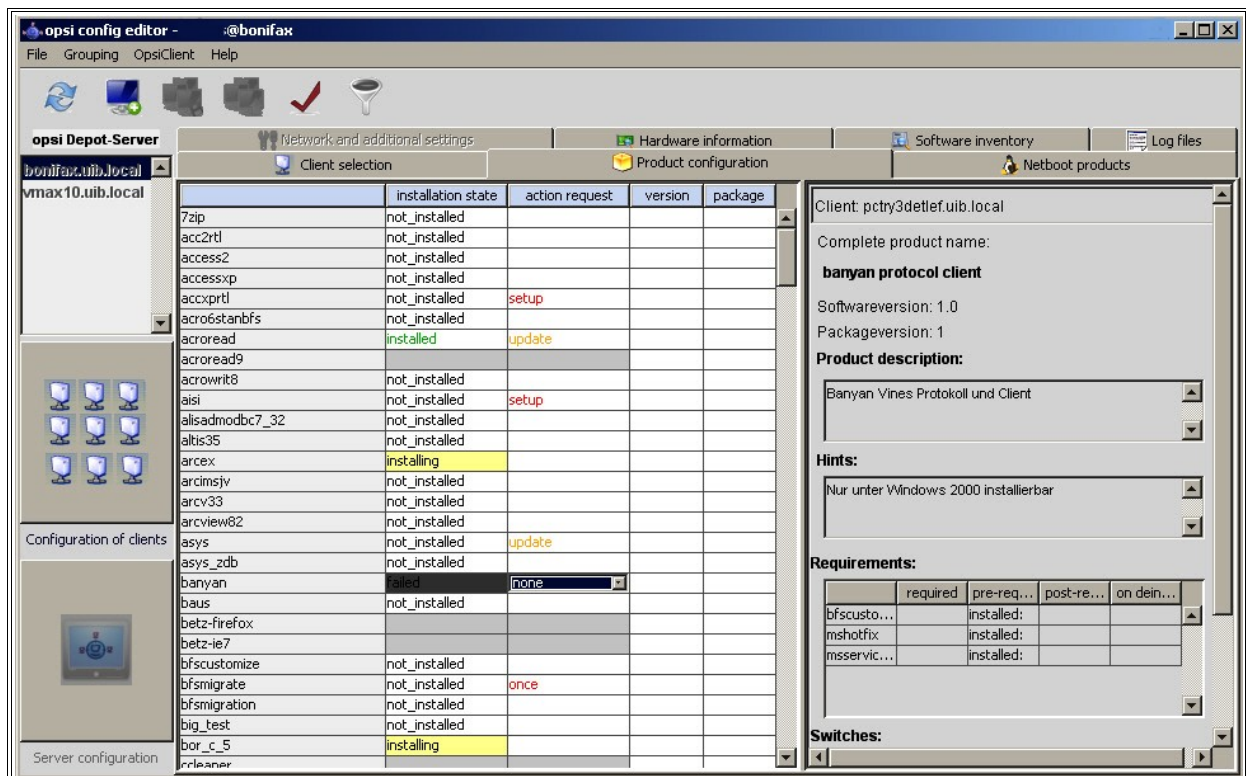


Figure 6: opsi-Configed: product configuration mask

- 'version' is the version number of the software installed on the client (as defined in the opsi packet)
- 'package' is the package number of the opsi-packet installed on the client

Choose a software product to get more product information in the right part of the window like:

'Complete product name': full product name of that software packet

'Softwareversion': software version number of the software packet (specified in the opsi installation packet)

'Packageversion': version of the packet

'Product description': free text to describe the software

'Hints': free text with advices and caveats for handling the packet

'Requirements': A list of packets which the selected product depends on and the type of dependency: 'required' means the chosen product requires that packet, but it doesn't

### 3. opsi configuration and tools

matter whether it is installed before or after the product itself. 'pre-required' means that packet has to be installed before the product installation. 'post-required' means the packet needs to be installed after the product installation. 'on deinstall' means this action should take place before the chosen product will be de-installed.

'Switches': For a client specific configuration additional product specific switches can be defined by the product. The list of available switches is shown. The meaning of the switch is shown in the tool tip (when the cursor is moved over the switch name). Under 'property value' you get a list of permitted options for this switch. If there is no list, the packet does not provide a restricted option list and the value can be any free text.

#### **3.2.7. Netboot products**

The products on tab 'Netboot products' are mainly used to install the client OS (operating system) and are listed and configured like the products on tab 'Product configuration'.

If for the selected client(s) a netboot product is set to 'setup', the correspondent bootimage will be loaded and executed at the next client reboot.

This is usually done to initiate an OS installation or any other bootimage task (like a memory test etc.)

### 3. opsi configuration and tools

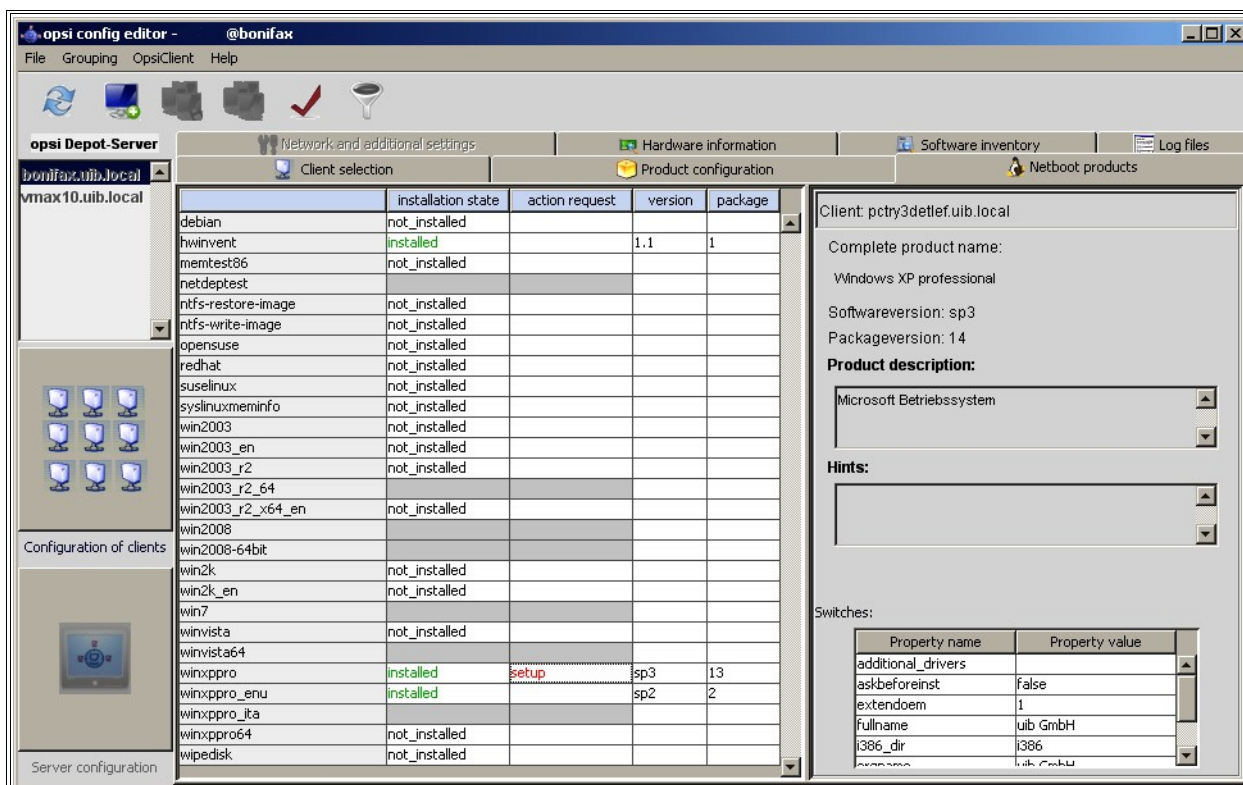


Figure 7: opsi-Configed: mask to start the bootimage

#### 3.2.8. Hardware information

With this tab you get the last detected hardware information for this client (only available if a single client is selected).

### 3. opsi configuration and tools

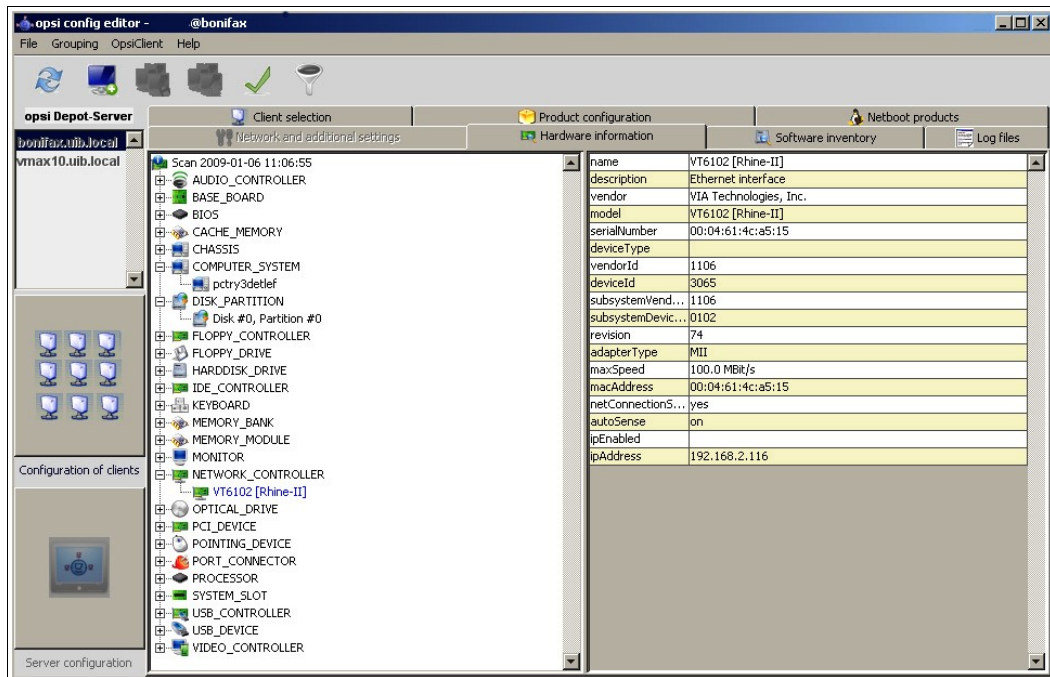


Figure 8: opsi-Configed: Hardware informations for the selected client

### 3.2.9. Software inventory

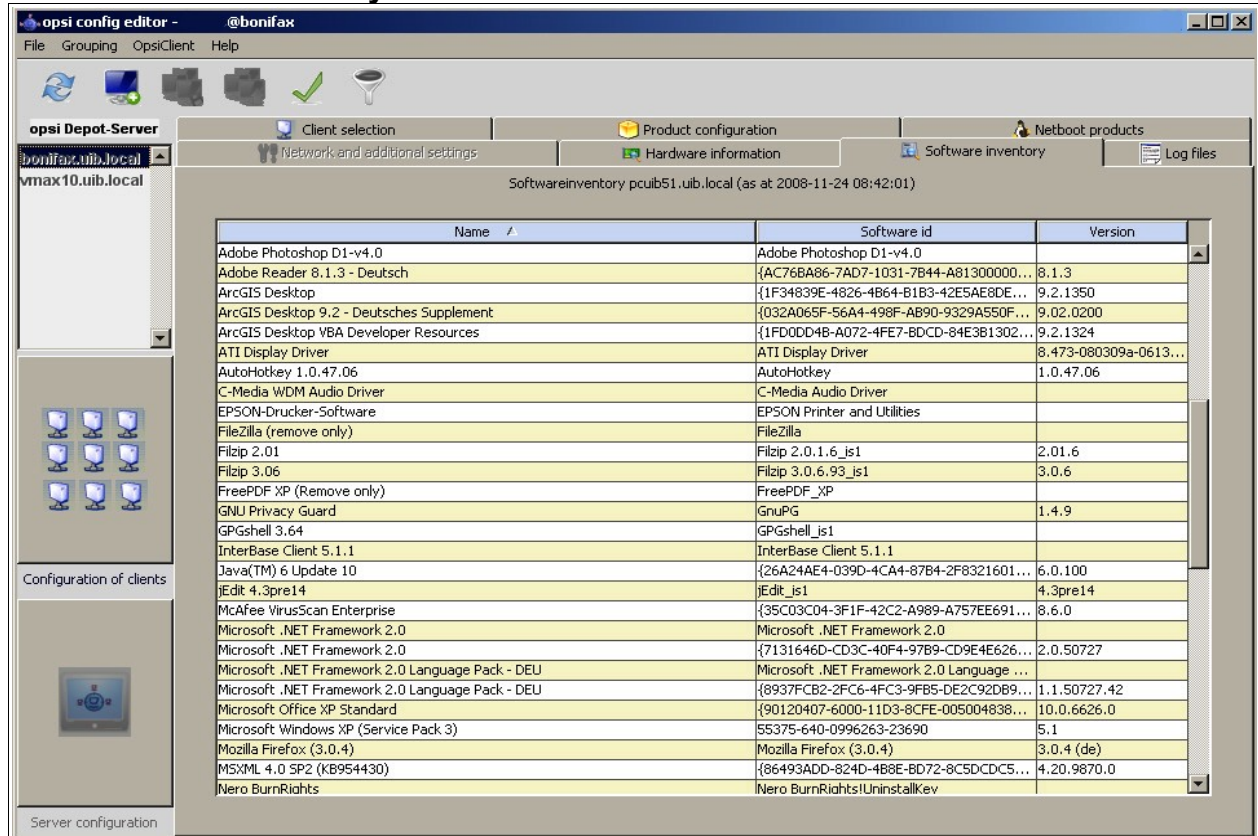


Figure 9: opsi-Configed: Software information for the selected client



### 3. opsi configuration and tools

With this tab you get the last known software information for this client (only available if a single client is selected).

#### 3.2.10. Server configuration: network and additional settings

With the tab 'Network and additional settings' you can provide settings for the network configuration of opsi and other optional configurations. The options are described in chapter 6.1 "Filebackends / File31 / <pcname>.ini".

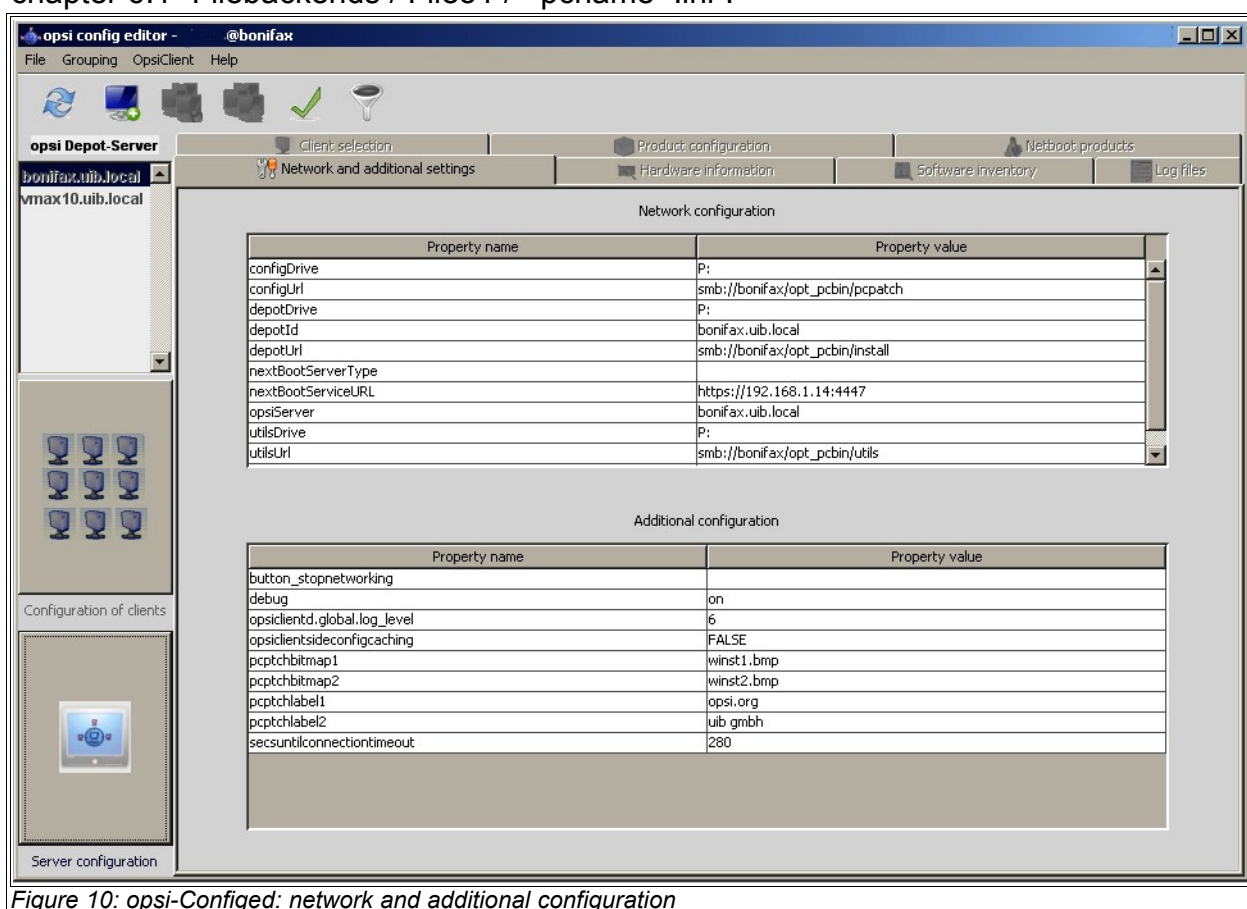


Figure 10: opsi-Configed: network and additional configuration

### 3.3. Tool: opsi V3 opsi-Webconfiged

The 'configed' as described above is available as an applet if the debian-package 'opsi-configed' is installed on the server.



### 3. opsi configuration and tools

Start configed from a browser: `http[s]://<servername>:<port>/configed/`

Example: `https://dpvm03:4447/configed/`

#### **3.4. Tool: opsi-package-manager: (de-)installs opsi-packages**

The opsi-package-manager is used for (de-)installing opsi-packages on an opsi-server. opsi-package-manger replaces the former and now deprecated commands opsiinst and opsiuninst.

In order to install a opsi-package this opsi-package must be readable for the opsi system user opsiconfd. Therefore it is strongly recommended to install those packages from the directory `/home/opsiproducts` (or a sub directory).

Install a package (asking no questions):

```
opsi-package-manager -i softprod_1.0-5.opsi
```

Install a package (asking questions):

```
opsi-package-manager -p ask -i softprod_1.0-5.opsi
```

Install a package (and switch required action to setup where installed):

```
opsi-package-manager -S -i softprod_1.0-5.opsi
```

Deinstall a package (asking no questions)::

```
opsi-package-manager -r softprod
```

Extract and rename a package:

```
opsi-package-manager -x opsi-template_<version>.opsi --new-productid myprod
```

Calling opsi-package-manager with option `-h` gives a listing of possible options.

The option `-d` or `--depots` are reserved for the use in a multi-depot-server environment and you will get commercial support only based on a professional support contract.

Using option `-d` the opsi-package will be copied to the `/var/lib/opsi/products` directory of the target server before installing. Please make sure that there is enough free space on

### 3. opsi configuration and tools

this file system. See also:

chapter Fehler: Referenz nicht gefunden7 opsi-server with multiple depots page 104

```
svmopside:~# opsi-package-manager -h

Usage: opsi-package-manager [options] <command>

Manage opsi packages

Commands:
  -i, --install      <opsi-package> ... install opsi packages
  -u, --upload      <opsi-package> ... upload opsi packages to repositories
  -l, --list        <regex>                list opsi packages matching regex
  -D, --differences <regex>                show depot differences of opsi
                                           packages matching regex
  -r, --remove      <opsi-product-id>      uninstall opsi packages
  -x, --extract     <opsi-package> ... extract opsi packages to local directory
  -V, --version
  -h, --help        show program's version info and exit
                   show this help message and exit

Options:
  -d, --depots      <depots>                comma separated list of depots to process
                                           (default: <this-host>.<myDomain>)
                                           use keyword ALL to process all known depots
  --direct-install  install package directly without repository upload
  -p, --properties <mode>                  mode for default product property values
                                           ask                        display dialog
                                           package                    use defaults from package
                                           keep                       keep depot defaults (default)
  -f, --force      force install/uninstall (use with extreme caution)
  -U, --update     set action "update" on hosts where
                                           installation status is "installed"
  -S, --setup      set action "setup" on hosts where
                                           installation status is "installed"
  --max-transfers  <num>                    maximum number of simultaneous uploads
                                           0=unlimited (default)
  -o, --overwrite  overwrite existing package even if size matches
  -k, --keep-files do not delete client data dir on uninstall
  -t, --temp-dir   <path>                  temporary directory for package install
  --new-product-id <product-id>            set an new product id when extracting opsi package
  --interface      <type>                  type of user interface
                                           text                        text based interface
                                           snack                       newt interface (default)
  -v, --verbose    increase verbosity (can be used multiple times)
  -q, --quiet      do not display any messages
  --log-file       <log-file>              path to debug log file
```

### 3.5. Tool: opsi V3 opsi-admin

New in opsi V3.

## 3. opsi configuration and tools

### 3.5.1. Overview

opsi V3 introduced an opsi owned python library which provides an API for opsi configuration. The 'opsiconfd' provides this API as a web service, whereas 'opsi-admin' is the command line interface for this API.

'opsi-admin' provides an interactive mode and a non interactive mode for batch processing from within scripts.

The help option `opsi-admin -h` shows a list of available command line options:

```
# opsi-admin -h
Usage: opsi-admin [-u -p -a -d -l -f -i -c -s] [command] [args...]

-h, --help            Display this text
-u, --username        Username (default: current user)
-p, --password        Password (default: prompt for password)
-a, --address         URL of opsiconfd (default: https://localhost:4447/rpc)
-d, --direct          Do not use opsiconfd
-l, --loglevel        Set log level (default: 2)
                    0=nothing, 1=critical, 2=error, 3=warning, 4=notice,
                    5=info, 6=debug
-f, --log-file        Path to log file
-i, --interactive     Start in interactive mode
-c, --colorize        Colorize output
-S, --simple-output   Simple output (only for scalars, lists)
-s, --shell-output    Shell output
```

'opsi-admin' can use the opsi web service or directly operate on the data backend. To work with the web service you have to provide the URL and also an user name and password. Due to security reasons you probably wouldn't like to do this from within a script. In that case you'd prefer direct access to the data base using the -d option:

```
opsi-admin -d.
```

In interactive mode (start with `opsi-admin -i` or `opsi-admin -d -i -c`) you get input support with the TAB-key. After some input, with the TAB-button you get a list or details of the data type of the next expected input.

The option -s or -S generates an output format which can be easily parsed by scripts.

There are some methods which are directly based on API-requests, and there are some 'tasks', which are a collection of function calls to do a more complex special job.

### 3. opsi configuration and tools

#### 3.5.2. Typical use cases

##### 3.5.2.1. Delete product

The method is 'deleteProduct <productId>'. The command line request for deleting the product 'softprod' is:

```
opsi-admin -d method deleteProduct "softprod"
```

##### 3.5.2.2. Set a product to setup for all clients which have this product installed

```
opsi-admin -d task setupWhereInstalled "softprod"
```

##### 3.5.2.3. Client delete

```
opsi-admin -d method deleteClient <clientname>
```

For example:

```
opsi-admin -d method deleteClient pxevm.uib.local
```

##### 3.5.2.4. Client create

```
opsi-admin -d method createClient <clientname> <domain>
```

For example:

```
opsi-admin -d method createClient pxevm uib.local
```

##### 3.5.2.5. Client boot image activate

```
opsi-admin -d method setBootimage <OS-Produkt> <clientname>
```

For example:

```
opsi-admin -d method setBootimage win2k pxevm
```

##### 3.5.2.6. Attach client description

```
opsi-admin -d method setHostDescription "dpvm02.uib.local" , "Client unter Vmware"
```

##### 3.5.2.7. Set pcpatch password

```
opsi-admin -d task setPcpatchPassword
```

Set the password of user pcpatch for Unix, samba and opsi.

#### 3.5.3. List of methods

Here comes a short list of some methods with a short description. This is meant mainly for orientation and not as a complete reference. The short description does not necessarily provide all information you need to use this method.

### 3. opsi configuration and tools

```
method addHardwareInformation <hostId>, <info>
```

Adds hardware information for the computer <hostid>. The hash <info> is passed. Existing information will be overwritten for matching keys. Applicable for special keys only.

```
method authenticated
```

Prove whether the authentication on the server was successful.

```
method checkForErrors
```

Test the backend for consistency (only available for file backend by now).

```
method createClient <clientName>, <domain>, description=None, notes=None
```

Creates a new client.

```
method createGroup <groupId>, members = [], description = ""
```

Creates a group of clients (as used by the opsi-Configed).

```
method createLicenseKey <productId>, <licenseKey>
```

Assigns an (additional) license key to the product <productId>.

```
method createLocalBootProduct <productId>, <name>, <productVersion>,
    <packetVersion>, licenseRequired=0, setupScript="", uninstallScript="",
    updateScript="", alwaysScript="", onceScript="", priority=10,
    description="", advice="", productClassNames=('localBoot')
```

Creates a new localBoot product (wlnst-Product).

```
method createNetBootProduct <productId>, <name>, <productVersion>,
    <packetVersion>, licenseRequired=0, setupScript="", uninstallScript="",
    updateScript="", alwaysScript="", onceScript="", priority=10,
    description="", advice="", productClassNames=('netboot')
```

Creates a new netBoot (boot image) product.

```
method createOpsiBase
```

For internal use with the LDAP-backend only.

```
method createProduct <productType>, <productId>, <name>, <productVersion>,
    <packetVersion>, licenseRequired=0, setupScript="", uninstallScript="",
    updateScript="", alwaysScript="", onceScript="", priority=10,
    description="", advice="", productClassNames=""
```

Creates a new product.

```
method createProductDependency <productId>, <action>, requiredProductId="",
    requiredProductClassId="", requiredAction="",
    requiredInstallationStatus="", requirementType=""
```

Creates product dependencies.

```
method createProductPropertyDefinition <productId>, <name>, description=None,
    defaultValue=None, possibleValues=[]
```

### 3. opsi configuration and tools

Creates product properties.

```
method createServer <serverName>, <domain>, description=None
```

Creates a new server in the LDAP-backend.

```
method createServerProduct <productId>, <name>, <productVersion>,
    <packetVersion>, licenseRequired=0,setupScript="", uninstallScript="",
    updateScript="", alwaysScript="", onceScript="", priority=10,
    description="", advice="", productClassNames=('server')
```

Not implemented yet – for future use.

```
method deleteClient clientId
```

Deletes a client.

```
method deleteGeneralConfig <objectId>
```

Deletes a client configuration or domain configuration.

```
method deleteGroup <groupId>
```

Deletes a client group.

```
method deleteHardwareInformation <hostId>
```

Deletes all hardware information for the computer <hostid>.

```
method deleteLicenseKey <productId>, <licenseKey>
```

Deletes a license key for product <productId>.

```
method deleteNetworkConfig <objectId>
```

Deletes network configuration (for example depot share entry) for a client or domain.

```
method deleteOpsiHostKey <hostId>
```

Deletes a pkey from the pkey data base.

```
method deleteProduct <productId>
```

Deletes a product from the data base.

```
method deleteProductDependency <productId>, <action>, requiredProductId="",
    requiredProductClassId="", requirementType=""
```

Deletes product dependencies.

```
method deleteProductProperties <productId> *objectId
```

Deletes all properties of a product.

```
method deleteProductProperty <productId> <property> *objectId
```

Deletes a single product property.

```
method deleteProductPropertyDefinition <productId>, <name>
method deleteProductPropertyDefinitions <productId>
```

### 3. opsi configuration and tools

Deletes a single property or all properties from the product <productId>.

```
method deleteServer <serverId>
```

Deletes a server configuration

```
method exit
```

Quit the 'opsi-admin'.

```
method getBackendInfos_listOfHashes
```

Supplies information about the available backends of the opsi depot server and which of them are activated.

```
method getBootimages_list
```

Supplies the list of the available boot images.

```
method getClientIds_list serverId = None, groupId = None, productId = None,  
installationStatus = None, actionRequest = None
```

Supplies a list of clients which meet the assigned criteria.

```
method getClients_listOfHashes serverId = None, groupId = None, productId =  
None, installationStatus = None, actionRequest = No
```

Supplies an extended list of clients which meet the assigned criteria (with description, notes and 'last seen' for each client).

```
method getDefaultNetBootProductId <clientId>
```

Supplies the netboot product (for example: system software) which will be installed when the boot image 'install' is assigned.

```
method getDomain <hostId>
```

Supplies the computer domain.

```
method getGeneralConfig_hash <objectId>
```

Supplies the general configuration of a client or a domain.

```
method getGroupIds_list
```

Supplies the list of saved client groups.

```
method getHardwareInformation_listOfHashes <hostId>
```

Supplies the hardware information of the specified computer.

```
method getHostId <hostname>
```

Supplies the hostid of the specified host name.

```
method getHost_hash <hostId>
```

List of properties of the specified computer.

### 3. opsi configuration and tools

```
method getHostname <hostId>
```

Supplies the host name of the specified host id.

```
method getInstallableLocalBootProductIds_list <clientId>
```

Supplies a list of all localBoot products that could be installed on the client.

```
method getInstallableNetBootProductIds_list <clientId>
```

Supplies a list of all netBoot products that could be installed on the client.

```
method getInstallableProductIds_list <clientId>
```

Supplies a list of all products that could be installed on the client.

```
method getInstalledLocalBootProductIds_list <hostId>
```

Supplies a list of all localBoot products that are installed on the client.

```
method getInstalledNetBootProductIds_list <hostId>
```

Supplies a list of the installed netBoot products of a client or server.

```
method getInstalledProductIds_list <hostId>
```

Supplies a list of the installed products for a client or server.

```
method getIpAddress <hostId>
```

Supplies the IP address of a host.

```
method getLicenseKey <productId>, <clientId>
```

(For future use) Supplies an available license key of the specified product or the product license key which is assigned to the client.

```
method getLicenseKeys_listOfHashes <productId>
```

(For future use) Supplies a list of all license keys for the specified product.

```
method getLocalBootProductIds_list
```

Supplies a list of all (for example in the LDAP-tree) known localBoot products.

```
method getLocalBootProductStates_hash clientIds = []
```

Supplies for all clients the installation status and action request of all localBoot products.

```
method getMacAddresses_list <hostId>
```

Supplies the MAC address of the specified computer.

```
method getNetBootProductIds_list
```

Supplies a list of all NetBoot products.

```
method getNetBootProductStates_hash clientIds = []
```



### 3. opsi configuration and tools

(For future use) Supplies for all clients the installation status and action request of all netBoot products.

```
method getNetworkConfig_hash <objectId>
```

Supplies the network specific configurations of a client or a domain.

```
method getOpsiHostKey <hostId>
```

Supplies the pckey of the specified hostid.

```
method getPcpatchPassword <hostId>
```

Supplies the password of pcpatch (encrypted with the pckey of hostId).

```
method getPossibleMethods_listOfHashes
```

Supplies the list of callable methods (approximately like in this chapter).

```
method getPossibleProductActionRequests_list
```

Lists the available action requests of opsi.

```
method getPossibleProductActions_hash
```

Supplies the available actions for each product (setup, deinstall,...).

```
method getPossibleProductActions_list productId=None
```

Supplies the list of all actions (setup, deinstall,...).

```
method getPossibleProductInstallationStatus_list
```

Supplies the list of all installation stati (installed, not installed,...).

```
method getPossibleRequirementTypes_list
```

Supplies the list of types of product requirement (before, after,...).

```
method getProduct_hash <productId>
```

Supplies the meta data (description, version,...) of the specified product.

```
method getProductActionRequests_listOfHashes <clientId>
```

Supplies the list of upcoming actions of the specified client.

```
method getProductDependencies_listOfHashes productId = None
```

Supplies the list of product dependencies of all or the specified product.

```
method getProductIds_list productType = None, hostId = None,  
installationStatus = None
```

Supplies a list of products which meet the specified criteria.

```
method getProductInstallationStatus_hash <productId>, <hostId>
```

Supplies the installation status for the specified client and product.

```
method getProductInstallationStatus_listOfHashes <hostId>
```

### 3. opsi configuration and tools

Supplies the installation status of the specified client.

```
method getProductProperties_hash <productId>, objectId = None
```

Supplies the product properties of the specified product and client.

```
method getProductPropertyDefinitions_hash
```

Supplies all known product properties with description, allowed values,... .

```
method getProductPropertyDefinitions_listOfHashes <productId>
```

Supplies the product properties of the specified product with description, allowed values,... .

```
method getProductStates_hash clientIds = []
```

Supplies installation status and action requests of all products (for the specified clients).

```
method getProduct_hash <productId>
```

Supplies the meta data (description, version, ...) of the product

```
method getProvidedLocalBootProductIds_list <serverId>
```

Supplies a list of available localBoot products on the specified server.

```
method getProvidedNetBootProductIds_list <serverId>
```

Supplies a list of available netBoot products on the specified server.

```
method getServerId <clientId>
```

Supplies the opsi depot server in charge of the specified client.

```
method getServerIds_list
```

Supplies a list of the known opsi depot server.

```
method getServerProductIds_list
```

Supplies a list of the server products.

```
method getUninstalledProductIds_list <hostId>
```

Supplies the products which are uninstalled.

```
method powerOnHost <mac>
```

Send a WakeOnLan signal to the specified MAC address.

```
method setBootimage <bootimage>, <hostId>, mac=None
```

Set a boot image for the specified client.

```
method setGeneralConfig config, objectId = None
```

Set for client or domain the generalConfig

```
method setHostDescription <hostId>, <description>
```

### 3. opsi configuration and tools

Set a description for a client.

```
method setHostLastSeen <hostId>, <timestamp>
```

Set the 'last seen' time stamp of a client.

```
method setHostNotes <hostId>, <notes>
```

Set the notes for a client.

```
method setMacAddresses <hostId>, <macs>
```

Set the client MAC address in the data base.

```
method setNetworkConfig <objectId>, serverId='', configDrive='', configUrl='',  
    depotDrive='', depotUrl='', utilsDrive='', utilsUrl='', winDomain='',  
    nextBootServiceURL=''
```

Set the specified network data for the opsi-preloginloader for a client.

```
method setOpsiHostKey <hostId>, <opsiHostKey>
```

Set the pckey for a computer.

```
method setPXEBootConfiguration <hostId> *args
```

Set the pipe for PXE-Boot with \*args in the 'append'-List

```
method setPcpatchPassword <hostId> <password>
```

Set the encrypted (!) password for hostid

```
method setProductActionRequest <productId>, <clientId>, <actionRequest>
```

Set an action request for the specified client and product.

```
method setProductInstallationStatus <productId>, <hostId>,  
    <installationStatus>, policyId="", licenseKey=""
```

Set an installation status for the specified client and product (policyId and licenseKey are for future use).

```
method setProductProperties <productId>, <properties>, objectId = None
```

Set the product properties for the specified product (and the specified client).

```
method unsetBootimage <hostId>
```

Unset the boot image start for the specified client.

```
method unsetPXEBootConfiguration <hostId>
```

Delete PXE-Boot pipe.

```
method unsetProductActionRequest <productId>, <clientId>
```

Set the action request to 'undefined' so LDAP policies are in charge for this client.

## 4. Localboot products: automatic software distribution with opsi

### 4.1. opsi-preloginloader

#### 4.1.1. Overview

To make Software distribution manageable for the system administrator, a client computer has to notice that new software-packets or updates are available and install them without user interaction. It is important to make user-interaction completely obsolete as the installation can run unattended this way and a user cannot stop the installation during the installation process.

These requirements are implemented by two software components:

On the client side at boot time before the user logs in the opsi preLoginLoader examines whether an update has to be installed for this client.

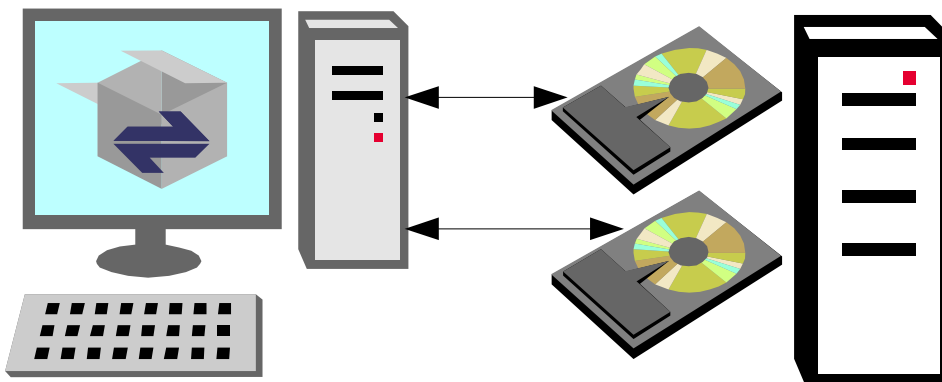


Figure 11: Automatic software distribution on a client. An opsi server provides configuration information and installable software packets.

If there are software packets to be installed on the client, the script processing program 'wlnst' is being started to do the installation job. The server provides all the installation scripts and software packets on a file share. At this time the user has no chance to interfere with the installation process.

#### 4. Localboot products: automatic software distribution with opsi

As an additional option the module 'loginblocker' can be installed to prevent a user login before the end of the installation process is reached.

Before software packets can be installed with the 'wlnst' program, they have to be prepared as opsi packets. The 'wlnst' executable supports the opsi wlnst script processing language and provides different ways of installation:

- Existing setup programs from the original software manufacturer can be executed from within a wlnst script in 'silent' or 'unattended' mode. It depends on the setup program whether silent installation mode is supported
- The standard setup can be analyzed and 'recorded' to do the installation tasks directly by the 'wlnst' program. Usually that is something like file installation to the local file system and patching the registry
- The interactive answers required by the original setup program can be given automatically by using the free tool 'autoit' ([www.hiddensoft.com/autoit/](http://www.hiddensoft.com/autoit/)). That means providing an autoit script for unattended installation

Usually a combination of all different ways in one script does the job best. Like doing the basic installation by the original setup if available and then do some customizing by patching registry or file based configuration.

##### **4.1.2. Integration of the software installation with the opsi preLoginLoader**

The primary objective of software distribution is to accomplish automatic software installation without user interaction. Software installation and user activity should be strictly separated. In most cases the installation process requires administrative privileges which the user usually doesn't have. So the installation process has to be done independently from the user. In that way neither the user can interfere with nor the user is affected by a software installation process.

#### 4. Localboot products: automatic software distribution with opsi

The opsi preLoginLoader consists of four components: prelogin.exe, pcptch.exe, wlnst32.exe and the optional Loginblocker. The prelogin.exe starts as a system service at boot time. That means the task prelogin.exe starts before the user login is available.

The main task of the prelogin.exe is to start the task pcptch.exe and grant access on the graphical user interface (otherwise the installation process wouldn't be displayed on screen). Pcptch.exe is started with the privileges of the local 'pcpatch' account (administrative account), which has been installed during PreLoginLoader installation. The program pcptch.exe mounts the network file shares which provide the software installation packets (and the PC configuration files if file backend is applied). The configuration for the installation process is provided by the opsi depot server. A description of this configuration information can be found in the related chapters at the end of this manual.

Then the pcptch.exe starts the opsi Installation program wlnst.exe and passes the information which packets to install. After wlnst.exe completed the installations, the status information is passed back to the opsi depot server. While the installation is still in progress, the loginblocker prevents the user login. When the installation is done, wlnst.exe and pcptch.exe terminate and the user login screen is enabled.

Often an installation packet requires one or several reboots. In that case the installation script launches an immediate system restart. Then at system restart the installation process resumes control again and continues with the installation.

##### **4.1.3. Subsequent installation of the opsi-preloginloaders**

If you would like to integrate an already installed computer in the software distribution system (that means the OS had been installed before), you need to install the 'opsi PreLoginLoader' packet on that computer.

Therefore the pckey (used for password encryption) has to be installed on the client and the server. Therefore you can choose one of the following methods:

#### 4. Localboot products: automatic software distribution with opsi

##### **4.1.3.1. Usage of the opsi-deploy-preloginloader**

The opsi-deploy-preloginloader script installs the opsi-preloginloader direct from the opsi depot server on the clients. Requirements for the clients are:

- an open C\$ share
- an open admin\$ share
- an administrative account

The script creates the client information on the server and copies the installation files, the configuration information and the pkey to the client and starts the installation on the client.

With the opsi-deploy-preloginloader script you can batch install a list of clients. The script itself is located in /opt/pcbin/install/preloginloader.

Attention: During installation the client reboots without notice!

```
bonifax:/home/uib/oertel# cd /opt/pcbin/install/preloginloader
bonifax:/opt/pcbin/install/preloginloader# ./opsi-deploy-preloginloader -h

Usage: opsi-deploy-preloginloader [options] [host]...
Deploy opsi preloginloader to the specified clients.
The c$ and admin$ must be accessible on every client.
Options:
  -h          show this help text
  -V          show version information
  -v          increase verbosity (can be used multiple times)
  -u          username for authentication (default: Administrator)
  -p          password for authentication
  -f          file containing list of clients (one hostname per line)
```

##### **4.1.3.2. Usage of service\_setup.cmd**

Also in /opt/pcbin/install/preloginloader located is the script service\_setup.cmd. This can be started with administrative privileges from the client side. The script connects to the opsi-webservice to create the server side client information and to get the pkey. The connect takes the user/password combination registered in the config.ini. If the connect fails, a login window pops up to fill in service URL, user and password. The provided user has to be member of the group 'opsiadmin'.

#### 4. Localboot products: automatic software distribution with opsi

Attention: During installation the client reboots without notice!

##### **4.1.4. Blocking the user login with the opsi-Loginblocker**

To prevent a user login before all installations completed, opsi provides the optional Loginblocker module.

The Loginblocker is implemented as a gina.dll. Gina means „Graphical Identification and Authentication“ and is the official Microsoft hook to manipulate the login process. The opsi gina is a pgina.dll based on the project <http://pgina.xpasystems.com>.

If you already have a gina.dll installed which is different from the original msgina (e.g. Novells nwgina), you should not install the opsi-Loginblocker without consulting uib. It is possible to chain different gina.dll's, but therefore the installation has to be customized. Proper chaining of Gina DLLs is a quite critical task and might result in a locked up computer if done improperly.

Whether the Loginblocker is installed or not this is configured by the switch LoginBlockerStart=on/off in section [preloginloader-install] of the client configuration.

## **4.2. opsi standard products**

### **4.2.1. opsi-preloginloader 3.3.1**

The 'opsi-preloginloader' packet contains the installation and update mechanism of the opsi-preloginloader.

### **4.2.2. opsi-preloginloader 3.4**

The opsi preloginloader 3.4 is a complete redesign of the preloginloader which is at the moment only available for our vista customers. The opsi preloginloader 3.4 is described in the opsi-vista installation manual.



## 4. Localboot products: automatic software distribution with opsi

### 4.2.3. opsi-wlnst

The 'opsi-wlnst' packet is a special case. It includes the actual 'opsi-wlnst' winst.exe, which is updated by the preloginloader packet itself. The preloginloader checks the server for an update of winst.exe and then copies the new winst.exe (and it's files) to the client.

### 4.2.4. Javavm: Java Runtime Environment

The product 'javavm' installs the required Java 1.6 runtime environment (required for opsi-configed) on the clients.

### 4.2.5. opsi-admin

The product 'opsi-admin' offers some utilities and a local installation of the opsi-configed.

### 4.2.6. Swaudit and hwaudit: Products for hardware and software inventories

The products hwaudit and swaudit provide the hardware and software inventories.

The hardware data are acquired using WMI and written to the hardware inventory via opsi-webservice.

The data for the software inventory are taken from the registry (HKEY\_LOCAL\_MACHINE\SOFTWARE\Microsoft\Windows\CurrentVersion\Uninstall) and passed to the inventory server via opsi-webservice.

Both products are based on python and require the python language package installed.

### 4.2.7. opsi-template

Template for you own opsi scripts.

You may extract this template with:

```
opsi-package-manager -x opsi-template_<version>.opsi
```

it is also possible to rename it at the same time:

```
opsi-package-manager -x opsi-template_<version>.opsi --new-productid myprod
```

#### 4. Localboot products: automatic software distribution with opsi

##### **4.2.8. python**

It is the python runtime environment for python based products like swaudit and hwaudit.

##### **4.2.9. xpconfig**

Package for customizing the GUI and Explorersettings (not only) for XP.

#### **4.3. Integration of new software packets into the opsi software deployment.**

##### **4.3.1. Create an opsi-wlnst script**

###### **4.3.1.1. Overview**

For Windows clients there are basically three ways to integrate new software package into the software deployment, and an additional way for using the Microsoft Installer Service (MSI).

###### 1. Unattended / Silent Setup:

The original manufacturer setup will be run in a non interactive unattended mode (command line arguments for unattended setup).

The most important special case of this is

###### 2. Running a MSI packet in silent mode:

An original software manufacturer MSI package is run in silent mode.

###### 3. Interactive setup with automated answers:

To prepare for this installation mode, first all the windows that pop up during interactive installation have to be analyzed. Then an 'answer file' is created to automatically fill in the answers.

###### 4. Analyze and repackage:

First it has to be analyzed (semi automated) what data (files, registry ...) get installed on the client. This could be done by comparing a plain OS installation before and after the installation of the software packet in question. Based on this a new package can be created containing all the new files and registry entries. This package can be

#### 4. Localboot products: automatic software distribution with opsi

created using wlnst tools. It can also be transformed into a MSI package to be integrated in any distribution mechanism.

In details:

##### **4.3.1.2. Integration with unattended or silent setup**

For an „unattended“ or „silent“ setup the original setup will be switched to an unattended non interactive mode by applicable command line arguments.

Once you know the proper command line arguments, the request can be embedded in a wlnst-script.

Here an example how to start a setup with the argument '/silent':

```
; Copyright (c) uib gmbh (www.uib.de)
; This sourcecode is owned by uib
; and published under the Terms of the General Public License.

[Initial]
Message=install xyz ...
StayOnTop=false

[Aktionen]
  Winbatch_produk_t_silent_install

[Winbatch_produk_t_silent_install]
%SCRIPTPATH%\setup_xyz.exe /silent
```

The command 'stayOnTop=false' is regarding the z-order of visible windows and enables any tasks started from inside the script to set themselves on top of the script window. Usually you will like them to be on top to have setup messages, progress bar and popups of the setup be visible.

To use the unattended setup you would first have to find the command line argument for silent mode, if there is any. Usually it is something like '/s' or '/silent' or '/s /v"/qb-!'" What it is exactly depends on the setup itself, so there is no safe way to get an unattended installation running under all circumstances, but a lot of tips and tricks are available for this.

##### 4.3.1.2.1. Search unattended.sourceforge.net and others

#### 4. Localboot products: automatic software distribution with opsi

Before you start to integrate a new package, you'd better first have a look at [unattended.sourceforge.net](http://unattended.sourceforge.net) whether somebody already did that job:

<http://unattended.sourceforge.net/installers.php>

<http://www.german-nlite.de/index.php?act=module&module=pages&pg=schalterse>

There you also can find a lot of hints and switches for most of the current setup programs. And on [unattended.sourceforge.net](http://unattended.sourceforge.net) (or [uib.de](http://uib.de)) you can provide your solution other users.

For many software components you will find packages on sourceforge.

For examples have a look at the 'unattended wiki':

<http://ubertechnique.com/unattended/Scripts>

or [cvs.sourceforge.net](http://cvs.sourceforge.net):

<http://cvs.sourceforge.net/viewcvs.py/unattended/unattended/install/scripts/>

Here for example is described how to install an exe as "msi-packet" or "silent". You can easily transform this into a 'Winbatch' statement.

It also might be helpful to have a look at:

<http://www.appdeploy.com/packages/browse.asp?cat=all>

<http://www.german-nlite.de/index.php?autocom=custom&page=ug-schaltertabelle>

[http://www.windows-unattended.de/component/option.com\\_appbase/Itemid,160/](http://www.windows-unattended.de/component/option.com_appbase/Itemid,160/)

<http://www.msfn.org/board/lofiversion/index.php/f80.html>

##### 4.3.1.2.2. Search the software producers site

A lot of software manufacturers are aware of the needs of unattended software distribution, so there often are some hints and instructions in the product documentation or on the software producers website.

#### 4. Localboot products: automatic software distribution with opsi

##### 4.3.1.2.3. Search the setup tool manufacturers site

Often setup programs are not written by the software manufacturers themselves. In most cases they deploy dedicated software products for creating setup programs. So the command line arguments for the resulting packet often are typical for the setup creation tool it is based on.

How to find out what setup tool has been used? Often the name of the manufacturer is displayed in the title of the welcome window. In the following example this is 'InstallShield':

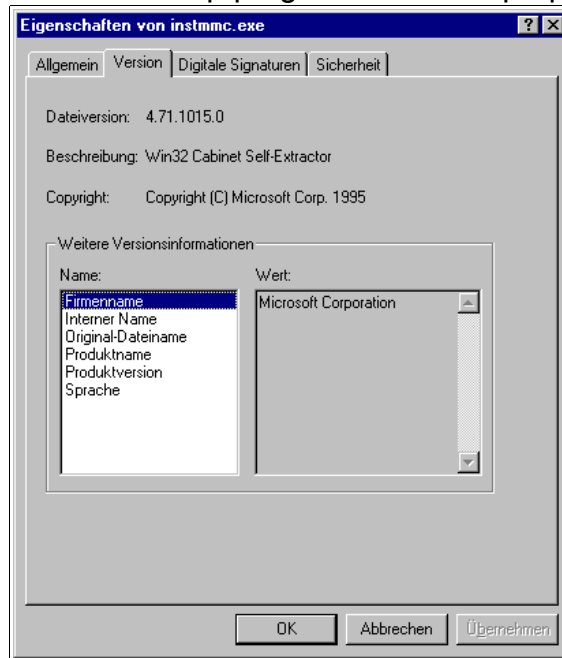


Sometimes you find some information in the 'About Setup':



#### 4. Localboot products: automatic software distribution with opsi

Another source of information is the file version info. You can get this from the file explorer: right mouse click on the setup program and then 'properties'.



On the website of the software manufacturer you can search by the keywords 'silent', 'silent Install' or 'unattended'.

Here are some manufacturer's links:

<http://unattended.sourceforge.net>

<http://helpnet.installshield.com/robo/projects/InstallShieldXFAQ/FAQDeploymentSilent.htm>

[http://helpnet.installshield.com/robo/projects/InstallShieldXHelpLib/HelpSetup\\_EXECmdLine.htm#sParam](http://helpnet.installshield.com/robo/projects/InstallShieldXHelpLib/HelpSetup_EXECmdLine.htm#sParam)

<http://helpnet.installshield.com/robo/projects/InstallShieldXHelpLib/SetupIss.htm>

<http://www.jrsoftware.org/isfaq.php#silent>

<http://nsis.sourceforge.net/>

[http://nsis.sourceforge.net/index.php?id=19&backPID=15&tx\\_faq\\_faq=39](http://nsis.sourceforge.net/index.php?id=19&backPID=15&tx_faq_faq=39)

<http://www.wise.com/> (usually /s)

## 4. Localboot products: automatic software distribution with opsi

### 4.3.1.2.4. Installation with a logged on user

As a starting point we assume that you have done an unattended installation by using a wlnst-script. The installation works OK when started as a logged on user (with administrative privileges).

But when started from within the software deployment (preloginloader) it fails. A possible reason for that difference might be that the installation process requires an user environment or profile.

In case of a MSI package the option ALLUSERS=2 might help.

Example:

```
[Aktionen]
DefVar $LOG_LOCATION$
Set $LOG_LOCATION$ = "c:\tmp\myproduct.log"
winbatch_install_myproduct

[winbatch_install_myproduct]
msiexec /qb ALLUSERS=2 /1* $LOG_LOCATION$ /i %SCRIPTPATH%\files\myproduct.msi
```

Another more complex way to solve the problem is to create a temporary administrative user account and use this for the program installation. For a detailed description how to do this please refer to the wlnst-handbook chapter 8.3 'Script for installation in the context of a local administrator'.

### **4.3.1.3. Work with MSI-packages**

With Windows 2000 Microsoft launched its own installation concept based on the Microsoft Installer Service „MSI“. In the meantime many setup programs are MSI compliant.

To be MSI compliant means to provide a packet with install instructions for the MSI. Usually this is a file named 'product.msi'.

In practice the „setup.exe“ of a product contains a 'product.msi' file and an additional control program for the installation. The control program unpacks the 'product.msi' and pops up a window to ask for the installation's start. If this has been approved the control program checks whether MSI is installed and passes 'product.msi' over. If there is no suitable MSI, the control program first starts the installation of the MSI.

#### 4. Localboot products: automatic software distribution with opsi

When you interrupt the installation at that point, you often find the unpacked MSI-package in a temporary directory.

This package can be used for unattended installation for instance with the statement:

```
msiexec /qb-! ALLUSERS=2 /i Product.msi
```

or

```
msiexec /i Product.msi /qn
```

Some more particular arguments can be supplied. An overview on the command line arguments of “msiexec.exe” provides:

<http://helpnet.installshield.com/robo/projects/InstallShieldXHelpLib/HelpCmdLineMSI.htm>

For more information on MSI have a look at:

<http://www.microsoft.com/technet/prodtechnol/windowsserver2003/de/library/ServerHelp/9361d377-9011-4e21-8011-db371fa220ba.mspx>

<http://www.microsoft.com/resources/documentation/windows/xp/all/proddocs/en-us/msiexec.mspx>

<http://www.microsoft.com/windows2000/techinfo/howitworks/management/installer.asp>

<http://www.microsoft.com/technet/prodtechnol/windows2000serv/maintain/featusability/winmsi.mspx>

#### **4.3.1.4. Customizing after a silent/unattended installation**

After a successful silent installation some more customizing might be useful. The 'opsi Winst' is a powerful tool to do that job. At first you will have to find out what patches have to be applied. For example that could mean to analyze what registry settings are affected by the GUI customizing tools.

You can use the tools portrayed in chapter 'Analyze and repackage' further down. Some more tools can be found here:

<http://www.sysinternals.com/>



#### 4. Localboot products: automatic software distribution with opsi

<http://www.german-nlite.de/files/guides/regshot/regshot.html>

##### **4.3.1.5. Integration with automated answers for the setup program**

Another fast way of integration is to provide an automated answer file for the setup process. To be more precise, the answer file is used by a control tool, which waits for the setup to come up with interactive windows and then passes input to these windows as defined in the answer file. As a control tool we recommend 'AutoIt'. The AutoIt program and the documentation you will find in the opsi-integtools or at the website:

<http://www.hiddensoft.com/autoit3>.

Here is a (very simple) example for using AutoIt:

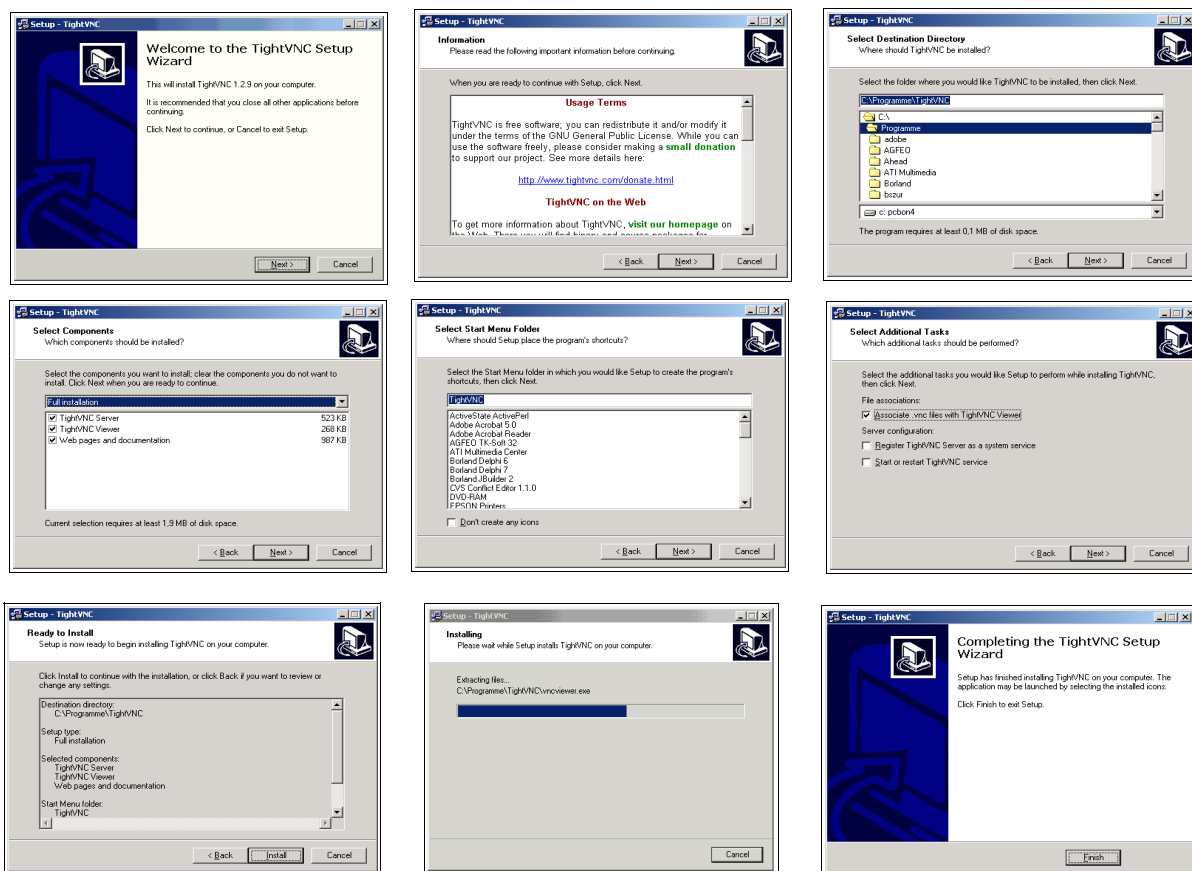
Automated integration of 'TightVNC' with the help of AutoIt.

```
; start the setup
Run, tightvnc-1.2.9-setup.exe
; wait for the first window titled „Setup - TightVNC“
WinWait, Setup - TightVNC
; Send „Enter“ to that window:
Send, {ENTER}
; and so on ... send ENTER for default processing:
WinWait, Setup - TightVNC
Send, {ENTER}
WinWait, Setup - TightVNC
Send, {ENTER}
WinWait, Setup - TightVNC
Send, {ENTER}
WinWait, Setup - TightVNC
Send, {ENTER}
WinWait, Setup - TightVNC
Send, {ENTER}
WinWait, Setup - TightVNC
Send, {ENTER}
WinWait, Setup - TightVNC
Send, {ENTER}
; at that point the installation has started
WinWait, Setup - TightVNC
; send F for Finish
Send, F
exit
```

At the start of 'autoit.exe' the name of the control file is passed as an argument.

Following screen shots correspond with the answer file. As you can see, sending “Enter” to every window proceeds the default installation:

#### 4. Localboot products: automatic software distribution with opsi



Autolt provides a lot of commands to control the setup process. Also several error states can be handled (if known in advance) with the [ADLIB] section in the script.

Although there is a fundamental challenge in using Autolt:

The Autolt-Script must provide input for every window, that might pop up during installation. So if any unexpected window pops up, which isn't handled in the [ADLIB] section, Autolt provides no input for this window and the installation stops at that point waiting for input. This input could be done by an interactive user and then the script can take over again and handles the next well known windows.

There is another critical path of an Autolt-Installation:

The user can interfere with the installation if the mouse and keyboard are not disabled. Therefore we regard 'unattended' or 'silent' setup as a more stable solution.

A combination of both might do a good job:

The 'silent'-setup does the main installation and the Autolt-script handles special conditions that might occur.

#### 4. Localboot products: automatic software distribution with opsi

#### 4. Localboot products: automatic software distribution with opsi

Example: wlnst-script for installation of 'TightVNC'

```
[Initial]
Message=install tightvnc 1.2.9 .....

[Action]
; start AutoIt as background process to absorb message windows,
; which appear during the tightvnc installation run as service
winbatch_tightvnc_autoit_confirm /LetThemGo
; start the setup as a silent setup
winbatch_tightvnc_silent_install

[winbatch_tightvnc_autoit_confirm]
%SCRIPTPATH%\autoit %SCRIPTPATH%\confirm.aut

[winbatch_tightvnc_silent_install]
%SCRIPTPATH%\tightvnc-1.2.9-setup.exe /silent
```

#### **4.3.1.6. Analyze and repackage**

When a software developer builds a setup for deployment, he usually knows about the required components of the software that have to be installed. But if somebody just has got the setup as a black box, he first needs to analyze what the setup does. This can be done by monitoring the setup activities with appropriate tools (e.g. monitoring any file and registry access) or by comparing the system states before and after installation.

To analyze the before / after states, Microsoft provides the utility sysdiff for Windows NT and Windows 2000. This program can perform a system snapshot before and after the setup process. Also it comes up with options to compare both states, lists and collects the differing components and even builds a simple installation script from that. Such a script could be the base for a reproduction of the original installation.

But the sysdiff installation routines and packages aren't compatible with the new MSI-standard. Probably due to this reason sysdiff is no longer supported for Windows XP. As a replacement for this Microsoft server edition comes with a tool for packaging of MSI-packages – the product **WinINSTALL LE** from the company OnDemand.

WinINSTALL LE used to be available as freeware. In the meantime just a trial version can be obtained from:

<http://www.ondemandsoftware.com>

#### 4. Localboot products: automatic software distribution with opsi

On Windows XP WinINSTALL LE basically does the same as sysdiff does on Windows NT / 2000. A system snapshot before and after a test installation leads to building a MSI package containing all the differences. This package should be valid for installation with the Microsoft Installer.

Microsoft also provides the tool Orca to inspect MSI packages. Basically (if the job wasn't too complex) Orca can edit and create MSI packages and also checks existing MSI packages for integrity. Orca is part of the platform SDK for Windows Server 2003, which can be obtained from:

<http://www.microsoft.com/msdownload/platformsdk/sdkupdate/>

Another interesting free tool for creation of MSI packages is the program Installer2GO from the company Dev4PC. Here comes the link:

<http://dev4pc.com>

In the following you will get some tips for working with WinINSTALL LE and Orca.

##### 4.3.1.6.1. Hints for execution of WinINSTALL LE

At first WinINSTALL LE has to be installed on a server running the same operating system as the target client, usually Windows XP.

For a test installation of the software to be analyzed, you need a recently installed target client with only the required software components installed – usually just the system software including updates.

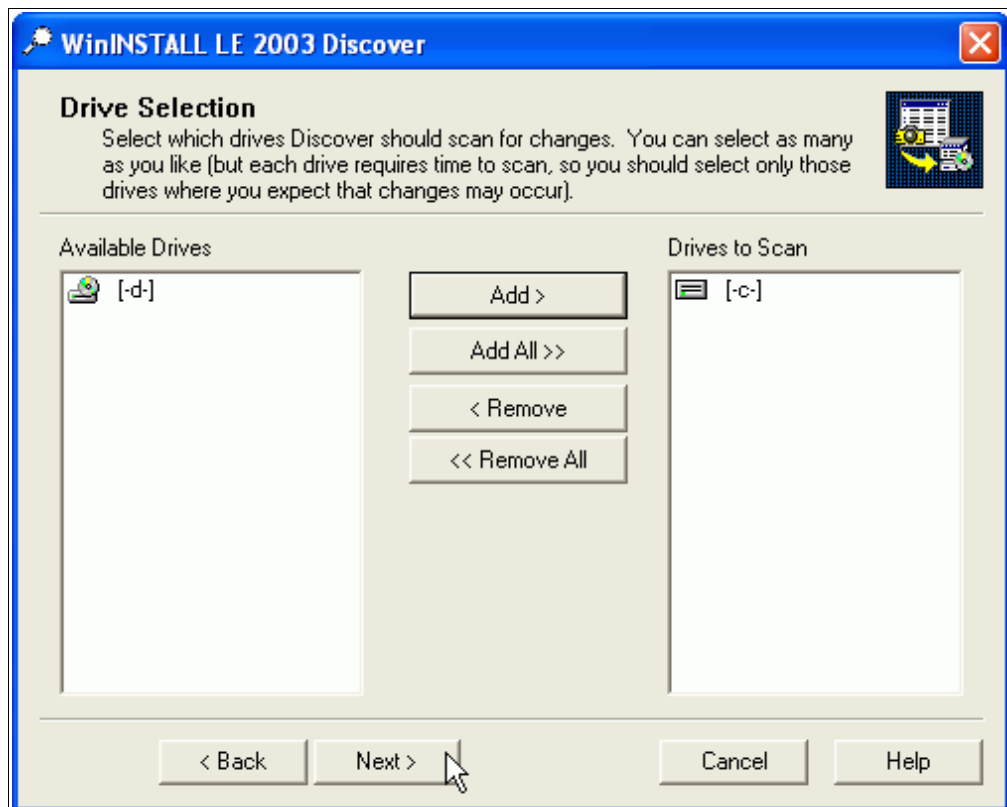
During installation of WinINSTALL LE on the server, the setup programm asks for a file share to save the installation packets to and creates the share if it doesn't already exist.

The procedure of analysis and creating the MSI package will be started from the target client side. First connect to the server share and start the discover program ('disco32.exe'). It will guide you through the further steps.

The first step is to name the application, e.g. "program 1.0" and configure the path for the package. Every package should have its own folder.

#### 4. Localboot products: automatic software distribution with opsi

The discover program prepares the snapshot of the original system state. Therefore it will ask you what drives should be scanned during snapshot. Normally only the system and program files drive (C:\) has to be monitored, for setup programs usually do not touch other drives.

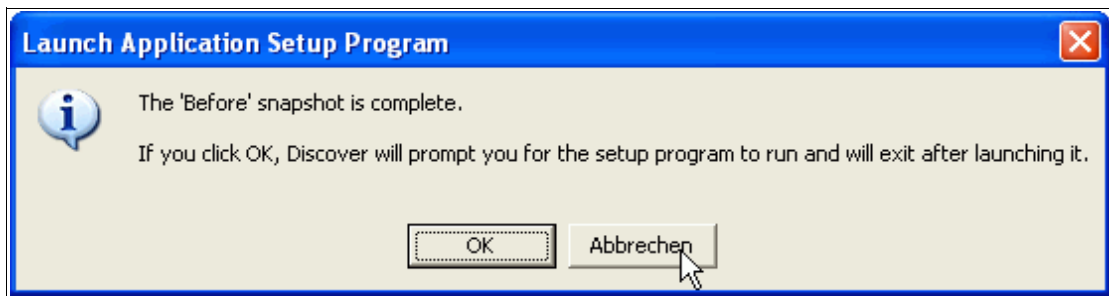


Furthermore the discover program presents a list of subdirectories, registry sections and configuration files to be excluded from the analysis, for they are e.g. temporary files or contain no relevant information. The list can be edited, however you better use the default setting if there is no good reason for a change and you don't have enough background knowledge.

Then the capture of the actual system state (first snapshot) can be started.

The accomplishment of the first snapshot needs some time, and when done, the discover program sends a message to start the original setup of the application:

#### 4. Localboot products: automatic software distribution with opsi



Sometimes a setup program wants to perform a reboot after installation. You will have to decide case by case whether to do so or not. Microsoft makes no explicit statement how to handle this. When the setup is done, 'disco32.exe' can be started again to take the second snapshot and analyze the differences between the two snapshots. Then it creates a MSI package for software distribution. This package contains everything to reproduce the installation.

##### 4.3.1.6.2. Orca

Microsoft outlines the functions of the program "Orca" as follows:

*Because of the restrictions of existing tools for the Windows Installer, it might be necessary to edit the MSI packages. To perform this task, Orca is provided by the Windows Installer SDK.*

In principle with Orca you can do a lot of jobs concerning MSI packages, but for more complex tasks it is too difficult to handle. So Orca is suitable mainly for performing some small patches and customization.

Anyway Orca is a great tool to discover the internal structure of MSI packages and to understand the basic principles of a setup information database.

After opening a MSI package with Orca a list of tables will be shown that look like database tables. And that is what they basically are.

When you click on the table named "Files" it will look like this:

On the right side there is a list of all files required for installation. Each file has got an unique key for identification, which is shown in the first column.

#### 4. Localboot products: automatic software distribution with opsi

In a similar way registry entries and other components are managed.

Another interesting table is the special table „InstallExecuteSequence“. The column “Sequence” holds the order of installation. Sorting the table by this column shows the chronological order of installation steps.

##### **4.3.1.7. Internal structure of an integrated product**

According to opsi any commercial or free software will be integrated as a product (an installable opsi product). Based on the results of the foregoing software analysis, the opsi product contains all the files for installation and a special install script which will be executed by the opsi installer **wlnst**.



## 4. Localboot products: automatic software distribution with opsi

### 4.3.1.7.1. Tasks of the opsi installer **wlnst** (for Windows)

In addition to the Windows installer (MSI) or other commercial installers, the opsi installer **wlnst** has to perform following tasks:

- The opsi installer **wlnst** provides seamless integration with the opsi configuration data base, which holds the specifications for the product installation.
- Based on **wlnst** the installation becomes configurable, customizable and adaptable down to any detail as required for the overall concept.
- **wlnst** features detailed logging of all software installation steps which can be very useful for integration and support. The log level can be set gradually from verbose log down to none.

### 4.3.1.7.2. General hints for writing a Winst-script

#### 4.3.1.7.2.1. What if the installation needs a reboot

Many software components installed by a setup program require a reboot after installation. The reason for this is that performing a reboot often is the only way to make sure, that new configurations and replaced modules come into operation.

So opsi **wlnst** comes with a script command for performing a reboot. In the [action] section of the **wlnst**-script the command **ExitWindows** can be set and specified with the option **/RebootWanted**, **/Reboot** or **/ImmediateReboot**:

- **/RebootWanted** (deprecated) is the “weakest” reboot option. The reboot request is noted down in the registry and will be performed after all the installations are done. Which means that **wlnst** might continue installing other products before rebooting. So reboot requests from many packets can be combined in a final single reboot, instead of rebooting after each packet.
- **/Reboot** launches a reboot after completing the current installation script.
- **/ImmediateReboot** aborts the script execution and performs an immediate reboot. The script itself has to take care for status handling and proper continuation. To control script processing, the script might write a status flag before reboot. After

#### 4. Localboot products: automatic software distribution with opsi

reboot the first task is to evaluate the status flag and continue with the next part of the installation process. The flag handling might look like this:

```
Set $WinstRegKey = "HKLM\SOFTWARE\opsi\winst"
Set $RebootFlag = GetRegistryStringValue ("[" + $WinstRegKey + "]" +
"RebootFlag")

if not ($RebootFlag = "1")
    ;=====
    ;
    ; instructions before reboot ...
    ; ... any actions to perform before reboot
    Set $RebootFlag = "1"
    Registry_SaveRebootFlag
    ExitWindows /ImmediateReboot

else
    ;=====
    ;
    ; instructions after reboot ...
    ; set back rebootflag
    Set $RebootFlag = "0"
    Registry_SaveRebootFlag
    ; ... any actions to perform after reboot

endif
```

In addition there is a **wlnst** section required for handling the status flag:

```
[Actions]
[Registry_SaveRebootFlag]
openKey [$WinstRegKey]
set "RebootFlag" = "$RebootFlag"
```

##### 4.3.1.7.2.2. Files copy

The available copy commands are described in the **wlnst** handbook.

##### 4.3.1.7.2.3. Start menu entries

In the **wlnst** script the start menu entries can be set by a link folder section and the following request:

```
[LinkFolder_adminutils]
set_basefolder common_programs
set_subfolder "Admin Utils"

set_link
  name: Ini-Editor
  target: javaw.exe
  parameters: -jar %ProgramFilesDir%\opsi.org\inied\inied.jar
  working_dir: $TEMP$
```

#### 4. Localboot products: automatic software distribution with opsi

```
icon_file: %ProgramFilesDir%\opsi.org\inied\config_prog.ico
icon_index: 0
end_link

set_link
name: WinMerge
target: %ProgramFilesDir%\WinMerge\WinMerge.exe
parameters:
working_dir: $TEMP$
icon_file: %ProgramFilesDir%\WinMerge\WinMerge.exe
icon_index: 0
end_link
```

##### 4.3.1.7.2.4. System software dependencies

At first in the **wlnst** script you have to declare for which system software (or groups of system software) the script is valid. At any point the script can detect the current OS and perform different tasks according to the OS.

In the [action] section of the **wlnst** script the system software can be detected by calling the function **GetOS**. The return value of **GetOS** is one of the following:

```
"Windows_16"
"Windows_95"
"Windows_NT"
```

- return value = "Windows\_95" for Win95, Win98 and WinME
- return value = "Windows\_NT" for Windows NT 4.0, Windows 2000 and Windows XP

If the return value is "Windows\_NT", the minor version can be retrieved by calling the function **GetNTVersion**. One of the following values will be returned:

```
"NT4"
"Win2k"
"WinXP"
"Win NT 5.2" (e.g. Windows Server 2003 R2 Enterprise Edition)
```

A single script can handle different operating systems by using 'if' statements:

```
DefVar $OS$
set $OS$ = GetOS

DefVar $MinorOS$
set $MinorOS$ = GetNTVersion

; ... perform any tasks for all of the Windows versions
```

#### 4. Localboot products: automatic software distribution with opsi

```
; case switches
if $OS = "Windows_NT"
    if $MinorOS$ = "NT4"
        ; ... tasks to perform for WinNT only
    else
        ; ... tasks to perform for Win2000/XP
    endif
else
    ; tasks for Win95 family
endif
```

If a script is valid only for the Windows\_NT family (Windows NT, Windows 2000 or Windows XP), the following statement prevents from performing the installation on any other OS:

```
if GetOS = "Windows_NT"
; ... if OS=Windows then perform the tasks
endif
; perform no tasks for other OS
```

##### 4.3.1.7.2.5. Options in the wlnst script

For some products it might be useful to provide several installation options. So the Internet Explorer packet might be installed only to perform a system software update. But on some PCs also the browser functionality of the Internet Explorer should be installed. To distinct several installation options, a switch can be set in the opsi data base, which is specific for the opsi packet and the individual computer. Using the file backend, the switch is set in the INI-file of the PC and can be evaluated by the function IniVar (flag name) like this:

```
if IniVar ("ie6_exe") = "on"
    Files_CopyC_hiddenexefiles
    Registry "%SCRIPTPATH%\hiddenexe.rgm"
    Registry "%SCRIPTPATH%\hiddenexe.rgu" /AllNTUserDats
endif
```

So if the flag "ie6\_exe"="on", all files will be copied and registry entries will be set for installing IE as a browser.

The number of switches for any packet is not limited. So for instance this virscan package comes with three different switches:

```
[virscan-install]
....
```

#### 4. Localboot products: automatic software distribution with opsi

```
WriteScan=on
NetworkScan=on
Reinst451=on
```

It is up to the script how to handle different switch settings. In this case some script variables are set according to the switches, which are used for patching the configuration file 'vsconfig.ini' later on:

```
; patch configuration files and import them
....
if IniVar ("ReadScan") = "off"
    Set $ReadScan="0"
else
    Set $ReadScan="1"
endif
if IniVar ("WriteScan") = "off"
    Set $WriteScan="0"
else
    Set $WriteScan="1"
endif
if IniVar ("NetworkScan") = "off"
    Set $NetworkScan="0"
else
    Set $NetworkScan="1"
endif
....
```

#### **4.3.1.8. How to deinstall products**

To deinstall a software product from a computer, you need an 'uninstall' script to perform the deletion. The fundamental difficulty in software deletion is to distinguish what exactly has to be removed. Not all of the files that came with a software package can be deleted afterwards. Sometimes a packet comes with standard modules, which are also referred to by other programs. Often only the software manufacturer himself knows what parts have to be removed. The manufacturer's setup might offer an unattended deinstall option which can be embedded in the opsi deinstall script. Otherwise wlnst provides several commands for software deletion:

##### 4.3.1.8.1. Using an uninstall routine

If the product manufacturer provides an option for software deletion, it has to be checked whether it can be run unattended (in silent mode). If it requires some user

#### 4. Localboot products: automatic software distribution with opsi

interaction, an autolt-script combined with the uninstall routine might do the job. The uninstall statement can be embedded in a [winbatch] section of the wlnst-script:

```
[Winbatch_start_ThunderbirdUninstall]
%SYSTEMROOT%\UninstallThunderbird.exe /ma
```

When using an uninstall program, it always should be tested whether all of the files have been deleted and the computer is still in a stable state.

Products which are installed by MSI often come also with an uninstall option, which usually is the `msiexec.exe` parameter `/x`. And the parameter `/qb-!` is for unattended mode (without user interaction). So this is the statement for unattended deinstall:

```
msiexec.exe /x myPacket.msi /qb-!
```

Instead of the package name you could also use the GUID (Global Unique ID) with `msiexec.exe`. This GUID identifies the product in the system and can be found in the registry directory

```
HKLM\Software\Microsoft\Windows\CurrentVersion\Uninstall
```

A request using the GUID looks like this:

```
msiexec.exe /x {003C5074-EB37-4A75-AC4B-F5394E08B4DD} /qb-!
```

If none of these methods is available or sufficient, the deinstallation can be done by a wlnst-script as described in the following:

##### 4.3.1.8.2. Useful wlnst commands for uninstall

If a product has been installed by wlnst functions, or if there is no uninstall routine for the product, the complete deinstallation has to be done by a wlnst script. Wlnst comes with some powerful uninstall functions. In this chapter we will have an overview, for detailed information refer to the wlnst handbook.

#### 4. Localboot products: automatic software distribution with opsi

The base of deletion is deleting one or more files from the file system. This command can be executed from a `wlnst files` section:

```
delete -f filename
```

or to delete a directory including sub directories:

```
delete -sf dirname
```

The parameter 'f' means 'force' – to delete the files anyway, even if they are marked as 'read only' – and the parameter 's' means including the 'subdirectories'. A file or directory can be deleted from all user profiles by using the option '/AllNTUserProfiles' (see `wlnst-handbook` for details).

Directories containing files with the attribute 'hidden' or 'system' can be deleted by using a 'DosInAnIcon'-section:

```
[DosInAnIcon_deleteDir]  
rmdir /S /Q "<dirname>"
```

To stop a running process before deletion use the **killtask** command with the process' name (look at the task manager for process name):

```
killtask "thunderbird.exe"
```

If the product – or part of it – runs as a service, you will have to stop the service before deleting the files. One way to do so, is to set the service to state "inactive" in the registry and restart the computer. Or to stop the service by using the command **net stop**, which doesn't need a reboot:

```
net stop <service name>
```

Also deleting DLL files requires special attention, since DLLs could also be used by other products. There is no general concept for handling this.

To delete registry entries with the `wlnst` you can use the command **DeleteVar**. This command deletes entries from the currently open key:

```
DeleteVar <VarName>
```

#### 4. Localboot products: automatic software distribution with opsi

To delete a registry key with all sub keys and registry variables, you can use the `wlnt` command **DeleteKey**:

```
DeleteKey [HKLM\Software\Macromedia]
```

#### 4.3.2. Creating an opsi package

opsi has a package format which contains the installation files, the opsi `wlnt` installation script and meta data.

The essential advantages of this format are:

- Simplified menu driven handling with the program 'opsi-newprod'.
- Holding all meta data in one file which is easy to edit.
- Optional menu driven install of the package with optional default overriding.
- Information about the package including product version, package version and customer extensions will be saved. The package information is stored in the installation directory and are to be seen in the package name and the opsi-configeditor. In this way different package versions can be handled easily (product life cycle management).
- For creating and unpacking products no root privileges are required. Privileges of the group 'pcpatch' are sufficient.

The packet itself is merely a Gzip compressed cpio archive. This archive includes three directories:

#### CLIENT\_DATA

holds the files which are to be copied into the product directory (/opt/pcbin/install/<productid>).

#### SERVER\_DATA

Holds directories which will be unpacked to /. Root privileges for unpacking might be required.



#### 4. Localboot products: automatic software distribution with opsi

### OPSI

The file named 'control' holds the product meta data (like the product dependencies). The files 'preinst' and 'postinst' will be executed before and after the installation. Any customer extensions might be added here.

#### **4.3.2.1. Create, pack and unpack a new product**

The privileges of the group 'pcpatch' are required to create a new product.

In this example the product will be created in the directory '/home/opsiproducts'. The group 'pcpatch' has to be owner of the directory and the directory permissions are 2770 ('set group ID' bit is set for group pcpatch).

***Attention: Do not use any country-specific symbols (umlaut), since the actual country code might vary for different code tables.***

Change directory to the product directory and start the creation of the new product with 'newprod'. The next question is for the type of product to create. Choose type 'localboot' for products which should be installable by preloginloader/wlnst. Product type 'netboot' is used for products which are activated as a bootimage (like hardware inventory) and type 'server' is used for products that are just installed on a server.



Figure 12: Choose the product type: localboot

#### 4. Localboot products: automatic software distribution with opsi

Confirm your choice with tab (or F12). Next fill in the basic product parameters. At the top of the window is an explanation for the current input field.

```
0 | product information | #
Description: A description (use \n to generate newlines).
Advice: An additional important advice.

Product id      javavm
Product name    Sun Java Runtime Environment
Description     Mehrere Versionen: 1.3, 1.4, 1.5, 1.6
Advice          Zusatzschalter zur Auswahl der Versionen
Product version 1.6.0.0
Package version 1
License required 0
Priority         0
Product class names jre

Cancel          OK

<ESC> Cancel | <F12> OK | <Tab> move cursor | <Space> select | <Up/Down> scroll
```

Figure13: Input of the product information

- 'Product id' is a distinct short name for the product, independent from the product version (in opsi V2 this has been the product name)
- 'Product name' is the full name of the product
- 'Description' is an additional description of the product.
- 'Advice' is some additional information how to handle the product (a note).
- 'Product version' is the version of the packed software.
- 'Package Version' is the version of the package for the product version. This helps to differ packages with the same product version but with for instance a modified wlnst script.
- 'Priority' is for future use (regarding the installation order).
- 'Product class names' is for future use.

#### 4. Localboot products: automatic software distribution with opsi

After the product information is completed, fill in which action scripts should be provided:

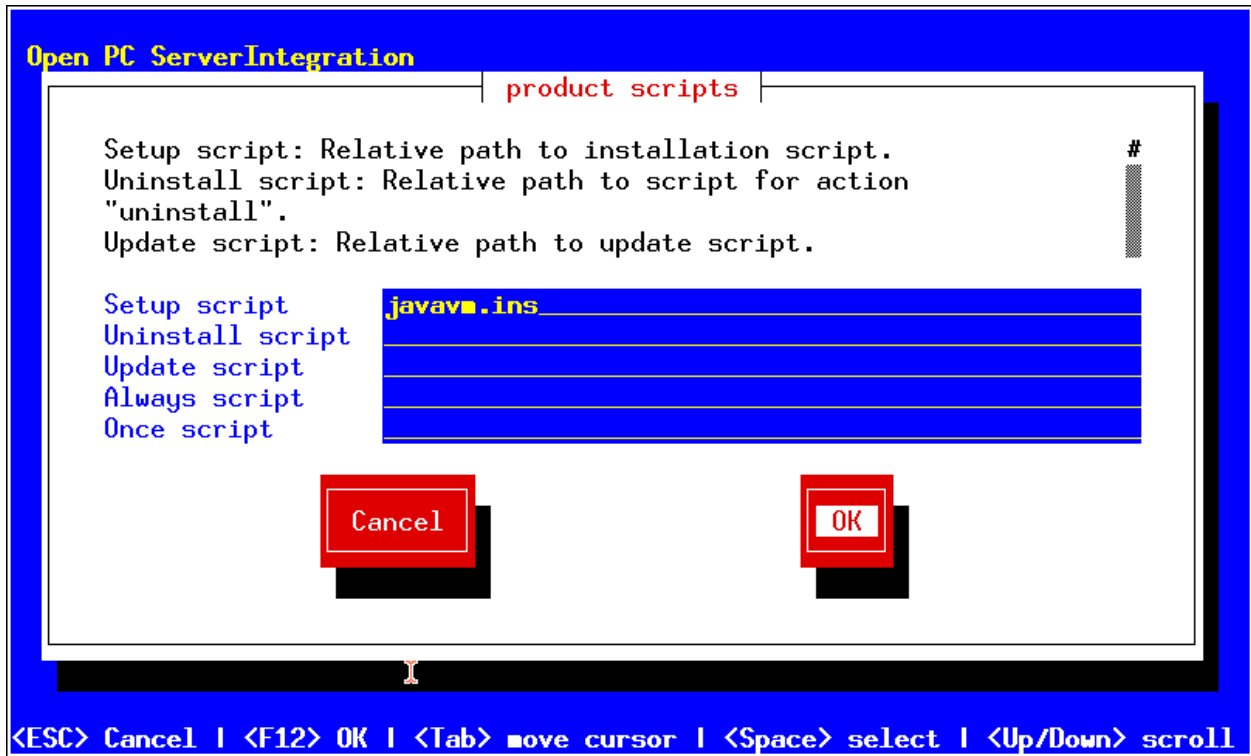


Figure14: Input of the wlnst script names for different actions

Usually the 'Setup script' is named <productId>.ins.

The next step is to define one or more product dependencies. If there are no product dependencies put in 'No'.

To create a product dependency put in the following data (help is available at the top of the window):

#### 4. Localboot products: automatic software distribution with opsi

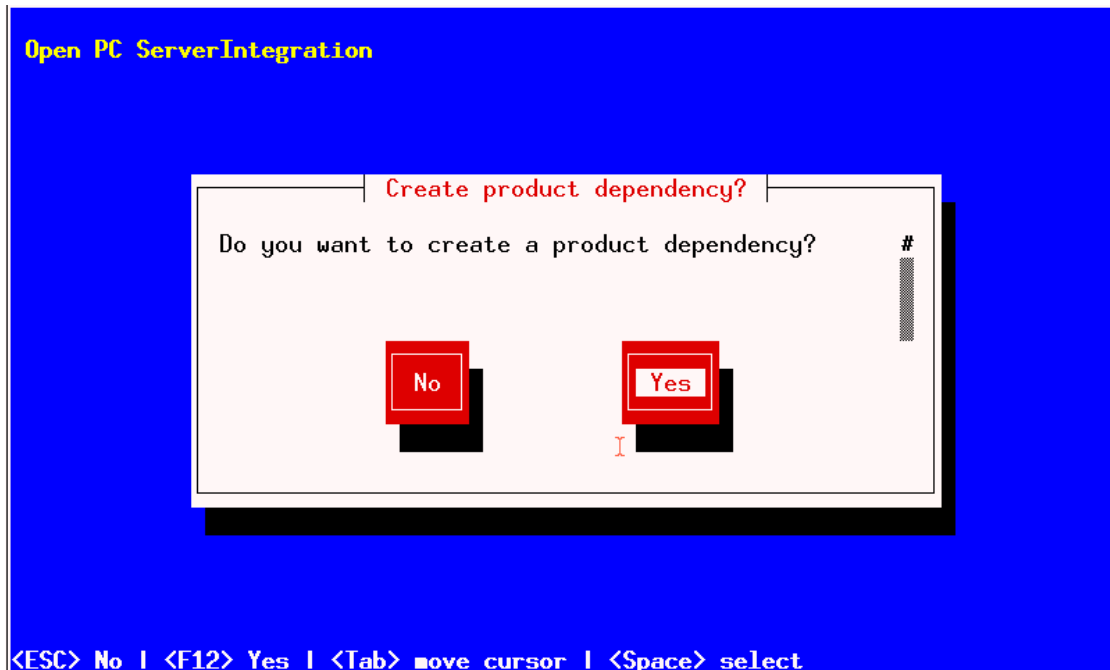


Figure 15: Create product dependency: No/Yes

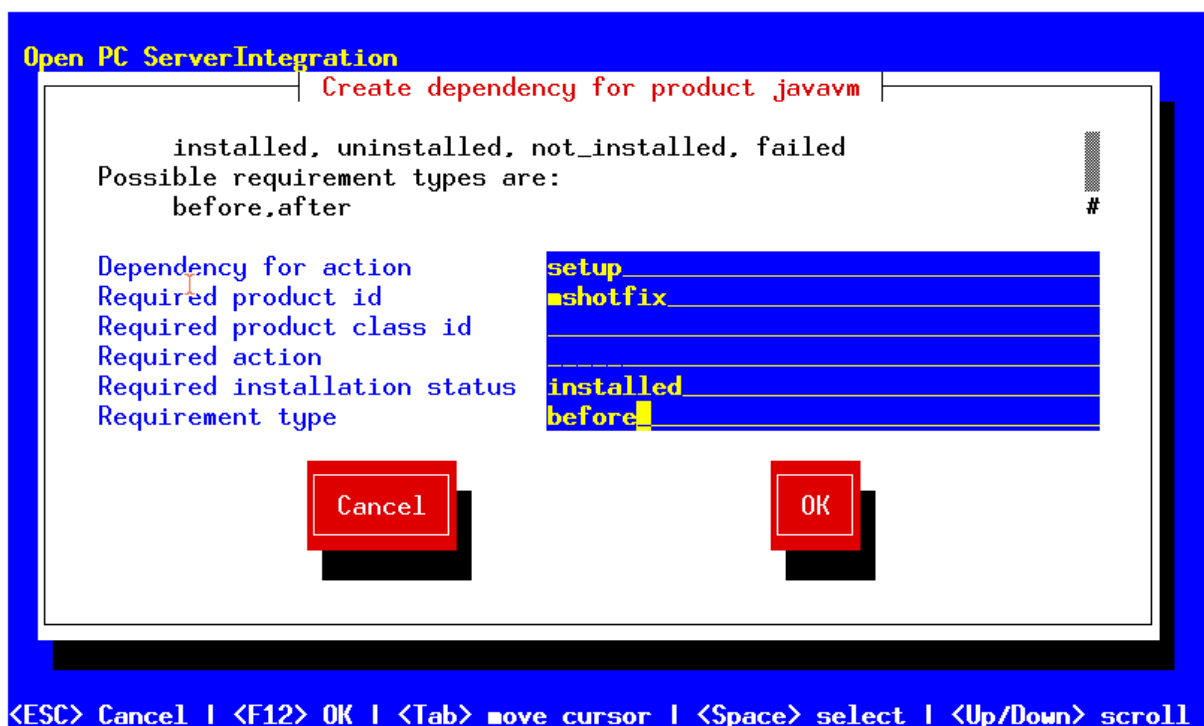


Figure 16: Data input to create a product dependency

'Dependency for action' : For which product action shall the dependency be created (setup, deinstall,...)

#### 4. Localboot products: automatic software distribution with opsi

- 'Required product id': Product id of the required product

'Required product class id': For future use, leave it empty!

- 'Required action': Select the required action (if any) for the required product. Actions can be as 'setup', 'deinstall', 'update'. If no 'required action' is set, a 'required installation status' must be set
- 'Required installation status': Select the required status of the required product (if any). Usually this is 'installed'. So the required product will be installed if it isn't installed on the client yet. If no 'required installation status' is set, a 'required action' must be set
- 'Requirement type': This is regarding the installation order. If the required product has to be installed **before** the installation of the actual product, this is set to 'before'. If it has to be installed **after** the actual product, set 'requirement type' to 'after'. Leave it blank if the installation order doesn't matter.

Notice: The possibility to define deinstall actions or dependencies is broken.

After defining a product dependency you will be asked whether to create another product dependency. If you choose 'Yes', the procedure for defining a product dependency is repeated; if you choose 'No' you will be asked to define some product properties, which means defining additional switches for product customization.

If you answer 'Yes' you will have to describe the product properties.

#### 4. Localboot products: automatic software distribution with opsi

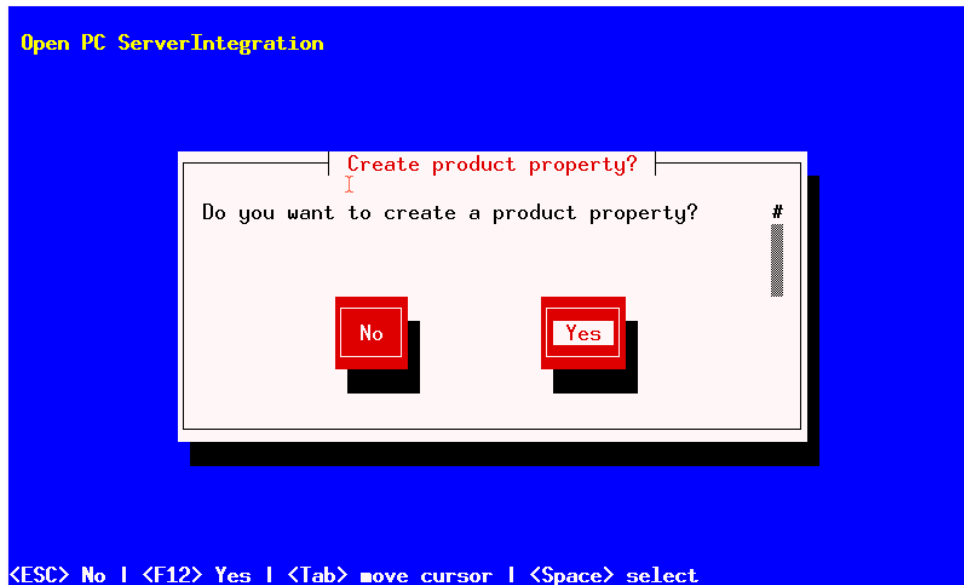


Figure 17: A(nother) product property to create?

The product properties are client specific and are a name (key) which can hold different values. These values can be evaluated by the wlnst-script and result in installing

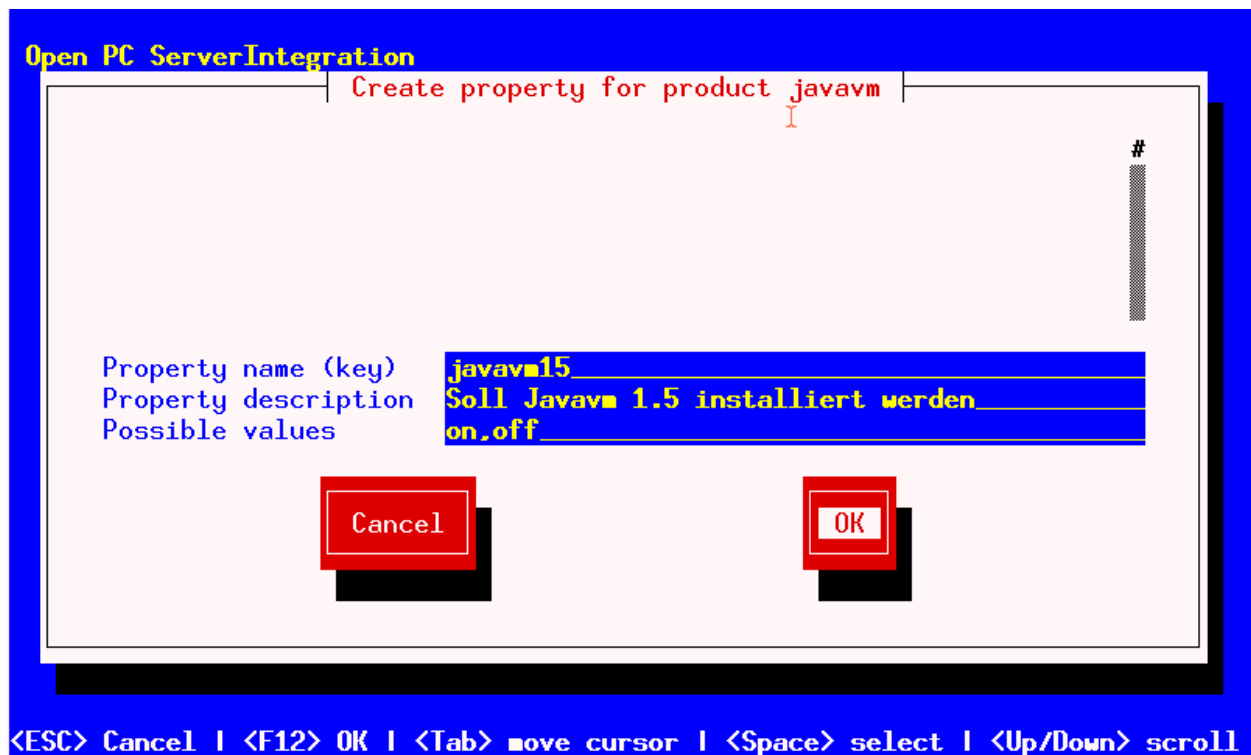


Figure 18: Description of the product properties

#### 4. Localboot products: automatic software distribution with opsi

different options at installation time. Further on a description for the switch needs to be specified, which will be shown in the opsi-configeditor as a help text and also when the package is unpacked. Next you can define the set of values for the switch (separated by comma). If this is left blank, any value is allowed for the switch.

In the following you can define the default value of the product property (switch).

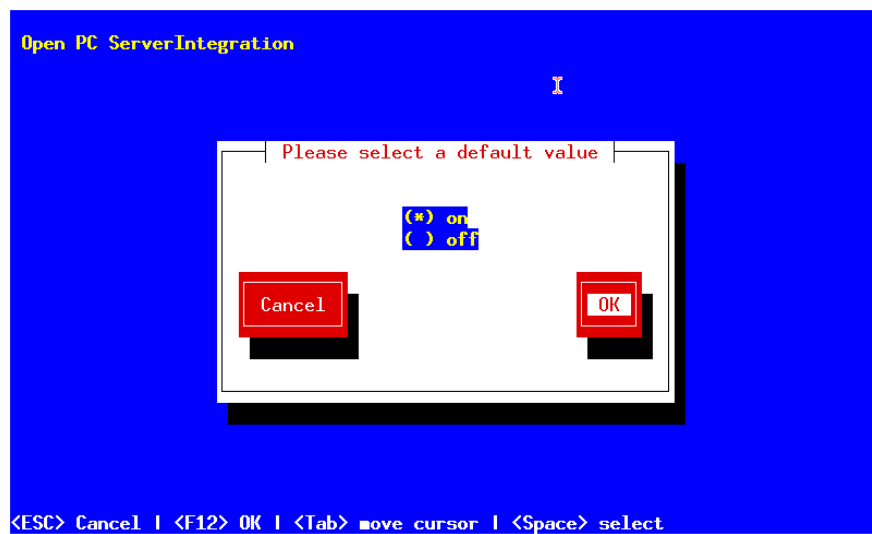


Figure 19: Default value of the product property

After defining a product property, you will be asked whether to create another product property. If you choose 'Yes' the procedure of defining a property repeats; if you choose 'No', the basic definitions for the new product are done.

Using the list command (ls) you can see the directory structure as described above. Change to the OPSI folder and list the content. The 'control' file now contains the data you just have defined and you can load the file into an editor to view or change the entries.

Example of a 'control' file:

```
[Product]
type: localboot
id: javavm
name: Sun Java Runtime Environment
description:
Mehrere Versionen: 1.3, 1.4, 1.5, 1.6
advice: Additional choice switch for different versions
version: 1.6.0.0
packageVersion: 1
priority: 0
```

#### 4. Localboot products: automatic software distribution with opsi

```
licenseRequired: True
productClasses: jre
setupScript: javavm.ins
uninstallScript:
updateScript:
alwaysScript:
onceScript:

[ProductDependency]
action: setup
requiredProduct: mshotfix
requiredStatus: installed
requirementType: before

[ProductProperty]
name: default13
description: on=Version 1.3 are default JRE; off=The actual installed Javavm
are the default JRE
values: on, off
default: off

[ProductProperty]
name: javavm15
description: Should Javavm 1.5 be installed
values: on, off
default: on

[ProductProperty]
name: javavm16
description: Should Javavm 1.6 be installed
values: on, off
default: off
```

As the next step you will have to copy the product wlnst-script and the necessary data files into the CLIENT\_DATA folder.

Then you can pack the package. Change to the root directory of the product and start 'makeproductfile'. The product will be packed.

'makeproductfile' can be started with different options:

```
# opsi-makeproductfile --help

Usage: opsi-makeproductfile [-h] [-v|-s] [-f] [-F format] [-l log-level] [-i|-c custom name] [-I required version] [-t temp dir] [source directory]
Provides an opsi package from a package source directory.
If no source directory is supplied, the current directory will be used.
Options:
  -v          verbose
  -s          silent
  -l          log-level 0..6
  -f          fast, no topicality test
```



#### 4. Localboot products: automatic software distribution with opsi

```
-n          do not compress
-F         archive format [tar|cpio], default: cpio
-h         follow symlinks
-I         incremental package
-i         custom name (add custom files)
-c         custom name (custom only)
-t         temp dir
```

The packet then can be installed on any opsi server with the command 'opsiinst <packet name>'.

Also 'opsiinst' has some optional parameters:

```
# opsiinst -h
Usage: opsiinst [options] <opsi package>
Install an opsi package.
Options:
  -v          show version information
  -h          this help text
  -q          quiet, don't ask any questions
  -f          force installation
  -d          enable debug mode
  -l <log-file> use a file for logging
  -i <interface> user interface [snack|text]
```

Without additional parameters 'opsiinst' will start in interactive modus, so you can e.g. modify the default product properties for your server. If you would like to install a product without any questions, start 'opsiinst' with the options '-q -f'.

#### **4.3.2.2. Create client specific opsi packages**

Sometimes a product needs to have different installation options for different servers, maybe regarding the license agreement or because of different customization options. To handle this, you will have to save the specific data files in separate subdirectories before packing the package. When packing, the `-i` option `makeproductfile -i` selects which of the custom subdirectories will be included into the packet.

Example:

The product 'softprod' shall be created in three versions. There is a base version and two other versions with additional software, one for 'CompanyX' and the other for 'CustomerY'. Therefore in the directory '/home/opsiproduct/softprod/'

#### 4. Localboot products: automatic software distribution with opsi

we create the folders '**CLIENT\_DATA.CompanyX**' and '**CLIENT\_DATA.CustomerY**'. In both the new directories you create another folder '**custom\_ins\_dir**' which contains the *additional* software of the respective version. Later on, when installing the package on a server, the custom folder '**custom\_ins\_dir**' will become a direct subdirectory of the main product folder:

```
/home/opsiproduct/softprod/custom_ins_dir
```

It is also possible to create another wlnst-script in this directory, which can be called from the actual setup wlnst-script during client installation. The custom wlnst-script can be started from the main wlnst-script like this:

```
if FileExists("%ScriptPath%\custom_ins_dir\custom.ins")  
  sub "%ScriptPath%\custom_ins_dir\custom.ins"  
endif
```

To pack the product package you will have to change to the base product directory '**/home/opsiproduct/softprod/**'. Then pack the product for 'CompanyX' by calling '**makeproductfile -i CompanyX**'. Use the same name as the corresponding **CLIENT\_DATA**-directory !

So: **CLIENT\_DATA.<custom name> => makeproductfile -i <custom name>**.

The request for packing the package for 'CustomerY' is done similar:

```
'makeproductfile -i CustomerY'
```

The base version of the package (without any custom extension) will be packed by just calling 'makeproductfile' without -i parameter.

The custom package

```
softprod.<product version>-<packet version>_<custom name>.opsi
```

can be distributed and installed like any other packet.

## 5. Netboot products: Automated OS installation and more

### 5.1. Unattended automated OS installation

#### 5.1.1. Overview

##### Steps of a re-installation:

- Using PXE-Boot:
  - Choose the client which has to be installed with the utility opsi-configed or opsi-admin.
- At the next reboot, the client detects (via PXE-Bootprom) the re-installation request and loads the boot image from the opsi depot server.
- Using CD-Boot:
  - The client boots the boot image from the opsi-bootcd.
- The boot image starts and asks for confirmation to proceed with the re-installation. This is the only interactive question. After confirming this, the installation proceeds without any further request for interaction.
- The boot image partitions and formats the hard disk.
- The boot image copies the required installation files and configuration information from the depot server to the client and initiates a reboot.
- After the reboot the client installs the OS according to the provided configuration information without any interaction.
- Next the opsi PreLoginLoader is installed as the opsi installer for automated software distribution.

## 5. Netboot products: Automated OS installation and more

- The automated software distribution then installs all the software packages as defined in the client's configuration.

### 5.1.2. Preconditions

First of all an opsi depot server has to be installed.

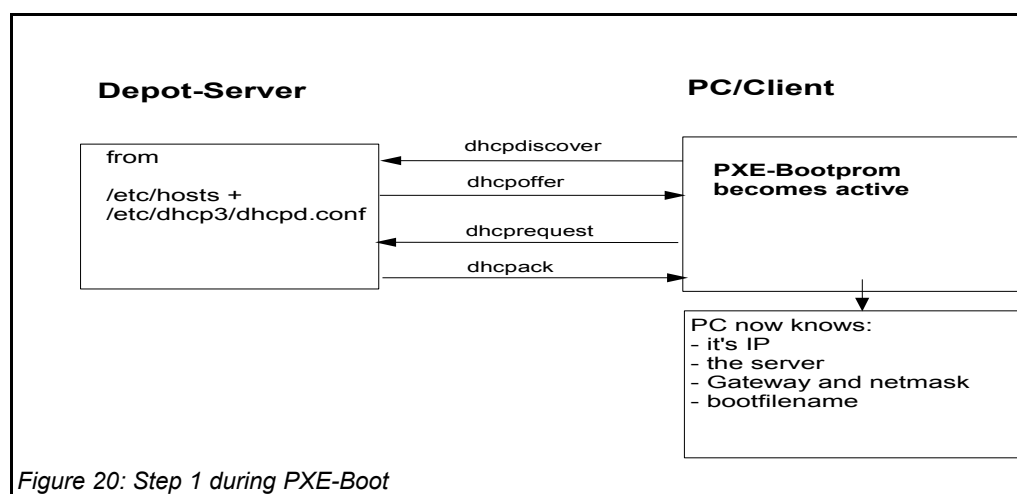
The client PC has to be equipped with a bootable network controller. Most recent network controllers provide this functionality (PXE boot), also recent network controllers which are integrated on the PC's main board. The PXE software, which is stored in the 'bootprom' of the network controller, controls the boot process via network according to the BIOS boot device sequence. Usually the boot sequence has to be set in the BIOS, 'network-boot' has to be the first boot device.

On request also the support of 'bootp' bootproms is available.

The opsi installation package for the OS to be installed needs to be provided on the depot server. In the following we assume Windows 2000 to be the OS to install.

### 5.1.3. PC-client boots via the network

The PXE firmware gets activated at startup of the PC. Part of the PXE implementation is a DHCP client.



## 5. Netboot products: Automated OS installation and more

At first the PC only knows its hardware ethernet address (MAC), consisting of six two-digit HEX characters.

The firmware initiates a **DHCPDISCOVER** broadcast: "I need an IP address, who is my DHCP-Server?"

The DHCP-Server offers an address (**DHCPOFFER**).

**DHCPREQUEST** is the response of the client to the server if the IP address is accepted. (This is not an obsolete step as there could be more than one server in the network.)

The server sends a **DHCPACK** to acknowledge the request. The information is sent to the client again.

You can watch this process on the display, for the PXE-BOOTPROM displays some firmware information and its 'CLIENT MAC ADDR'. The rotating pipe-symbol is displayed during the request. When an offer was made it is replaced by an '\ ' and you get the transmitted information (CLIENT IP, MASK, DHCP IP, GATEWAY IP). A short while later you should get a response like this: 'My IP ADDRESS SEEMS TO BE .....!'

This process makes the PC a regular, fully configured member of the network.

The next step is to load the boot file (boot image) given in the configuration information.

### **5.1.3.1. Loading pxelinux**

The boot image is loaded via trivial file transfer protocol (tftp). The displayed message is „**LOADING**“. tftp is a rather old and simple protocol to transfer files without authentication. In fact, all data available via tftp is available to everyone in the network. Therefore the tftp access is limited to one directory, which is usually '/tftpboot'. This directory is specified in inetd (internet daemon, /etc/inetd.conf), which will start the tftp daemon 'tftpd' if requested. The start command as noted in inetd.conf is something like

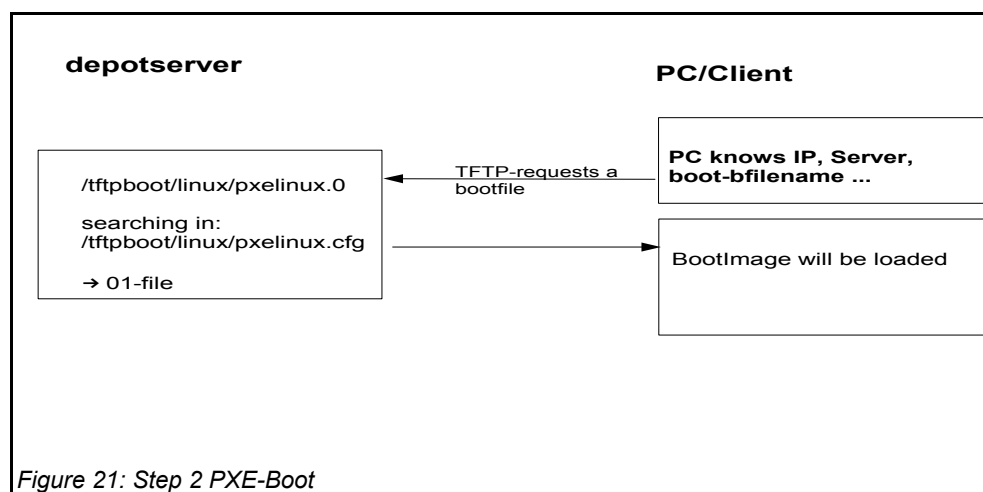
```
tftpd -p -u tftp -s /tftpboot.
```

The PXE boot-process is multi-stage:

## 5. Netboot products: Automated OS installation and more

Stage 1 is to load and start the file submitted as part of the address discovery process (usually `/tftpboot/linux/pxelinux.0`).

The program 'pxelinux.0' then looks for configuration and boot information in '`/tftpboot/linux/pxelinux.cfg`'. It first looks for a PC specific file with a name based on the hardware ethernet address (MAC) of the network controller with a leading 01. The filename for the controller with the hardware ethernet address 00:0C:29:11:6B:D2 would be 01-00-0c-29-11-6b-d2. If the file is not found, 'pxelinux.0' will start to shorten the filename (starting at the end) to obtain a match. If this process ends without result, the file 'default' will be loaded. This file only contains the instruction to boot from the local hard disk. In this case the PC won't install anything and will just start the current OS from hard disk.



To initiate the re-installation of a certain PC, a loadable file is prepared for the program 'pxelinux.0'. In order to do so, the opsi reInstallationsManager creates a PC custom file in '`/tftpboot/linux/pxelinux.cfg`'. Part of this file is the command to load the installation boot image. Also this file contains the client key to decrypt the pcpatch-password. This file is created as a 'named pipe' and therefore disappears after being read once. More details about this in the chapter on security of file shares.

## 5. Netboot products: Automated OS installation and more

Based on the information the 'pxelinux.0' got from the 'named pipe', the actual bootimage is loaded from the opsi depot server via tftp. The bootimage is based on a linux kernel (/tftpboot/linux/install) within an appropriate initrd file system (/tftpboot/linux/miniroot.gz) and has a size of approximately 40MB.

### 5.1.4. Boot from CD

Similar to the tftp boot via PXE-bootprom, the installation boot image can be booted from the opsi bootcd.

This might be recommended under the following conditions:

- the client has no PXE bootprom;
- there is no dhcp;
- there is a dhcp but it isn't allowed to configure any client data and the hardware addresses of the clients are unknown;
- there is a dhcp but it isn't configured for this demand.

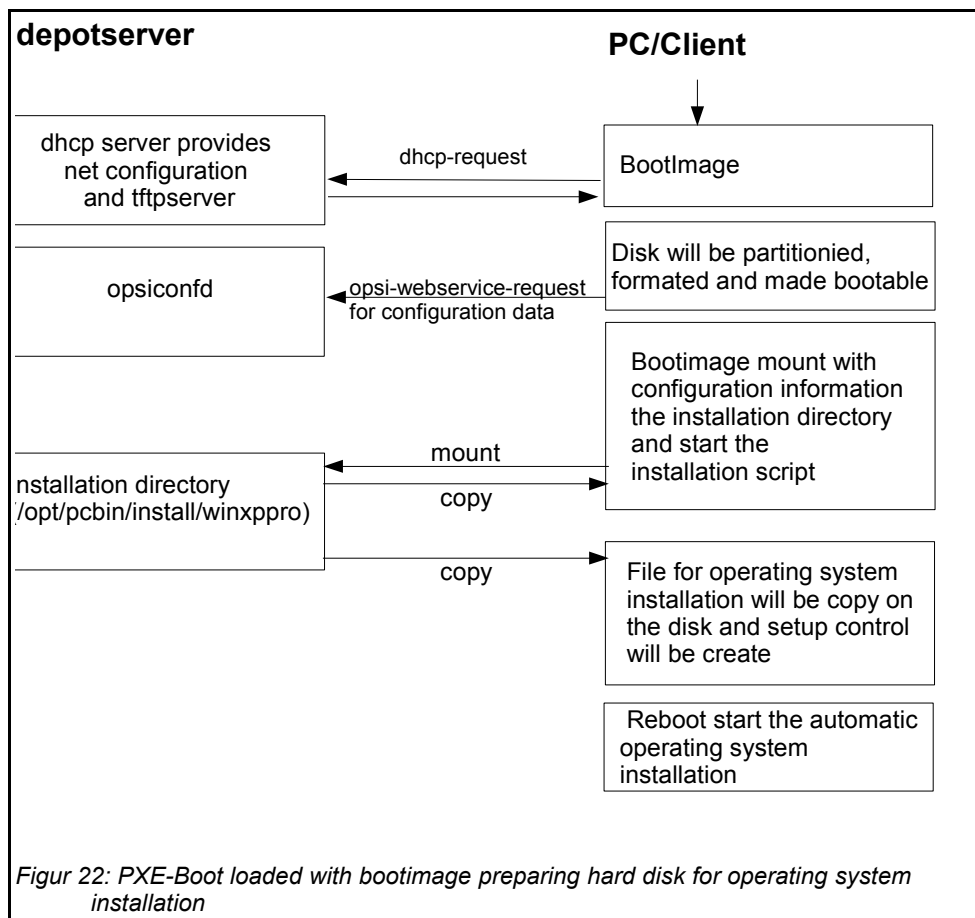
According to different situations, several information has to be provided for the CD boot image by interactive input. The most simple case is to provide no further information. Eventually the clients hostname can be passed by `hn=<hostname>`. Using the option `ASK_CONF=1` several parameters can be queried. Pressing F1 at the CD prompt shows the syntax.

### 5.1.5. The linux bootimage prepares for reinstallation

The bootimage again performs a dhcp request and configures the network interface according to the perceived information. Afterwards the configuration data for the client will be loaded via opsi-webservice.

The configuration data provides the information about the server in charge, the file share and the name of the installation script.

## 5. Netboot products: Automated OS installation and more



It also holds the information on how to partition the hard disk, what file system to use and which operating system to install. Also it provides the encrypted password to connect the file share.

These informations will be combined with some information taken from the dhcp response and then be passed to the installation script for further processing.

Then the password for the user 'pcpatch' will be decrypted with the transferred key to mount the installation share and then call the installation script from the mounted share to start the installation of the operating system. What specific operations the script performs depends on the operating system which is to be installed. Below the steps of a Windows XP installation will be described.

**Prepare the disc:** On the hard disk the bootimage creates a new partition (of size 6 GB), formats it and installs a bootable ntloader kernel.

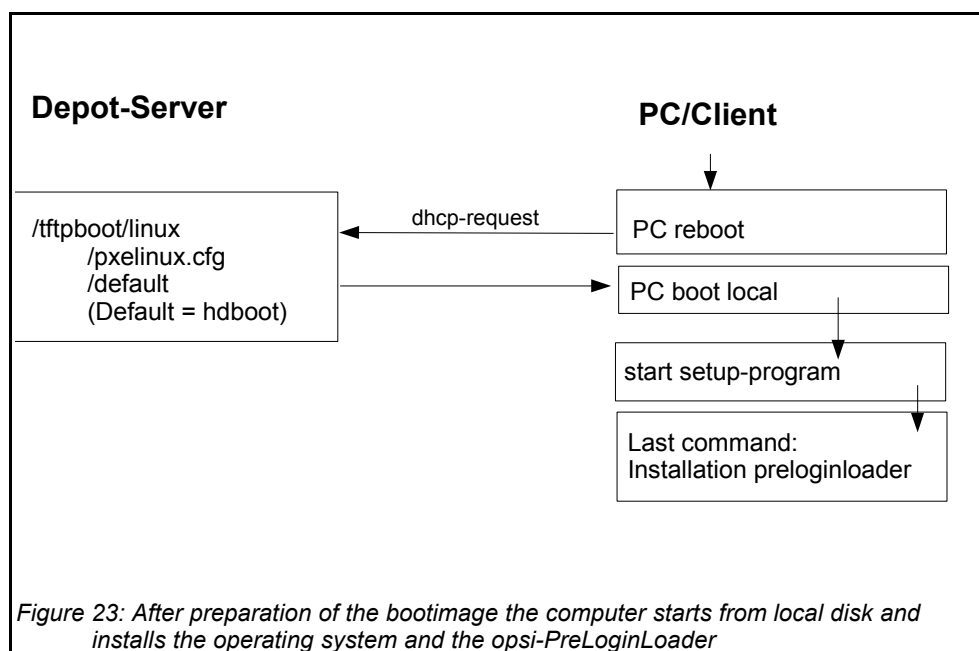


## 5. Netboot products: Automated OS installation and more

**Copy the installation file:** The files required for OS installation and the setup files for the opsi-PreLoginLoader (which is the opsi software distribution pack) will be copied from the server file share (e.g. /opt/pcbin/install/winxppro/i386) to the local hard disk.

**Maintain the configuration informations:** Some of the configuration and control files contain replacement characters, which will be patched before starting the actual installation. With a specified script (patcha-script) the placeholders will be replaced with parameters taken from the information packet, which is built from configuration files and the dhcp-response. For example the file 'unattend.txt', which is the control file for unattended OS Installation, will be patched with specific information like host IP, client IP, client name, workgroup, default gateway etc..

**Prepare Reboot:** Bootrecords will be installed which will start the Windows setup program at the next reboot. The patched 'unattend.txt' is passed to the setup as the control file for unattended installation.



**Reboot:** During the previous boot, the named pipe (which is indicating a request for installation) has been removed by reading it once. So the next PXE boot will load the

## 5. Netboot products: Automated OS installation and more

default netboot response, which executes the command 'hdboot'. The local boot loader will be started and the setup for operating system installation starts.

These steps are controlled by an OS specific python script (e.g. winxp.py for the Windows XP installation). The bootimage provides a python library (description in the opsi-bootimage handbook).

### 5.1.6. Installation of OS and opsi-preLoginLoader

The OS installation is based on the Microsoft unattended setup. Part of this is the standard hardware detection. In addition to the possibilities given during an installation from non-OEM or slipstreamed installation media, drivers and patches (i.e. service packs) can be installed during the initial installation, making the separate installation of drivers obsolete.

One feature of the unattended installation is the possibility to initiate additional installations after the main installation is finished. This mechanism is used to install the opsi preLoginLoader, which implements the automatized software distribution system. An entry in the registry marks the machine as being still in the 'reinstallation-mode'.

The final reboot leads to starting the opsi preLoginLoader service for software distribution prior to the first user login. Based on the value of the aforementioned registry key the opsi preLoginLoader switches into 'reinstallation-mode'. Therefore, regarding the configuration status of each software packet, each packet which is marked as action status **"setup"** or installation status **"installed"** within the configuration of that client will be installed. After all the designated client software has been installed, the reinstallation process is finished and the internal status is switched back from 'reinstallation-mode' to 'standard-mode'. In 'standard-mode' only software packages that are marked as action status **"setup"** will be installed.

### 5.1.7. How the patcha program works

As mentioned above the information collected from dhcp and opsi-webservice will be used to patch some configuration files as e.g. 'unattend.txt'. The program used for patching is the script '/user/local/bin/patcha'.

## 5. Netboot products: Automated OS installation and more

This script replaces patterns like `#@flagname(*)#` in a file with values taken as 'flagname=value' from a control file (default input is '/proc/cmdline'). In the files that have to be patched, the search and replace pattern must start with '#@', might have an optional '\*' after the flagname and must have one or more trailing '#'.

So by calling 'patcha <filename>' the file '<filename>' will be patched with information taken from '/proc/cmdline'.

Calling 'patcha' without any parameters will show all the 'flagname=value' entries from '/proc/cmdline'.

A different input file ('another\_cmdline') can be passed to 'patcha':

```
patcha -f another_cmdline
```

Without any other parameter 'patcha' will show the information taken from 'another\_cmdline'. This input file must have 'cmdline'syntax, which means to be entries like '<flagname>=<value>' separated by space.

```
patcha -f another_cmdline patchfile
```

This will patch 'patchfile' with substitutions taken from 'another\_cmdline'.

```
Version 0.93 23.10.2003 (c) J.W.
```

```
Usage:
```

```
$prog [-v] [-h] [-f cmdline] [file]
```

```
Options:  -v  show version only  
          -f  another input file (cmdline)  
          -h  this help
```

```
$prog patches files using Flag=value patterns from /proc/cmdline (default).  
Without any parameters will show the values taken from /proc/cmdline.
```

Caveat: patcha patches only the first pattern of each line.

Each pattern will be expanded (or reduced) to the length of the value to be replaced with and then replaced. Trailing chars will not be affected.

Examples:

With the input file 'try.in'

## 5. Netboot products: Automated OS installation and more

```
cat try.in
tag1=very_long_substitution tag2=t2
```

and the file 'patch.me' to be patched:

```
cat patch.me
<#@tag1#####>
<#@tag2#####>
<#@tag1#>
<#@tag2#>
<#@tag1*#####>
<#@tag2*#####>
<#@tag1*#>
<#@tag2*#>
<#@tag1#><#@tag1####>
<#@tag2*#####><#@tag1#>
```

the result will be:

```
./patcha -f try.in patch.me

cat patch.me
<very_long_substitution>
<t2>
<very_long_substitution>
<t2>
<very_long_substitution>
<t2>
<very_long_substitution>
<t2>
<very_long_substitution><#@tag1####>
<t2><#@tag1#>
```

### 5.1.8. Structure of the unattended installation products

This chapter describes the following products since opsi version 3.3.1:

- win2k
- winxpro
- winvista
- win2003
- win2008

## 5. Netboot products: Automated OS installation and more

•winvista-x64

•win2008-x64

### 5.1.8.1. Directotry tree overview

<productid>	
-i386/	NT5 only: installations files
-installfiles/	NT6/7 only: installations files
-winpe/	NT6/7 only
-opsi/	scripts and templates by opsi.org
- $\$$ oem $\$$ /	$\$$ oem $\$$ according to MS
-posinst.d/	scripts after OS-install by opsi.org
-unattend.txt.template	template by opsi.org
-custom/	scripts and templates by customer
- $\$$ oem $\$$ /	$\$$ oem $\$$ according to MS by customer
-posinst.d/	scripts after OS-Install by customer
-unattend.txt	unattend.txt by customer
-drivers/	drivers directory
-drivers/	drivers directory
-pciids/	symbolic links to drivers
-vendors/	symbolic links to drivers
-classes/	symbolic links to drivers
-usbids/	symbolic links to drivers
-hdaudioids/	symbolic links to drivers
-pci.ids	PCI-IDs DB
-usb.ids	USB-IDs DB
-setup.py	installation script
<productid>_<version>.control	meta data (only for info)
<productid>.files	file list (created automatically)
-create_driver_links.py	driver management script
-show_drivers.py	driver management script
-download_driver_pack.py	driver management script
-extract_driver_pack.py	driver management script

### 5.1.8.2. The files

•setup.py

This is the installation script which is executed by the boot image

•<productid>\_<version>.control

contains the meta data of the product as prepared from the package maintainer. This files is here only for information purpose. Changes to this file will be with out any effect.

## 5. Netboot products: Automated OS installation and more

### •<productid>.files

This file is created automatically and should not be changed.

### •create\_driver\_links.py

show\_drivers.py

download\_driver\_pack.py

extract\_driver\_pack.py

These are scripts for the simplified driver integration which is described in its own chapter.

### **5.1.8.3. Directory i386 / installfiles / winpe**

Please ##### beachten the informations in the installation manual according to these directories.

#### •i386

This directory contains the installation file of the i386 directory of the windows installation cd (NT5 = Windows 2000 to XP)

It is possible to have multiple i386 directories (i386 , i386\_en , i386\_xxx). Which i386 directory is used for installation, is controlled by the product property 'i386\_dir'.

#### •installfiles

This directory contains the installation files of the windows installation cd (NT6/7 = Windows Vista and above)

#### •winpe

his directory contain at Windows Vista and above a bootable winpe image.

### **5.1.8.4. Directory opsi / custom**

Both directories contain scripts and configuration files for th OS Installation. While the installation process they working together with priority for the files of the custom directory.

The opsi directory contains files and templates that are maintained by opsi.org and mybe replaced by the next update. So it is no good idea to make custom specic

## 5. Netboot products: Automated OS installation and more

changes at this place. Please use the custom directory for this purpose which is not subject of any changes by opsi.org.

The subdirectory `postinst.d` contains scripts which are executed after the OS installation is completed. These scripts are needed to install the opsi preloader for example. The scripts will be executed in alphabetic order. To make it easier to see in which sequence the scripts are executed the name always start with 2 digit number (10\_dhcp.cmd). If you want to make extensions so please use the `custom/postinst.d` directory and the start numbers between the 10, 20, 30 ... (e.g. 13\_myscript.cmd). The start numbers 10,20, 30,... are reserved for use by opsi.org.

### **5.1.8.5. Directory drivers**

This directory is used for the integration of drivers and is described in the following chapter.

### **5.1.9. Simplified driver integration with symlinks**

If some client hardware isn't supported by the standard Windows drivers, it could be useful and sometimes even necessary to integrate new drivers into the unattended installation. Regarding network devices this is very recommendable, because a client without network is neither remote accessible, nor can the automated software distribution connect to any distribution file shares.

opsi supports your work with a automated driver integration and detection. You only have to place the drivers in the correct directory. Calling a script (`create_driver_links.py`) a catalog is created which allows the boot image to find the correct drivers for the detected Hardware via PCI, USB or HD-Audio Identifier. Drivers for mass storage controllers (text mode drivers) may also be integrated in the same way.

The server can provide additional drivers to be installed during Windows setup. All of these drivers must come with an `.inf` file, which holds the driver's installation information. Any drivers which are packed as an executable cannot be used for this (but often they can be unpacked to get the plain installation files).

## 5. Netboot products: Automated OS installation and more

If you have a running machine with the correct drivers installed, you may use the program 'double driver' (<http://www.boozet.org/dd.htm>) to extract these drivers and save them to the opsi-server.

If you just have some differing hardware, you can take drivers as provided by the hardware manufacturer and put this to the distribution file share.

But if you have to support a lot of different hardware, it might be convenient to use ready packed packages for a whole bunch of Windows XP-drivers as provided by <http://driverpacks.net/>.

You may download the current driverpacks (!!! about 2,5 GB !!!) from <http://driverpacks.net/DriverPacks/overview.php> and save the to the server. Calling:  
`/opt/pcbin/install/winxppro/extract_driver_pack.py <path to the compressed driverpacks>`  
these driver packs will be decompressed and stored in the directory  
`winxppro/drivers/drivers/D.`

You may also use the command:

`/opt/pcbin/install/winxppro/download_driver_pack.py` . It will try to download these driverpacks from a driverpack.net mirror and decompress them to the correct directory.

Structure of the drivers directory tree:

```
/opt/
├── pcbin/
│   └── install/
│       └── winxppro/
│           └── drivers
│               ├── classes/           (links to drivers by device classes)
│               ├── hdaudioids/       (links to HD-Audio drivers)
│               ├── pciids/           (links to drivers via PCI identifier)
│               ├── pci.ids           (PCI identifier data base)
│               ├── usbids/          (links to drivers via USB identifier)
│               ├── usb.ids          (USB identifier data base)
│               ├── vendors/         (Links to drivers by vendors)
│               └── drivers           (space for general driver packs)
│                   ├── additional/   (for drivers that are not detected)
│                   ├── buildin/     (inf files from the i386 directory)
│                   ├── preferred/   (preferred drivers for your hardware)
│                   └── mydriverpacks/ (example driver pack)
```



## 5. Netboot products: Automated OS installation and more

Additional drivers can be added, each into its own subdirectory of `winxppro/drivers/drivers/preferred`.

Then execute the script `'create_driver_links.py'` from the `winxppro` directory. The script searches all the directories beneath `'drivers'` and creates links to assign drivers to its hardware (using the PCI-IDs, USB-IDs, HD-Audio-IDs). Drivers found beneath the directory `'preferred'` will indeed be preferred against other ones with the same IDs beneath other directories. During installation, the script `'winxxpro.py'` from the boot image identifies the client hardware and determines the required drivers. The drivers will be copied to the hard disk, and the file `'unattend.txt'` (which is the control file for the Windows unattended installation) will be patched accordingly.

The `create_driver_links.py` script also extracts once the driver informations from the `i386` directory to the `'buildin'` directory. If you make any changes to the `i386` directory (e.g by integrating a service pack) you should delete the `buildin` directory and call `create_driver_links.py` again.

If there is any hardware inventory data for a client, these data can be used to list the drivers that will be selected by the boot image for this client:

```
winxppro/show_drivers.py <clientname>
```

Additional drivers that should be used by the setup even if they were not selected via PCI-IDs should be placed beneath the directory `winxppro/drivers/drivers/additional`. Using the product property `'additional'` it is possible to give a comma separated list of driver paths beneath the `additional` directory which should be used by the windows setup program. The directories given in the property `'additional'` are searched recursively for drivers and all detected driver directories are integrated to the installation. You may use symbolic links in the `additional` drivers directory

Example of the output of `show_drivers.py` :

```
./show_drivers.py pcdummy
PCI-Devices
  [(StandardssystemgerÄtze), PCI Standard-PCI-zu-PCI-Brücke]
  No driver - device directory
  '/opt/pcbin/install/winxppro/drivers/pciids/1022/9602' not found
  [ATI Technologies Inc., Rage Fury Pro (Microsoft Corporation)]
  Using build-in windows driver
```

## 5. Netboot products: Automated OS installation and more

```
[ (Standard-IDE-ATA/ATAPI-Controller), Standard-Zweikanal-PCI-IDE-Controller]
/opt/pcbin/install/winxppro/drivers/drivers/D/M/N/123
[Realtek Semiconductor Corp., Realtek RTL8168C(P)/8111C(P) PCI-E Gigabit Ethernet NIC]
/opt/pcbin/install/winxppro/drivers/drivers/preferred/realtek_gigabit_net_8111_8168b
[IEEE 1394 OHCI-konformer Hostcontroller-Hersteller, OHCI-konformer IEEE 1394-Hostcontroller]
No driver - device directory
'/opt/pcbin/install/winxppro/drivers/pciids/197B/2380' not found
[Advanced Micro Devices, Inc., AMD AHCI Compatible RAID Controller]
/opt/pcbin/install/winxppro/drivers/drivers/preferred/ati_raid_sb7xx
[(Standard-USB-Hostcontroller), Standard OpenHCD USB-Hostcontroller]
No driver - device directory
'/opt/pcbin/install/winxppro/drivers/pciids/1002/4397' not found
[ATI Technologies Inc, ATI SMBus]
/opt/pcbin/install/winxppro/drivers/drivers/preferred/ati_smbus

USB-Devices
[(Standard-USB-Hostcontroller), USB-Verbundgerät]
/opt/pcbin/install/winxppro/drivers/drivers/preferred/brother_844x_printer
[Microsoft, USB-Druckerunterstützung]
/opt/pcbin/install/winxppro/drivers/drivers/preferred/brother_844x_printer

Additional drivers
[ati_hdaudio_azalia]
/opt/pcbin/install/winxppro/drivers/drivers/additional/ati_hdaudio_azalia
```

### **5.2. Ntfs image (write and restore)**

The products 'ntfs-write-image' and 'ntfs-restore-image' are utilities to save and restore client partition images. Target (and source) for the image file has to be on the opsi depot server and will be transferred per ssh (user pcpatch) as specified as an product property.

### **5.3. memtest**

The product 'memtest' is a utility to perform a client memory test.

### **5.4. hwinvent**

This product delivers a hardware inventory of the client.

## 5. Netboot products: Automated OS installation and more

### **5.5. wipedisk**

The product 'wipedisk' overwrites the complete hard disk (partion=0) or several partitions with different patterns. The number of consecutive write operations to perform is specified as the product property 'iterations' (1-25).

## 6. opsi-Module: depot server

### 6.1. Overview

The opsi depot server is a special server installation based on GNU/Debian Linux. It is the base installation for the modules 'software distribution' and 'operating system installation'.

For the software distribution it provides secured file shares, where configuration files and software packets (software depots) are protected against unauthorized access. The password transmission to the client for connecting these shares is encrypted, so just the modules of the software distribution and the system administrator get access to these shares.

The opsi depot server comes with a web interface for opsi configuration and abstraction layer for the data backend.

Another important module of the opsi depot server is to supply of services for the automated operating system installation:

- dhcp for the administration of IP addresses,
- tftp for the transmission of bootimages and configuration information.

In addition some interactive and scriptable tools for the administration of the configuration files and the boot images are provided.

For security reasons, stability and minimum resource consumption the opsi depot server is limited to the reasonable and so the hardware requirements are very low. The opsi depot server can also run as a virtual instance, e.g. vmware® ([www.vmware.com](http://www.vmware.com)).

### 6.2. Installation and initial operation

The installation media to install an opsi depot server can be downloaded from the opsi website.

### **6.3. Access to the graphic user interface of the depot server via VNC**

Opsi depot server has no X-server for special hardware. The console of the depot server is plain text therefore. As X-server the (tight) VNC-server is in operation. So using vncviewer the X-server running on the opsi depot server is accessible from any computer in your network. This structure (without any hardware specific adaptations) allows for good standardization, which simplifies maintenance and increases stability.

At starting the depot server a VNC-server is started for every administrator, who is registered in the file /etc/vncuser. If for any reason the VNC-server isn't running, it can be started from the command prompt as 'vnc-server'.

Configuring the VNC-Servers:

The file /etc/vncusers is the configuration file for the VNC-Server. For every user a „default“ VNC-Server can be set. This VNC-Server will start when the booting the opsi depot server.

```
#parameters for vncserver
#
#examples:
#
#username:displayno:resolution:start_at_boot:localhost:
#test2:45:800x600:start_at_boot:localhost:
#test3:46:800x600::: # mandatory entries
#
#start_at_boot and localhost can be omitted, but not the colons!
#displayno should be different for each entry
root:49:1260x960:start_at_boot::
```

The file has a similar structure as the /etc/passwd (important is the number of colons for they are field delimiters).

1. Field: user name
2. Field: this is the display number, the port the VNC-server listens to (1-99 allowed)
3. Field: display resolution. For a 1024x786 display will 1050x700 be a good choice.
4. Field: start\_at\_boot, only with this text at the boot of the opsi depot server the VNC-server will be started automatically; (usually not necessary).
5. Field: localhost, the VNC-server can be connected from localhost only. This can be used for ssh tunneling.

## 6. opsi-Module: depot server

Being logged on as a user at the opsi depot server, the vncserver specified for that user can be started by '**vncserver**'.

The first start of vncserver prompts for a password, which will be saved in '~USER/.vnc/passwd' and will be valid for all VNC-servers of this user.

To stop the VNC-server:

```
vncserver -kill :<DisplayNumber>
```

What is VNC ?

VNC is open source software distributed under the GNU Public License.

VNC (Virtual Network Computing) is an (almost) operating system-independent client/server application, which provides the graphical user interface of a specified computer (= server) on the own desktop (= Client) to work with this computer remotely. VNC consists of a server and a client application, which can be configured according to different purposes.

Regarding to the VNC naming convention, the 'client' is the local computer you are sitting at. The 'server' is the remote computer, which is to be accessed via network.

The remote server application exports its display to the local client application and also provides an interface for keyboard and mouse input. For security reasons the server application should be configured for using passwords, which have to be passed at the connection request.

Websites for vnc : <http://www.realvnc.com/>

and tightvnc: <http://www.tightvnc.com/>

## **6.4. Shares for software packets and configuration files**

### **6.4.1. Samba Configuration**

The opsi depot server provides network shares holding the configuration information and the software packets. These shares can be mounted by the clients. For Windows Clients the shares are provided by SAMBA (version 3.x).

On the opsi depot server the SAMBA configuration files are located in '/etc/samba'. The file '/etc/samba/smb.conf' holds the general settings and configurations. The specifications of the shares are also located in 'smb.conf' or in the include file

## 6. opsi-Module: depot server

'share.conf'. In this file it is configured, what shares are provided for the modules 'software depot server', 'utilities server' and 'configuration management server'. There can be a different share for each module, but the default setting is, that all of these modules are using a single share. The default setting is to share the directory '/opt/pcbin' as the SAMBA share 'opt\_pcbin'. Any changes to these defaults have to be configured in the file '/etc/samba/share.conf' and also in the global opsi network configuration. Changing the SAMBA configuration, a SAMBA reload is required for the changes to come into effect (/etc/init.d/samba reload).

In principle the SAMBA 3.x installation of the opsi depot server can be extended to be a fully featured file- and print server. Uib gmbh offers comprehensive support in this area.

Example for the share.conf:

```
[opt_pcbin]
available = yes
comment = opsi depot share
path = /opt/pcbin
oplocks = no
level2 oplocks = no
writeable = yes
invalid users = root

[opsi_config]
available = yes
comment = opsi config share
path = /var/lib/opsi/config
writeable = yes
invalid users = root

[opsi_workbench]
available = yes
comment = opsi workbench share
path = /home/opsiproducts
writeable = yes
invalid users = root
```

### 6.4.2. Required administrative user accounts and groups

#### 6.4.2.1. User opsiconfd

The opsiconfd daemon is started as user 'opsiconfd'.

#### **6.4.2.2. User pcpatch**

Access to the client configuration files and the software depot should be restricted and should be granted only to the system administrators and the software distribution service (opsi preLoginLoader) running on the client. This for instance is required to meet the license agreements, which is in the system administrators responsibility.

To allow this the user account 'pcpatch' gets the user-ID 992, the home directory '/opt/pcbin/pcpatch' and as default the password 'Umwelt'. Change the password with:

```
opsi-admin -d task setPcpatchPassword
```

The user 'pcpatch' is the owner of the opsi configuration files and on this account run the opsi service processes. Also the opsi-PreLoginLoader uses this account for connecting the depot server shares.

#### **6.4.2.3. Group pcpatch**

Beside the user 'pcpatch' there is also a group 'pcpatch'. The user 'pcpatch' as well as the group 'pcpatch' has full access on most of the opsi files. All the administrators of the opsi depot server should therefor be member of the group 'pcpatch', so they have write access to the configuration data.

A user can join group 'pcpatch' by: '**addgroup <user> pcpatch**'.

#### **6.4.2.4. Group opsiadmin**

Members of the group 'opsiadmin' are permitted to connect the opsi-webservice and can use for instance the 'opsi-configed' configuration editor. Therefor all opsi administrators should be members of the group 'pcpatch'.

A user can join group 'opsiadmin' by: '**addgroup <user> opsiadmin**'.

### **6.4.3. Depot share with software packets (install)**

The depot-Share provides all the software-packets which are installable by the client task 'wlnst'. The default directory for the software packets is the directory '/opt/pcbin/install'. In this directory each software packet has its own sub directory



## 6. opsi-Module: depot server

named as the software packet. These sub directories contain the packet-specific installation scripts and files.

### 6.4.4. Config share with configuration and logging (pcpatch)

When using the 'file' backend, the client configuration files are located in the configuration-share, one file per client. This directory is preset to '/opt/pcbin/pcpatch' on the opsi depot server. In the sub directory 'pclog' are the client-specific log files: log file from the OS installation (e.g. hardware information, hard disk partition info) and the error logs from the client software installation. Using the 'File31' backend all the configuration data is located in '/var/lib/opsi/config'.

### 6.4.5. Utils share: Utilities (utils)

The utils-share contains several opsi client utilities. The directory is preset to '/opt/pcbin/utils' on the opsi depot server.

## 6.5. Administration of PCs via DHCP

### 6.5.1. What is DHCP?

**DHCP** is part of the TCP/IP protocol stack to exchange and set information about the network configuration and components between client and server.

The *DHCP* protocol can be seen as an extension of the older *BOOTP* protocol. It allows the dynamic allocation of IP addresses for client PCs (this DHCP feature is not used with the opsi depot server).

For client PCs most of the common network controllers can be used if they have a bootprom:

- Network controllers with *PXE-bootprom* (= Preboot Execution Environment)
- Network controllers with older *TCP/IP BOOTP-bootprom* (e.g. bootix bootproms ).

The IP address of a PC-client can be found in the '/etc/hosts'.

## 6. opsi-Module: depot server

The other configuration data is located in the file `'/etc/dhcp3/dhcpd.conf'`. This file can be edited (in addition to the common unix/linux editors) web based with the gui-tool **webmin**(web based interface for system administration for Unix ).

Basically there are three ways of IP address allocation on DHCP-Servers:

**Dynamically:** From within a certain range of IP addresses vacant addresses are assigned to a client for a certain amount of time. At expiration – even during a working-session – the client has to try to extend this assignment, but eventually the client gets a new IP address. In this way the same IP address can be used at different times by different clients.

**Automatically:** An unused IP address is assigned to each client automatically for an unlimited time.

**Manually:** The assignment of the IP addresses is configured by the system administrators manually. At a DHCP-request this address is assigned to the client. For the opsi depot server this method is recommended, since this simplifies the network administration.

PCs with a static IP address can use both protocols DHCP/PXE or BOOTP (depends on the network controller's bootprom).

A dynamic or automatic IP address assignment can only be realized with DHCP and PXE bootproms.

**BOOTP** (Bootstrap Protocol) only supports static assignment of MAC and IP addresses, like the manual assignment with DHCP.

There are only 2 types of data packets with BOOTP: **BOOTREQUEST** (Client-Broadcast to Server = request for IP address and boot parameters to a server ) and **BOOTREPLY** (Server to Client: advise of IP address and boot parameters).

At the start of the network connection the only information a network controller has got is its own hardware address (= hardware ethernet, MAC of the NIC), consisting of six two-digit hexadecimal numbers.

## 6. opsi-Module: depot server

The PXE firmware is activated at boot time and sends a **DHCPDISCOVER** broadcast request into the network (standard port). It is a request for an IP address and for the name of the DHCP server in charge.

With **DHCPOFFER** the DHCP-Server makes a proposal.

**DHCPREQUEST** is the client's answer to the server, if the offered IP address is accepted (there might be several DHCP servers in the network).

With **DHCPACK** the DHCP server acknowledges the client request and sends the requested information to the client.

### Additional data packets:

- ◆ DHCPNACK            Rejection of a DHCPREQUEST by the Server.
- ◆ DHCPDECLINE        Rejection by the Client, because the offered IP address is already in use
- ◆ DHCPRELEASE        The client releases the IP address (so it is available for a new assignment).
- ◆ DHCPINFORM         Client request for parameters (but not for an IP address).

### 6.5.2. Dhcpd.conf

The opsi depot servers 'dhcpd.conf' is limited to just the required information and functions:

- PC name,
- hardware ethernet address,
- IP address of the gateway,
- net mask,
- IP address of the boot server,
- name of the boot file,
- URL of the OPSI configuration files.

### Internal structure of the 'dhcpd.conf'

## 6. opsi-Module: depot server

Lines with configuration instructions are terminated by a semicolon (;). Empty lines are allowed. Comments begin with a hash(#) (the „host description“, an additional description for the PC in front of the host name, is realized in the same way.).

At the beginning of the '/etc/dhcp3/dhcpd.conf' are some general parameters. In the second part the entries for subnets, groups and hosts are located. A hierarchical grouping of clients can be done by enclosing entries (e. g. subnet and group) with curly brackets. The defaults of a block refer to all elements within this block.

### General parameters / example

```
# Sample configuration file for ISC dhcpd for Debian
# also answer bootp questions
allow bootp;
```

The network protocol bootp is supported.

### PC-specific entries

A DHCP-configuration file must have at least one subnet definition. Everything defined within the brackets is valid for all hosts or groups of that subnet.

By the element 'group' groups of computers can be defined, which have common parameters (so the common parameters do not have to be defined for every client).

If different instructions are set on different levels, then the innermost definition overwrites the outer one.

```
subnet{
.....
    group{
        .....
            host{
                .....
            }
        }
    }
}
```

### Example

```
# Server Hostname
```

## 6. opsi-Module: depot server

```
server-name "schleppi";
subnet 194.31.185.0 netmask 255.255.255.0{
    option routers 194.31.185.5;
    option domain-name "uib.net";
    option domain-name-servers 194.31.185.14;
#Group the PXE bootable hosts together
group {
```

Here is the beginning of a group of PCs within a subnet;  
Example: Group of PCs with PXE-Network-Interface-Controllers.

```
# PXE-specific configuration directives...
# option dhcp-class-identifier "PXEClient";
# unless you're using dynamic addresses
filename "linux/pxelinux.0";
```

All PCs within this group use a Linux bootfile, unless something different is defined in the PC-entry.

```
host pcbon13 {
    hardware ethernet 00:00:CB:62:EB:2F;
}
```

This entry only contains hostname and hardware address (MAC).  
The hardware address is six couples of hexadecimal characters (not case sensitive),  
which must be separated by a colon!

```
}
}
```

The curly brackets mark the end of the segments 'group' and 'subnet'.

If a new PC should join the subnet, it has to be registered in 'dhcpd.conf'.

After changing the DHCP configuration file, the DHCP server must be restarted, so that the new configuration is applied to the DHCP server:

```
/etc/init.d/dhcp3-server restart
```

### 6.5.3. Tools: DHCP administration with Webmin

Since the syntax of the 'dhcpd.conf' is quite complex, the depot server provides a graphical web based tool for DHCP administration. The well known administration tool 'webmin' is used as a graphical interface to the 'dhcpd.conf'.

The service 'webmin' should be running after booting the server. Otherwise it can be started (as user root) by:  `'/etc/init.d/webmin start'`.

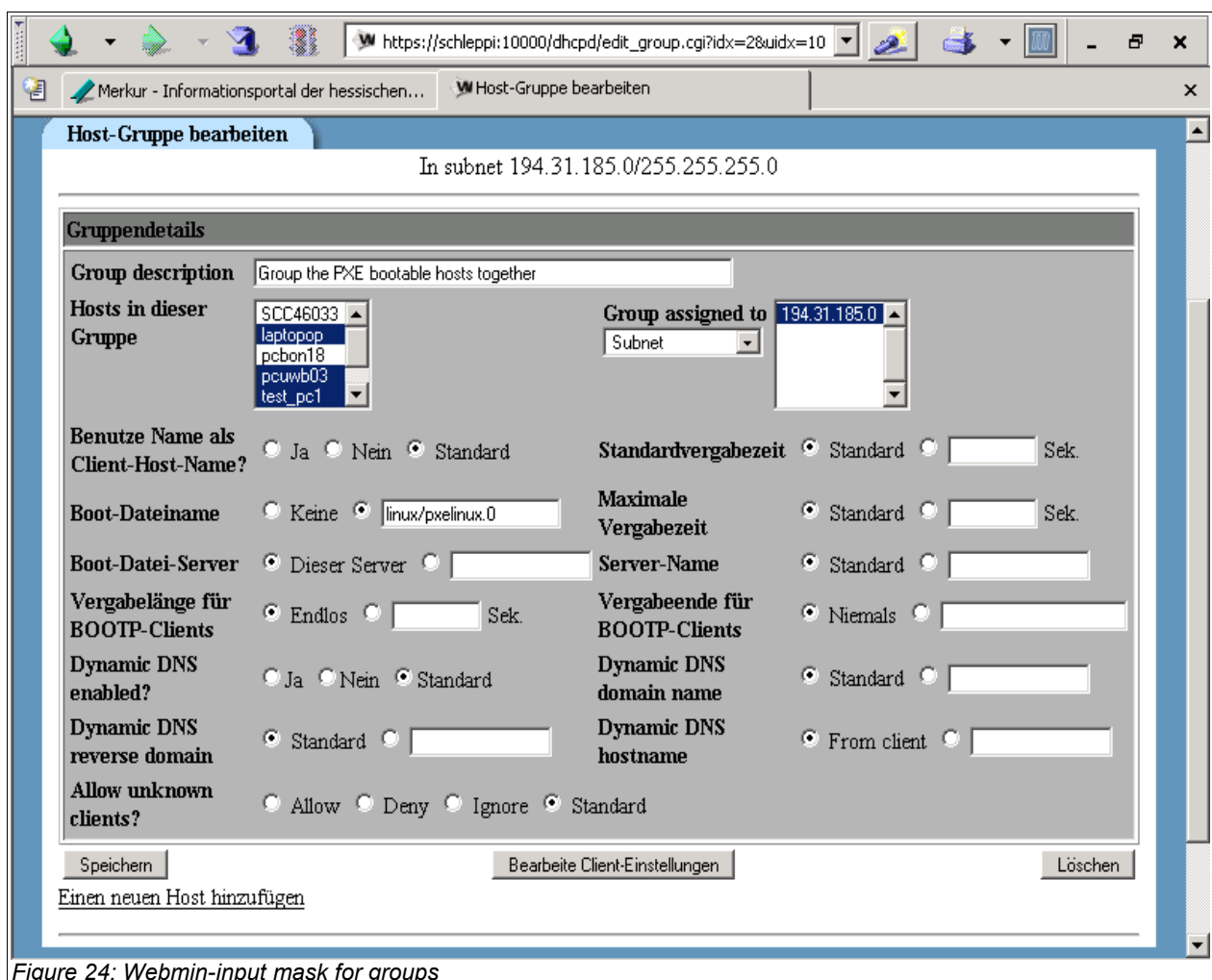


Figure 24: Webmin-input mask for groups

If 'webmin' is running on the server, it can be connected from any client by: `'https://<server name>:10000'` (default user/password: admin/linux123).

### **6.6. opsi V3: opsi configuration API, opsiconfd and backend manager**

Opsi V3 comes with a python based configuration API. This API provides an abstraction layer interface to the opsi configuration, which is independent of the actual type of backend in use. Also there are some internal functions to operate on a special type of backend. The backend manager configuration file (`/etc/opsi/backendmanager.conf`) defines which backend type is to use.

The tool 'opsi-admin' provides a command line access to the configuration-API. In the corresponding chapter you get a detailed overview of the API functions.

In addition the opsi server provides a web service as an interface to the API to be connected by other tools and services (for example the graphical configuration tools, opsi-wlnst or opsi bootimage). The web service isn't based on XML/Soap but on the compact JSON standard ([www.json.org](http://www.json.org)). The web service is part of the opsi configuration daemon 'opsiconfd'. The web service can be connected via https through port 4447 and also provides a simple interactive web GUI.

The 'opsiconfd' runs as user 'pcpatch'. So the user 'pcpatch' since opsi V3 needs different privileges as with opsi V2.

The configuration file for 'opsiconfd' is '`/etc/opsi/opsiconfd.conf`'.

The 'opsiconfd' log files are written to '`/var/log/opsi/opsiconfd`', a separate file for each client.

## 7. opsi-server with multiple depots

### 7.1. Support

The functions described in this chapter are complex and you will get only support on this topic via a professional support contract.

### 7.2. Concept

Supporting multiple depotshares in opsi aims at the following targets:

- central configuration data storage and configuration management
- providing the software depots on decentral servers
- automated deployment of software packages from the central server to the local depots

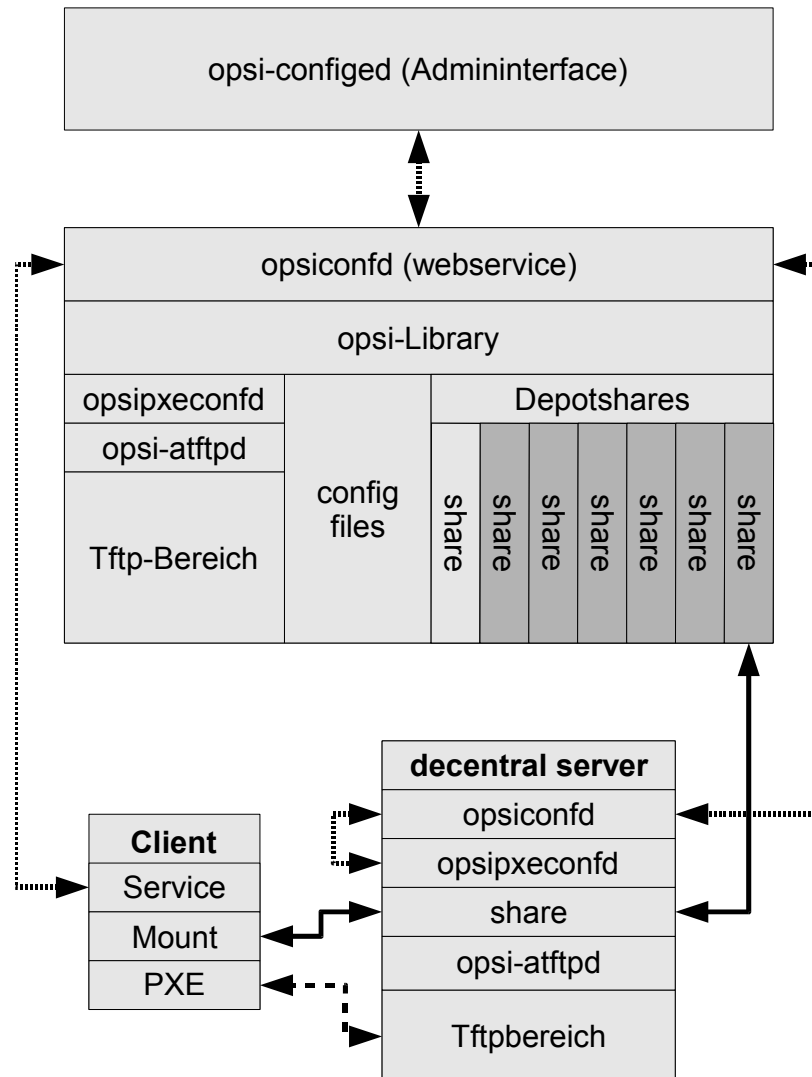
Accordingly, it is implemented:

- All configuration data is stored on the central opsi-config-server
- All clients connect to this config-server in order to request their configuration data. The configuration data comprise the information on method and target of the depot-server connection.
- All installable software is stored on depot-servers.
- The depot-servers have as well an opsipxeconfd running by which they provide bootimages to clients via PXE/tftp.



## 7. opsi-server with multiple depots

Schema: opsi with a decentral depot-server

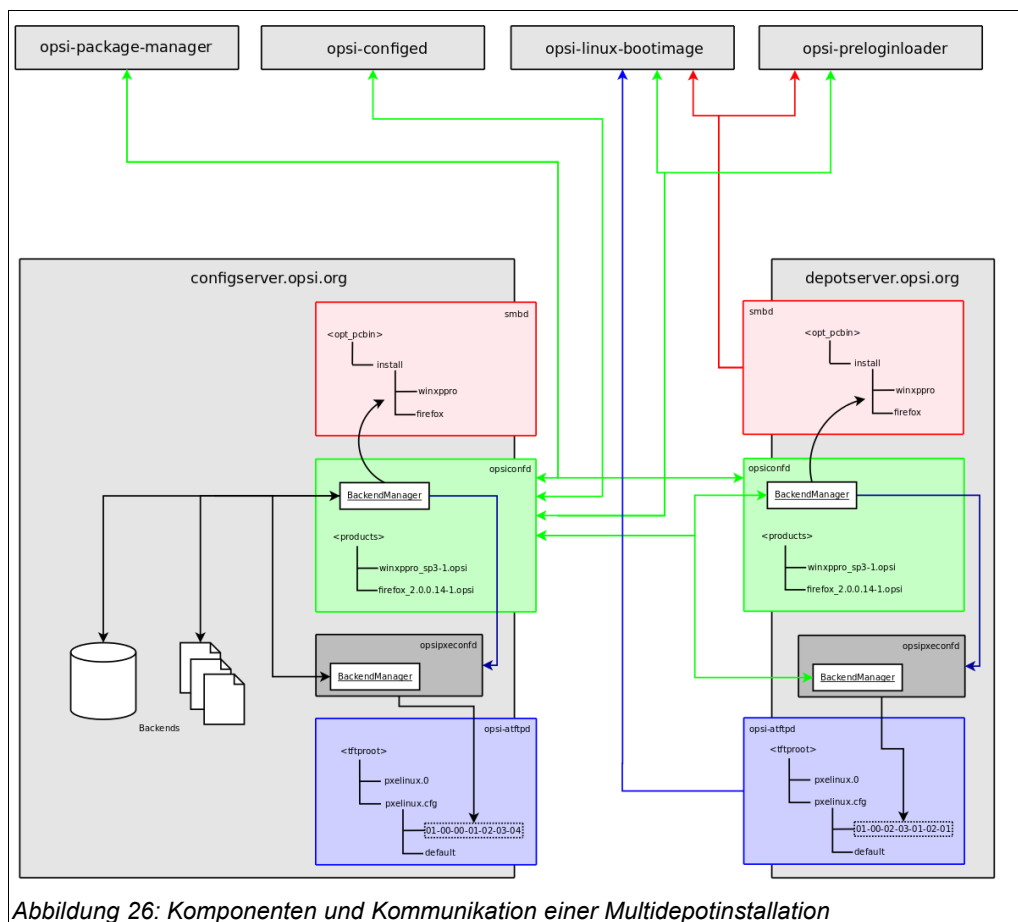


- opsi-package-manager. A program to (de-)install opsi packages on one or more depot-servers.
- The opsi packages are copied via webdav protocol to the depot-servers and are installed from the opsiconfd via a webservice call.
- opsi-configed supports the management of multiple depots.

## 7. opsi-server with multiple depots

- Clients connected to different depots can be managed in one bundle if the involved depots are synchronized (have all product packages in identical versions).

the following schema gives a more detailed view on the communication between the components of a opsi multi depotshare environment.



### 7.3. Creating a (slave) depot-servers

In order to create a opsi-depot-server you have to install a standard opsi-server (see opsi-server installation manual). This server can be configured to act as depot-server by calling the script `/usr/share/opsi/register-depot.py`. Because this script does not only reconfigure the local server, but also registers this server as depot-server with the central config-server, username and password of a member of the opsiadmin group have to be supplied here.

## 7. opsi-server with multiple depots

Example:

vmix12.uib.local will be reconfigured as depot-server and registered with the config-server bonifax.uib.local:

```
vmix12:~# /usr/share/opsi/register-depot.py
*****
***
*           This tool will register the current server as depotserver.
*
* The config file /etc/opsi/backendManager.d/15_jsonrpc.conf will be
recreated. *
*           =>>> Press <CTRL> + <C> to abort <<<=
*
*****
***

Config server [localhost]: bonifax.uib.local
Account name to use for login [root]: oertel
Account password [password]:
Connecting to host 'bonifax.uib.local' as user 'oertel'
The subnet this depotserver is responsible for [192.168.4.0/24]:
Description for this depotserver [Depotserver vmix12]:
Additional notes for this depotserver [Notes for vmix12]:

Creating depot 'vmix12.uib.local'
Requesting base-url '/rpc', query '{"params":
["vmix12","uib.local","file:///opt/pcbn/install","smb://vmix12/opst_pcbn/ins
tall","file:///var/lib/opsi/products","webdavs://vmix12.uib.local:4447/product
s","192.168.4.0/24","Depotserver vmix12","Notes for
vmix12"],"id":1,"method":"createDepot"}' failed:
Trying to reconnect...
Testing connection and setting pcpach password
Connection / credentials ok, pcpach password set!
Creating jsonrpc backend config file
/etc/opsi/backendManager.d/15_jsonrpc.conf
Patching config file /etc/opsi/backendManager.d/30_vars.conf
```

### 7.4. packetmangment with the opsi-package-manager

see also chapter 3.4 Tool: opsi-package-manager: (de-)installs opsi-packages on page 25

In oder to manage opsi-packages with different depot-servers the opsi-package-manager got the option -d ( or --depot). With this option you can give the target depot-server for the Installation. Using the keyword 'ALL' the opsi package will be copied to

## 7. opsi-server with multiple depots

/var/lib/opsi/products on all known depot-servers and then installed via a local webservice call.

If you dont give the option -d, the opsi package will be only installed on the local server (without upload to /var/lib/opsi/products)

Example:

Install the package softprod\_1.0-5.opsi on all known depot-servers:

```
opsi-package-manager -d ALL -i softprod_1.0-5.opsi
Processing upload of 'softprod_1.0-5.opsi' to depot 'bonifax.uib.local'
Processing upload of 'softprod_1.0-5.opsi' to depot 'vmix13.uib.local'
Processing upload of 'softprod_1.0-5.opsi' to depot 'vmix12.uib.local'
Overwriting destination 'softprod_1.0-5.opsi' on depot 'bonifax.uib.local'
Starting upload of 'softprod_1.0-5.opsi' to depot 'bonifax.uib.local'
  100.00%      3 KB      0 KB/s  00:00 ETAs - softprod_1.0-5.opsi >>
bonifax.uib.local
Upload of 'softprod_1.0-5.opsi' to depot 'bonifax.uib.local' done
Installing package 'softprod_1.0-5.opsi' on depot 'bonifax.uib.local'
Overwriting destination 'softprod_1.0-5.opsi' on depot 'vmix13.uib.local'
Starting upload of 'softprod_1.0-5.opsi' to depot 'vmix13.uib.local'
Overwriting destination 'softprod_1.0-5.opsi' on depot 'vmix12.uib.local'
Starting upload of 'softprod_1.0-5.opsi' to depot 'vmix12.uib.local'
  100.00%      3 KB      3 KB/s  00:00 ETAs - softprod_1.0-5.opsi >>
vmix13.uib.local
  100.00%      3 KB      3 KB/s  00:00 ETAs - softprod_1.0-5.opsi >>
vmix12.uib.local
Upload of 'softprod_1.0-5.opsi' to depot 'vmix12.uib.local' done
Installing package 'softprod_1.0-5.opsi' on depot 'vmix12.uib.local'
Upload of 'softprod_1.0-5.opsi' to depot 'vmix13.uib.local' done
Installing package 'softprod_1.0-5.opsi' on depot 'vmix13.uib.local'
Installation of package '/var/lib/opsi/products/softprod_1.0-5.opsi' on depot
'bonifax.uib.local' finished
Installation of package '/var/lib/opsi/products/softprod_1.0-5.opsi' on depot
'vmix13.uib.local' finished
Installation of package '/var/lib/opsi/products/softprod_1.0-5.opsi' on depot
'vmix12.uib.local' finished
```

In this example three depot-servers are known (bonifax.uib.local, vmix12.uib.local, vmix13.uib.local). The opsi-package-manager first starts the uploading of the package to the depots. When the uploads are finished the installation takes place. The local depot is treated in the same way as the external depots.

In order to get informations about what are the differences between depots you may call opsi-package-manager with the option -D (or --differences).

Example:

Show the differences between all known depots regarding the product mshotfix

```
opsi-package-manager -D -d ALL mshotfix
```

## 7. opsi-server with multiple depots

```
mshotfix
  vmix12.uib.local : 200804-1
  vmix13.uib.local : 200804-1
  bonifax.uib.local: 200805-2
```

### **7.5. configuration files**

see Chapter 12.3.1.5 Configuration files in `/var/lib/opsi/config/depots/<depotid>` on page 134

## 8. DHCP and name resolving (DNS)

### 8. DHCP and name resolving (DNS)

## have to be written ##

## 9. opsi data storage (backend)

### 9.1. File backend

With the backend type 'file backend' the configuration information is kept in text files (ini file syntax) on the server.

#### 9.1.1. File3.1-Backend (opsi 3.1)

Basic features of the backend 'File3.1' :

- current opsi default backend
- Linux standard base conform
- not backward compatible with opsi 2.x/3.0
- all opsi functions are available with this backend
- works only for clients which are run in 'service'-mode (accessing their configuration files via opsi service).

The actual data files are kept in '/var/lib/opsi'.

Content and configuration of these files are described in the chapter 10 “Important data files of the opsi depot server”.

#### 9.1.2. File-Backend (opsi 3.0)

Basic features of the backend 'File' :

- deprecated and shouldn't be used with new installations
- not Linux standard base conform
- backward compatible to opsi 2.x/3.0
- not all of the opsi functions are available with this backend.

## 9. opsi data storage (backend)

- works also with clients in 'Classic' mode (clients that do not get their configuration information from the opsi service, but by direct access to the configuration files).

The configuration files are spread to the following areas.

- Configuration data files in the tftp area  
In the directory '/tftpboot/opsi' are the general client configuration file 'global.sysconf' and the overriding <pcname>.sysconf files with the client specific configurations.
- Config share  
in the directory '/opt/pcbin/pcpatch' are the client software configuration files and depot configurations. This area is shared as config share per Samba.
- Logging and hard- and software inventory  
The hardware informations collected from the boot image will be saved as '<configshare>/pclog/<pcname>.hw'.  
The software inventory information detected by the product 'softinventory' will be saved as '<configshare>/pclog/<pcname>.softinv'.

Content and internal structure of these files are described in the chapter 10 "Important data files of the opsi depot server".

### **9.2. LDAP backend**

The opsi-LDAP-schema is saved as '/etc/ldap/schema'.

For activation of the LDAP-Backend a functional LDAP-server has to be accessible.

The opsi LDAP-schema has to be included to the LDAP configuration file '/etc/ldap/lapd.conf':

```
include /etc/ldap/schema/opsi.schema
```

(the LDAP service 'slapd' has to be restarted)

The next step is to patch the backend configuration of opsi.



### 9.2.1. Integrating the LDAP-backend

To activate the LDAP-backend change the following settings in `/etc/opsi/backendmanager.conf`:

Settings for the file-backend:

```
self.backends[BACKEND_FILE] = { 'load': True }
self.backends[BACKEND_LDAP] = { 'load': False }
```

Settings for the LDAP-backend:

```
self.backends[BACKEND_FILE] = { 'load': False }
self.backends[BACKEND_LDAP] = { 'load': True }
```

### 9.2.2. Configuring the LDAP-backend

```
self.backends[BACKEND_LDAP]['config'] = {
    "host": "localhost",
    "bindDn": "cn=admin,%s" % baseDn,
    "bindPw": "password",
}
```

### 9.2.3. Assign the LDAP-backend to methods

```
self.defaultBackend = BACKEND_LDAP
self.clientManagingBackend = [ BACKEND_DHCPD, BACKEND_LDAP ]
self.pxebootconfBackend = BACKEND_OPSIPXECONFD
self.passwordBackend = BACKEND_FILE31
self.pckeyBackend = BACKEND_FILE31
self.swinventBackend = BACKEND_MYSQL
self.hwinventBackend = BACKEND_MYSQL
self.loggingBackend = BACKEND_FILE31
```

In this example the LDAP backend is set as the default backend. The PC-keys and the pcpatch-passwords are still administrated as files.

Now restart the opsi config daemon 'opsiconfd':

```
/etc/init.d/opsiconfd restart
```

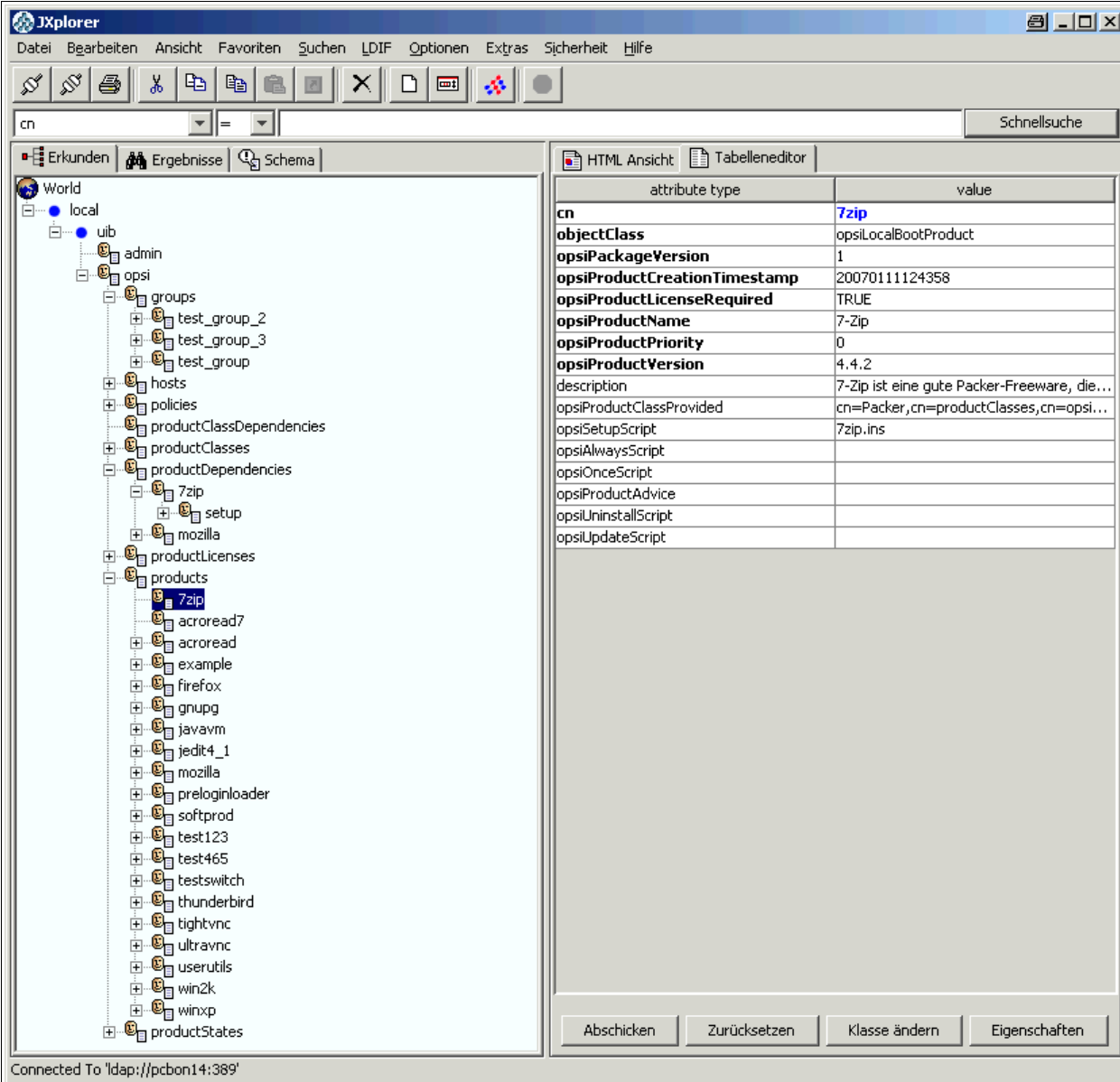
The following command creates the LDAP base structure:

```
opsi-admin -d method createOpsiBase
```

Underneath the LDAP-base node is an organizationalRole `cn=opsi` (e.g. `cn=opsi, dc=uib, dc=local`). You find underneath the node `opsi` all of the opsi data. This structure

## 9. opsi data storage (backend)

can be explored very easily with a graphical frontend like the Jxplorer (which is included in the opsi-adminutils).



The screenshot shows the Jxplorer application window. The left pane displays a tree view of the LDAP directory structure. The right pane shows the details of the selected object, '7zip', in a table format. The table has two columns: 'attribute type' and 'value'.

attribute type	value
cn	7zip
objectClass	opsiLocalBootProduct
opsiPackageVersion	1
opsiProductCreationTimestamp	20070111124358
opsiProductLicenseRequired	TRUE
opsiProductName	7-Zip
opsiProductPriority	0
opsiProductVersion	4.4.2
description	7-Zip ist eine gute Packer-Freeware, die...
opsiProductClassProvided	cn=Packer,cn=productClasses,cn=opsi...
opsiSetupScript	7zip.ins
opsiAlwaysScript	
opsiOnceScript	
opsiProductAdvice	
opsiUninstallScript	
opsiUpdateScript	

Buttons at the bottom of the right pane: Abschicken, Zurücksetzen, Klasse ändern, Eigenschaften.

Connected To 'ldap://pcbon14:389'

### **9.3. MySQL-backend for inventory data**

#### **9.3.1. overview and datastructure**

Inventory data is stored in structured text files by default. This type of storage is not very useful if you wish to form free queries on these data. In order to allow free queries and reports a mysql based backend for the inventory data has been introduced.

The main characteristics of this backend are:

- only for inventory data (up to now)
- optional (not the default backend)
- a very fine granulated data structure with an additional table to make queries easier.
- a history function which tracks changes in the inventory.

The MySQL based backend for the inventory data exists since opsi 3.3. Regarding the very different structure of the components in the inventory the resulting datastructure is complex.

The table 'hosts' comprises all known hosts. For every device type we use two tables: The HARDWARE\_DEVICE\_ .table describes the model without individual aspects like the serial number. The HARDWARE\_CONFIG table stores these individual and configuration data.

These both tables are connected via the field hardware\_id. This is the resulting list of tables:

```
HARDWARE_CONFIG_1394_CONTROLLER
HARDWARE_CONFIG_AUDIO_CONTROLLER
HARDWARE_CONFIG_BASE_BOARD
HARDWARE_CONFIG_BIOS
HARDWARE_CONFIG_CACHE_MEMORY
HARDWARE_CONFIG_COMPUTER_SYSTEM
HARDWARE_CONFIG_DISK_PARTITION
HARDWARE_CONFIG_FLOPPY_CONTROLLER
HARDWARE_CONFIG_FLOPPY_DRIVE
HARDWARE_CONFIG_HARDDISK_DRIVE
HARDWARE_CONFIG_IDE_CONTROLLER
HARDWARE_CONFIG_KEYBOARD
HARDWARE_CONFIG_MEMORY_BANK
HARDWARE_CONFIG_MEMORY_MODULE
```

## 9. opsi data storage (backend)

```
HARDWARE_CONFIG_MONITOR
HARDWARE_CONFIG_NETWORK_CONTROLLER
HARDWARE_CONFIG_OPTICAL_DRIVE
HARDWARE_CONFIG_PCI_DEVICE
HARDWARE_CONFIG_PCMCIA_CONTROLLER
HARDWARE_CONFIG_POINTING_DEVICE
HARDWARE_CONFIG_PORT_CONNECTOR
HARDWARE_CONFIG_PRINTER
HARDWARE_CONFIG_PROCESSOR
HARDWARE_CONFIG_SCSI_CONTROLLER
HARDWARE_CONFIG_SYSTEM_SLOT
HARDWARE_CONFIG_TAPE_DRIVE
HARDWARE_CONFIG_USB_CONTROLLER
HARDWARE_CONFIG_VIDEO_CONTROLLER
HARDWARE_DEVICE_1394_CONTROLLER
HARDWARE_DEVICE_AUDIO_CONTROLLER
HARDWARE_DEVICE_BASE_BOARD
HARDWARE_DEVICE_BIOS
HARDWARE_DEVICE_CACHE_MEMORY
HARDWARE_DEVICE_COMPUTER_SYSTEM
HARDWARE_DEVICE_DISK_PARTITION
HARDWARE_DEVICE_FLOPPY_CONTROLLER
HARDWARE_DEVICE_FLOPPY_DRIVE
HARDWARE_DEVICE_HARDDISK_DRIVE
HARDWARE_DEVICE_IDE_CONTROLLER
HARDWARE_DEVICE_KEYBOARD
HARDWARE_DEVICE_MEMORY_BANK
HARDWARE_DEVICE_MEMORY_MODULE
HARDWARE_DEVICE_MONITOR
HARDWARE_DEVICE_NETWORK_CONTROLLER
HARDWARE_DEVICE_OPTICAL_DRIVE
HARDWARE_DEVICE_PCI_DEVICE
HARDWARE_DEVICE_PCMCIA_CONTROLLER
HARDWARE_DEVICE_POINTING_DEVICE
HARDWARE_DEVICE_PORT_CONNECTOR
HARDWARE_DEVICE_PRINTER
HARDWARE_DEVICE_PROCESSOR
HARDWARE_DEVICE_SCSI_CONTROLLER
HARDWARE_DEVICE_SYSTEM_SLOT
HARDWARE_DEVICE_TAPE_DRIVE
HARDWARE_DEVICE_USB_CONTROLLER
HARDWARE_DEVICE_VIDEO_CONTROLLER
HARDWARE_INFO
HOST
SOFTWARE
SOFTWARE_CONFIG
```

Because this data structure is not easy to handle, there is a table `HARDWARE_INFO` which collects the information of different devices:

## 9. opsi data storage (backend)

```
CREATE TABLE `opsi`.`HARDWARE_INFO` (  
  `config_id` int(11) NOT NULL,           //Verweis auf Device Configtabelle  
  `host_id` int(11) NOT NULL,            //Verweis auf host-Tabelle  
  `hardware_id` int(11) NOT NULL,        //Verweis auf Device Tabelle  
  `hardware_class` varchar(50) NOT NULL, //Device  
  `audit_firstseen` timestamp NOT NULL,  //  
  `audit_lastseen` timestamp NOT NULL,   //  
  `audit_state` tinyint(4) NOT NULL,     //1=aktuell 0=nicht mehr aktuell  
  `internalConnectorType` varchar(60) ,  
  `verticalResolution` int(11),  
  `totalPhysicalMemory` bigint(20),  
  `family` varchar(50) ,  
  `vendorId` varchar(4) ,  
  `addressWidth` tinyint(4),  
  `videoProcessor` varchar(20) ,  
  `numberOfFunctionKeys` int(11),  
  `maxDataWidth` tinyint(4),  
  `memoryType` varchar(20) ,  
  `maxSize` int(11),  
  `tag` varchar(100) ,  
  `voltage` double,  
  `slots` tinyint(4),  
  `screenWidth` int(11),  
  `connectorType` varchar(60) ,  
  `maxCapacity` bigint(20),  
  `size` bigint(20),  
  `formFactor` varchar(10) ,  
  `driveLetter` varchar(2) ,  
  `capacity` bigint(20),  
  `socketDesignation` varchar(100) ,  
  `externalConnectorType` varchar(60) ,  
  `numberOfButtons` tinyint(4),  
  `capabilities` varchar(200) ,  
  `port` varchar(20) ,  
  `dataWidth` tinyint(4),  
  `horizontalResolution` int(11),  
  `version` varchar(50) ,  
  `maxClockSpeed` bigint(20),  
  `location` varchar(50) ,  
  `paperSizesSupported` varchar(200) ,  
  `deviceType` varchar(10) ,  
  `subsystemVendorId` varchar(4) ,  
  `adapterRAM` bigint(20),  
  `speed` int(11),  
  `architecture` varchar(50) ,  
  `status` varchar(20) ,  
  `freeSpace` bigint(20),  
  `product` varchar(100) ,  
  `vendor` varchar(50) ,  
  `description` varchar(100) ,  
  `index` int(11),  
  `systemType` varchar(50) ,  
  `macAddress` varchar(20) ,  
  `installedSize` int(11),  
  `driverName` varchar(100) ,  
  `subsystemDeviceId` varchar(4) ,  
  `internalDesignator` varchar(60) ,
```

## 9. opsi data storage (backend)

```
`currentUsage` varchar(20) ,
`extClock` int(11),
`heads` int(11),
`autoSense` varchar(20) ,
`currentClockSpeed` bigint(20),
`netConnectionStatus` varchar(20) ,
`partitions` tinyint(4),
`maxSpeed` int(11),
`busId` varchar(60) ,
`name` varchar(100) ,
`sectors` bigint(20),
`level` varchar(10) ,
`serialNumber` varchar(50) ,
`screenHeight` int(11),
`startingOffset` bigint(20),
`externalDesignator` varchar(60) ,
`filesystem` varchar(50) ,
`cylinders` int(11),
`model` varchar(100) ,
`revision` varchar(4) ,
`deviceLocator` varchar(100) ,
`adapterType` varchar(20) ,
`deviceId` varchar(4) ,
PRIMARY KEY (`config_id`, `host_id`, `hardware_class`, `hardware_id`)
)
```

Which field name in the database is corresponding to which reported and localized name in the opsi managementinterface is defined in a configuration file. Example (/etc/opsi/hwaudit/locales/de\_DE):

```
DEVICE_ID.deviceType = Gerätetyp
DEVICE_ID.vendorId = Hersteller-ID
DEVICE_ID.deviceId = Geräte-ID
DEVICE_ID.subsystemVendorId = Subsystem-Hersteller-ID
DEVICE_ID.subsystemDeviceId = Subsystem-Geräte-ID
DEVICE_ID.revision= Revision
BASIC_INFO.name = Name
BASIC_INFO.description = Beschreibung
HARDWARE_DEVICE.vendor = Hersteller
HARDWARE_DEVICE.model = Modell
HARDWARE_DEVICE.serialNumber = Seriennummmer
COMPUTER_SYSTEM = Computer
COMPUTER_SYSTEM.systemType = Typ
COMPUTER_SYSTEM.totalPhysicalMemory = Arbeitsspeicher
BASE_BOARD = Hauptplatine
BASE_BOARD.product = Produkt
BIOS = BIOS
BIOS.version = Version
SYSTEM_SLOT = System-Steckplatz
SYSTEM_SLOT.currentUsage = Verwendung
SYSTEM_SLOT.status = Status
SYSTEM_SLOT.maxDataWidth = Max. Busbreite
PORT_CONNECTOR = Port
PORT_CONNECTOR.connectorType = Attribute
PORT_CONNECTOR.internalDesignator = Interne Bezeichnung
PORT_CONNECTOR.internalConnectorType = Interner Typ
```

## 9. opsi data storage (backend)

```
PORT_CONNECTOR.externalDesignator = Externe Bezeichnung
PORT_CONNECTOR.externalConnectorType = Externer Typ
PROCESSOR = Prozessor
PROCESSOR.architecture = Architektur
PROCESSOR.family = Familie
PROCESSOR.currentClockSpeed = Momentane Taktung
PROCESSOR.maxClockSpeed = Maximale Taktung
PROCESSOR.extClock = Externe Taktung
PROCESSOR.processorId = Prozessor-ID
PROCESSOR.addressWidth = Adress-Bits
PROCESSOR.socketDesignation = Zugehöriger Sockel
PROCESSOR.voltage = Spannung
MEMORY_BANK = Speicher-Bank
MEMORY_BANK.location = Position
MEMORY_BANK.maxCapacity = Maximale Kapazität
MEMORY_BANK.slots = Steckplätze
MEMORY_MODULE = Speicher-Modul
MEMORY_MODULE.deviceLocator = Zugehöriger Sockel
MEMORY_MODULE.capacity = Kapazität
MEMORY_MODULE.formFactor = Bauart
MEMORY_MODULE.speed = Taktung
MEMORY_MODULE.memoryType = Speichertyp
MEMORY_MODULE.dataWidth = Datenbreite
MEMORY_MODULE.tag = Bezeichnung
CACHE_MEMORY = Zwischenspeicher
CACHE_MEMORY.installedSize = Installierte Größe
CACHE_MEMORY.maxSize = Maximale Größe
CACHE_MEMORY.location = Position
CACHE_MEMORY.level = Level
PCI_DEVICE = PCI-Gerät
PCI_DEVICE.busId = Bus-ID
NETWORK_CONTROLLER = Netzwerkkarte
NETWORK_CONTROLLER.adapterType = Adapter-Typ
NETWORK_CONTROLLER.maxSpeed = Maximale Geschwindigkeit
NETWORK_CONTROLLER.macAddress = MAC-Adresse
NETWORK_CONTROLLER.netConnectionStatus = Verbindungsstatus
NETWORK_CONTROLLER.autoSense = auto-sense
AUDIO_CONTROLLER = Audiokarte
IDE_CONTROLLER = IDE-Controller
SCSI_CONTROLLER = SCSI-Controller
FLOPPY_CONTROLLER = Floppy-Controller
USB_CONTROLLER = USB-Controller
1394_CONTROLLER = 1394-Controller
PCMCIA_CONTROLLER = PCMCIA-Controller
VIDEO_CONTROLLER = Grafikkarte
VIDEO_CONTROLLER.videoProcessor = Video-Prozessor
VIDEO_CONTROLLER.adapterRAM = Video-Speicher
DRIVE.size = Größe
FLOPPY_DRIVE = Floppylaufwerk
TAPE_DRIVE = Bandlaufwerk
HARDDISK_DRIVE = Festplatte
HARDDISK_DRIVE.cylinders = Cylinder
HARDDISK_DRIVE.heads = Heads
HARDDISK_DRIVE.sectors = Sektoren
HARDDISK_DRIVE.partitions = Partitionen
DISK_PARTITION = Partition
DISK_PARTITION.size = Größe
```

## 9. opsi data storage (backend)

```
DISK_PARTITION.startingOffset = Start-Offset
DISK_PARTITION.index = Index
DISK_PARTITION.filesystem = Dateisystem
DISK_PARTITION.freeSpace = Freier Speicher
DISK_PARTITION.driveLetter = Laufwerksbuchstabe
OPTICAL_DRIVE = Optisches Laufwerk
OPTICAL_DRIVE.driveLetter = Laufwerksbuchstabe
MONITOR = Monitor
MONITOR.screenHeight = Vertikale Auflösung
MONITOR.screenWidth = Horizontale Auflösung
KEYBOARD = Tastatur
KEYBOARD.numberOfFunctionKeys = Anzahl Funktionstasten
POINTING_DEVICE = Zeigegerät
POINTING_DEVICE.numberOfButtons = Anzahl der Tasten
PRINTER = Drucker
PRINTER.horizontalResolution = Vertikale Auflösung
PRINTER.verticalResolution = Horizontale Auflösung
PRINTER.capabilities = Fähigkeiten
PRINTER.paperSizesSupported = Unterstützte Papierformate
PRINTER.driverName = Name des Treibers
PRINTER.port = Anschluss
```

### Examples for queries:

#### Complete hardware inventory ordered by clients and devices:

```
select
HOST.hostId,HARDWARE_INFO.*
from
HOST,HARDWARE_INFO
where
(HOST.host_id = HARDWARE_INFO.host_id)
ORDER BY
HOST.hostId,HARDWARE_INFO.hardware_class,HARDWARE_INFO.config_id
```

#### Complete hardware inventory of one client ordered by devices:

```
select
HOST.hostId,HARDWARE_INFO.*
from
HOST,HARDWARE_INFO
where
(HOST.host_id = HARDWARE_INFO.host_id)
and HOST.hostId = 'pcuwb03.uib.local'
ORDER BY
HOST.hostId,HARDWARE_INFO.hardware_class,HARDWARE_INFO.config_id
```

#### Listing of all harddrives:

```
SELECT * FROM HARDWARE_DEVICE HARDDISK_DRIVE D
LEFT OUTER JOIN HARDWARE_CONFIG HARDDISK_DRIVE H ON
D.hardware_id=H.hardware_id ;
```



### 9.3.2. Initializing the MySQL-Backend

First, the mysql-server has to be installed (if not done yet):

```
apt-get install mysql-server
```

In the next step the administrative password for the mysql-server has to be set:

```
mysqladmin --user=root password linux123
```

Using the script `/usr/share/opsi/init-opsi-mysql-db.py` you may now initialize the MySQL-Backend.

A example session:

```
svmopside:/usr/share/opsi# ./init-opsi-mysql-db.py
*****
*
* This tool will create an initial mysql database for use as opsi backend.
*
* The config file /etc/opsi/backendManager.d/21_mysql.conf will be recreated.
*
*          =>>> Press <CTRL> + <C> to abort <<<=
*
*****
*
Database host [localhost]:
Database admin user [root]:
Database admin password [password]:
Opsi database name [opsi]:
Opsi database user [opsi]:
Opsi database password [opsi]:

Connecting to host 'localhost' as user 'root'
Creating database 'opsi' and user 'opsi'
Testing connection
Connection / credentials ok!
Creating mysql backend config file /etc/opsi/backendManager.d/21_mysql.conf
Creating opsi base
Got duplicate property 'name' of same type 'varchar' but different sizes: 100,
50
Using type varchar(100) for property 'name'
Got duplicate property 'name' of same type 'varchar' but different sizes: 100,
60
Using type varchar(100) for property 'name'
Got duplicate property 'name' of same type 'varchar' but different sizes: 100,
50
Using type varchar(100) for property 'name'
Got duplicate property 'location' of same type 'varchar' but different sizes:
50, 10
Using type varchar(50) for property 'location'
Got duplicate property 'name' of same type 'varchar' but different sizes: 100,
50
Using type varchar(100) for property 'name'
```

## 9. opsi data storage (backend)

At all questions (beside the password) you may accept the defaults by pressing ENTER.

Warnings at the end of the script should be ignored.

In the file `/etc/opsi/backendManager.d/30_vars.conf` is defined which backend is used for which part of opsi. In order to use the MySQL backend, the inventory of hard- and software has to be assigned to `BACKEND_MYSQL` in this file, no matter which backend is used otherwise.

```
self.swinventBackend      = BACKEND_MYSQL
self.hwinventBackend      = BACKEND_MYSQL
```

After changing the backend configuration the `opsiconfd` must be restarted:

```
/etc/init.d/opsiconfd restart
```

### 9.4. Conversion between different backends

The command `opsi-convert` converts the opsi configuration files from one backend to another. The target or the source can be assigned in different ways:

- Backend name  
A backend on the current server can be addressed with just the backend name. The command `'opsi-convert File File31'` converts the data base of the current server from File-Backend to File31-Backend.
- Service address  
Providing a full qualified service address allows access to a remote servers data base (after passing the users password). The service address looks like:  
**`https://<username>@<ipadresse>:4447/rpc`**  
The conversion command looks like that:  
**`opsi-convert -s -l /tmp/log https://uib@192.168.2.162:4447/rpc \`**  
**`https://opsi@192.168.2.42:4447/rpc`**
- Configuration directories  
With a declaration of a configuration directory for the specified backend manager configuration source or target can be described in detail.

### **9.5. Boot files**

'/ftppboot/linux' contains the boot files needed for the system start with the PXE-Bootproms.

### **9.6. Securing the shares with encrypted passwords**

The installation software 'opsi preLoginLoader' accesses the shares provided by the depot server in order to install software and to write configuration information and log files. This is done with the privileges of the system user 'pcpatch'. Securing these shares and therefore the authentication data of 'pcpatch' is important for two reasons:

- general system security and data integrity
- meet the license agreements of special software packets

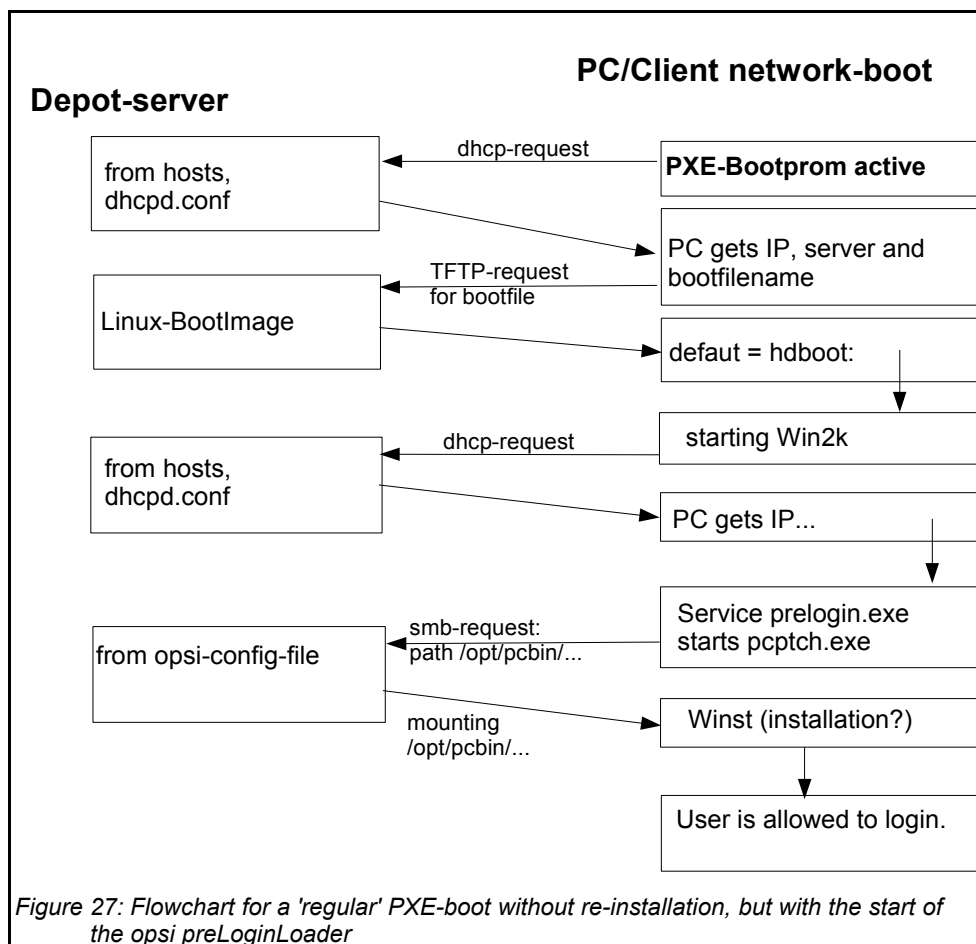
To give the client task 'preLoginLoader' access to authentication data, the server task 'reInstallationManager' creates a specific key when preparing a client re-installation request. This key is stored in the file '/etc/pckeys' and is passed to the PC with the reinstallation request. The client PC will store this key in the local file 'c:\opsi\cfg\locked.cfg' during system installation (access rights limited to the administrators). Also, on the server, the file '/etc/pckeys' is only accessible by user root. This way every PC has got a unique key only known to the client itself and the depot server, not accessible by client standard users. The key is used to encrypt the password of the user 'pcpatch'. The encrypted password will be transferred to the client at boot time via webservice. Hence the servers 'pcpatch' password can be changed any time. The new encrypted password will be sent to every client at the next reboot.

## 10. Adapting the opsi preloginLoader to your Corporate Identity (CI)

Since opsi-winst version 4.6 it is possible to manipulate the graphical skin of this program by changing the file bg.png in the subdirectory 'winstskin'. After any change at this file in the directory `opt/pcbin/install/opsi-winst/files/opsi-winst/winstskin` you should execute the command `touch /opt/pcbin/install/opsi-winst/files/opsi-winst/winst32.exe` which changes the timestamp of this file. As result of this operation the preloginloader will see a 'changed' winst at the next startup and copy the winst and all it files (including bg.png) to the client.

If you want to change the outfit of the preloginloader agent itself we recommend to use the prloginloader version 3.4. In this Version it is possible to manipulate the skin files `notifier\action.bmp` and `notifier\event.bmp` according to your needs.

## 11. Overview: A PC boots from the network



Again the first action is the bootprom sending its DHCP-request to the network.

In case of a boot without an OS (re)installation the bootimage cannot get a PC-specific '01-<MAC>' file, instead the default file is loaded and initiates a local boot. During the startup of the OS, the OS will again request an IP and the usual network configuration information from the DHCP-server.

## 12. Important files on the depot servers

### 12.1. Configuration files

#### 12.1.1. Configuration files in /etc

##### 12.1.1.1. /etc/hosts

The hosts file stores all IP addresses and IP names known to the network. The IP addresses and names of all clients have to be entered here. The names have to be 'full qualified', including the domain name. There might be aliases (additional names) and comments (starting with '#').

Example:

```
192.168.2.104 laptop1.uib.local laptop1
192.168.2.106 laptop2.uib.local laptop2 # you can enter comments here
192.168.2.153 desktop1.uib.local desktop1
192.168.2.178 test_pcl.uib.local test_pcl # Test-PC PXE-bootprom
```

##### 12.1.1.2. /etc/group

The required opsi groups are 'pcpatch' and 'opsidamin'. All users who are administrating opsi packets need to be member of the 'pcpatch' group. Membership of the group 'opsiadmin' allows users to connect to the opsi web service (for instance using the opsi--Configed or the applet).

##### 12.1.1.3. /etc/opsi/pkeys

In this file the keys for the re-Installation manager, specified for each computer, are stored.

Example:

```
laptop1.uib.local:fdc2493ace4b372fd39dbba3fcd62182
laptop2:c397c280fc2d3db81d39b4a4329b5f65
desktop1.uib.local:61149ef590469f765a1be6cfbacbf491
```

## 12. Important files on the depot servers

### **12.1.1.4. /etc/opsi/passwd**

Here the passwords encrypted with the server key of the server (e.g. for pcpatch) are kept.

### **12.1.1.5. /etc/opsi/backendManager.conf**

Deprecated since opsi 3.1 and replaced by '/etc/opsi/backendManager.conf.d/\*',

Configuration file for the opsiconfd specifying which backend (File/LDAP) will be used, where the data storage is and what commands are bound to what actions.

### **12.1.1.6. /etc/opsi/backendManager.conf/\***

Since opsi version 3.1

Configuration files for the 'opsiconfd' service defining

- which backend (File/LDAP) to use,
- where to store the data files,
- which commands are bound to what action,
- the list of available service requests.

The \*.conf files of this directory in alphabetic order will be combined to one single file at run time to build the backendManager.conf. Also custom specific files can be included to override the default settings (without losing this information at the next update).

### **12.1.1.7. /etc/opsi/hwaudit/\***

Since opsi V3.2

Here the configuration files for the hardware inventory are to be found. The directory 'locales' holds the language specifications. The file 'opsihwaudit.conf' specifies the mapping of WMI classes to the opsi data management.

### **12.1.1.8. /etc/opsi/opsiconfd.conf**

Since opsi V3

## 12. Important files on the depot servers

Configuration file for the 'opsiconfd' service including configurations like ports, interfaces, logging.

### **12.1.1.9. /etc/opsi/opsiconfd.pem**

Since opsi version 3.0

Configuration file for the 'opsiconfd' holding the ssl certificate.

### **12.1.1.10. /etc/opsi/opsipxeconfd.conf**

Configuration file for the 'opsipxeconfd' in charge for writing the startup files for the Linux-bootimage. You can configure directories, defaults and log level here.

### **12.1.1.11. /etc/opsi/version**

Holds the version number of the installed opsi.

### **12.1.1.12. /etc/init.d/**

Start and stop scripts for

- opsi-atftpd
- v3 opsiiconfd
- v3.1 opsipxeconfd

## **12.2. Boot files**

### **12.2.1. Boot files in /tftpboot/linux**

#### **12.2.1.1. pxelinux.0**

Bootfile which will be loaded first by the PXE-bootprom.



## 12. Important files on the depot servers

### **12.2.1.2. install und miniroot.gz**

Installation bootimage which will be loaded by the client (per tftp) during a re-installation.

### **12.2.2. Boot files in /tftpboot/linux/pxelinux.cfg**

#### **12.2.2.1. 01-<MAC address> or <IP-NUMBER-in-Hex>**

Files named by the clients hardware address (prefix 01-) are stored on the depot server as client-specific boot files. Usually they are named pipes created by the re-InstallationManager as to initiate the (re)installation of clients.

#### **12.2.2.2. default**

The file 'default' is loaded if no client-specific file is found. This initiates a local boot.

#### **12.2.2.3. install**

Information for the boot of the install boot image which will be used by the opsi-re-installationManager to create the named pipe.

### **12.3. Files of the File-Backend**

Attention: opsi can be configured in many ways. The file locations as documented here are the opsi defaults. The actual locations are to be found in the `/etc/opsi/backendManager.conf.d/*` configuration files.

#### **12.3.1. File3.1-Backend**

##### **12.3.1.1. Overview**

The files of the 'File31 backend' are in `'/var/lib/opsi'`, which is the home directory of the `opsiconf-daemons`. The following schema gives an overview of the directory structure.

## 12. Important files on the depot servers

```
/var/lib/opsi-
├── depot/                (for future use: depotshare)
├── log/                  (for future use: logshare)
├── utils/                (for future use: utilsshare)
└── config/              configshare
    ├── clientgroups.ini Client groups
    ├── global.ini       network and additional config
    ├── clients/         (<pcname.ini> files)
    ├── templates/       (templates for <pcname.ini>)
    └── depots/
        └── <depotid>/
            ├── depot.ini
            └── products/
                ├── localboot/
                │   (product control
                │   files)
                └── netboot/
                    (product control
                    files)
```

- Logging and hard- and software inventory  
The hardware information sampled by the product 'hwaudit' or the bootimage are saved as '<configshare>/pclog/<pcname>.hw'.  
The software information sent from the product 'swaudit' is saved as '<configshare>/pclog/<pcname>.sw'.

### 12.3.1.2. Configuration files in '/var/lib/opsi/config'

#### 12.3.1.2.1. clientgroups.ini

This file holds information on the client-groups.

**[groupname]**

**membername**

**membername**

( . . . . )

Example

```
[group 3]
pca26
pca39
pcmeyer
```

#### 12.3.1.2.2. global.ini

## 12. Important files on the depot servers

This file contains the default settings of the sections `[networkconfig]` and `[generalconfig]` for the client configuration. Client specific values from '`<pcname>.ini`' will override these default values. The inner structure of these sections is the same as described in the next chapter for '`<pcname>.ini`'.

### **12.3.1.3. Configuration files in /var/lib/opsi/config/clients**

#### 12.3.1.3.1. `<pcname>.ini`

In these files the client specific configuration is set. This information will be combined with the '`global.ini`' values whereas the settings from '`<pcname>.ini`' overrides the '`global.ini`' setting.

These files can have the following sections:

##### **12.3.1.3.1.1. `[generalconfig]`**

In this section are the general client entries. Values from this section will be transferred by the service request '`getGeneralConfig_hash`' and the bootimage to patch the configuration files entries.

Example:

```
pcptchbitmap1 = wInst1.bmp
pcptchbitmap2 = wInst2.bmp
pcptchlabel1  = opsi
pcptchlabel2  = uib gmbh
```

Icons and labeling of the `pcpatch.exe` 'netmount' window

```
SecsUntilConnectionTimeout = 120
```

Timeout of `pcptch.exe` ('netmount' window) – if no server connection is available

```
button_stopnetworking=immediate
```

The 'netmount' window should present the 'cancel'-button right from the start

```
test = 123
```

any user defined keys

```
os = winxppro
```

Default value for operating system installation

## 12. Important files on the depot servers

### 12.3.1.3.1.2. [networkconfig]

```
depoturl=smb://<smbhost>/<sharename>/<path>  
configurl=smb://<smbhost>/<sharename>/<path>  
utilsurl=smb://<smbhost>/<sharename>/<path>
```

The URL consists of three parts:

1. Protocol: Currently only the 'smb' protocol is supported.
2. Share name (for instance '\\laptop\opt\_pcbn'): This share will be mounted. In case of a drive letter given further down in this file, the share is mounted as this drive.
3. The path where the installation software is stored.

```
depotdrive=<drive letter the depoturl will be mounted as>
```

Example: P: (including the colon)

```
configdrive=<drive letter the configurl will be mounted as>
```

Example: P: (including the colon)

```
utilsdrive=<drive letter the utilsurl will be mounted as>
```

Example: P: (including the colon)

```
nextbootservertype = service
```

The client can work with the opsi-service or with direct data access ('classic' mode).

Classic mode is available with the 'File' backend only, but not with the 'File31' or 'LDAP' backend. The client will retrieve that value and save it as

```
'[HKEY_LOCAL_MACHINE\SOFTWARE\opsi.org\pcptch] opsiServerTyp'.
```

```
nextbootserviceurl = https://192.168.1.14:4447
```

This is the URL the client connects to the opsi service running on the server. Attention: If there is a name and not an IP-number, the name must be resolvable by the client.

The value will be retrieved by the client and saved as

```
'[HKEY_LOCAL_MACHINE\SOFTWARE\opsi.org\pcptch] opsiServiceUrl'.
```

```
windomain = dplaptop
```

This is the name of the Samba(Windows)-domain

## 12. Important files on the depot servers

### 12.3.1.3.1.3. [localboot\_product\_states]

Replaces the deprecated section [products-installed] and looks like:

```
<productid> = <installation state> : <required action>
```

e.g.

```
firefox = installed:setup
```

### 12.3.1.3.1.4. [netboot\_product\_states]

```
<productid> = <installation state> : <required action>
```

e.g.

```
winxpro = installed:none
```

### 12.3.1.3.1.5. [<product>-state]

This section holds information on every software packet installed on the client including time stamp of installation.

```
laststatechange = <timestamp>  
packageversion = <value>  
productversion = <value>
```

e.g.

```
laststatechange = 20070525105058  
packageversion = 1  
productversion = 2.0.0.3
```

### 12.3.1.3.1.6. [<product>-install]

```
product property = value
```

e.g.

```
viewer = off
```

### 12.3.1.3.1.7. [info]

The client information from the opsi-configed will be saved to the 'info' section. Also will be recorded here the last time the client connected the 'opsiconfd' service.

```
[info]  
notes =  
description = detlef  
lastseen = 20070105090525
```

## 12. Important files on the depot servers

### **12.3.1.4. Configuration files in /var/lib/opsi/config/templates**

In this directory are the template files like 'pcproto.ini', which is the standard template for creating a new <pcname>.ini file. It has the same internal structure as the <pcname>.ini file.

### **12.3.1.5. Configuration files in /var/lib/opsi/config/depots/<depotid>**

In this place is the file 'depot.ini', which is the configuration file of the opsi depot (where on the server the depot is located and how to connect it).

```
[depotShare]
urlForClient = smb://dplaptop/opt_pcbn/install
urlForConfigServer = file:///opt/pcbun/install

[depotServer]
operatingSystem = Linux
```

### **12.3.1.6. Product control files in /var/lib/opsi/config/depots/<depotid>/products**

This directory contains the subdirectories 'localboot' and 'netboot', where the control-files of the respective products are located. The subdirectories contain the product meta data, which is the product name, properties, default values and dependencies.

The control files are the kind of control files, that are generated by creating new opsi-products in the directory '<product name>/OPSI/control'.

The control files have the following sections:

- Section [Package]  
Description of the package version and whether this is an incremental package.
- Section [Product]  
Description of the product
- Optional section(s) [ProductProperty]  
Description of variable product properties
- Optional section(s) [ProductDependency]  
Description of product dependencies

## 12. Important files on the depot servers

Example:

```
[Package]
version: 1
depends:
incremental: False

[Product]
type: localboot
id: thunderbird
name: Mozilla Thunderbird
description: Mail client of Mozilla.org
advice:
version: 2.0.0.4
priority: 0
licenseRequired: False
productClasses: Mailclient
setupScript: thunderbird.ins
uninstallScript:
updateScript:
alwaysScript:
onceScript:

[ProductProperty]
name: enigmail
description: Install encryption plugin for GnuPG
values: on, off
default: off

[ProductDependency]
action: setup
requiredProduct: mshotfix
requiredStatus: installed
requirementType: before
```

- [Package]-'Version' is for different package versions from the same product version. This helps to distinguish packages build from the same product version but with different wlnst-script for instance.
- [Package]-'depends' refers to the base package of an incremental package.
- [Package]-'Incremental' specifies whether this is an incremental package.
- [Product]-'type' marks the product type as localboot or netboot.
- [Product]-'Id' is the general name of that product (like 'firefox'), independent from the product version (with opsi 2 this is called the 'product name').
- [Product]-'name' is the full name of the product.

## 12. Important files on the depot servers

- [Product]-'Description' is an additional description for the product as shown in the opsi-Configeditor as 'Description'.
- [Product]-'Advice' is an additional hint for handling the product (caveats etc.) as to be shown in the opsi-Configeditor as 'Note'.
- [Product]-'version' is the version of the original software.
- [Product]-'Priority' is for future use (regarding the installation order).
- [Product]-'class' is for future use.
- [ProductProperty]-'name': Name of a properties.
- [ProductProperty]-'description': Description of the properties (shown as tool tip in opsiconfiged).
- [ProductProperty]-'values' : List of allowed values. If empty, the value is free editable.
- [ProductProperty]-'default' : Default value of the property.
- [ProductDependency]-'Action' : To which product action this dependency entry belongs (setup, deinstall ...).
- [ProductDependency]-'Requiredproduct': Product ID of the product a dependency exists.
- [ProductDependency]-'Required action': The required action of the product, which the dependency entry refers to. Actions could be setup, deinstall, update...
- [ProductDependency]-'Required installation status': The required status of the product, which the dependency entry refers to. Typically this is 'installed', which results in setting this dependency product to setup, if it isn't installed on the client yet.
- [ProductDependency]-'Requirement type': this is regarding the installation order. If the product, which the dependency entry refers to, has to be installed before the actual product installation starts, the 'Requirement type' must be 'before'. If



## 12. Important files on the depot servers

the dependency product has to be (re-)installed after the actual product, the 'Requirement type' is set to 'after'. If there is no entry, the installation order is of no relevance.

### **12.4. Files of the LDAP-backend**

The opsi-LDAP schema is located in the directory  
`/etc/ldap/schema/opsi.schema`.

### **12.5. Opsi programs and libraries**

#### **12.5.1. Python library**

The opsi python modules are located at:

`/usr/lib/python2.3/site-packages/OPSI/`

or

`/usr/share/python-support/python-opsi/OPSI`

#### **12.5.2. Programs in /usr/sbin**

`v3` `opsiconfd`  
opsi configuration daemon

`v3.1` `opsipxeconfd`  
opsi daemon to administrate the files required for the PXE-boot of the clients.

#### **12.5.3. Programs in /usr/bin**

- `opsi-admin`  
Starts the command line interface for the opsi python library
- `opsi-configed`  
Command to start the opsi-management interface
- `opsi-convert`  
Script for converting between different backends.

## 12. Important files on the depot servers

- opsideinst  
(deprecated - replaced by opsi-package-manager) Script for deleting products
- opsiinst (opsiinstv2)  
(deprecated - replaced by opsi-package-manager) Script to unpack and install opsi packets on the server
- opsi-makeproductfile (opsi-makeproductfilev2)  
Script for packing the opsi-packet (opsiV2 compatible Version)
- opsi-newprod  
Script for creating a new opsi product
- opsi-package-manager  
Script to unpack, install, remove, list opsi packets on one ore more servers.
- makeproductfile (makeproductfilev2) (deprecated)  
Replaced by opsi-makeproductfile  
Script for packing the opsi-packet (opsiV2 compatible Version)
- newprod (deprecated)  
Replaced by opsi-newprod  
Script for creating a new opsi product
- sysbackup  
System backup (to tape or disc)
- winipatch  
Script for patching INI-files

### **12.6. opsi-log files**

#### **12.6.1. /var/log**

The opsi reInstallationManager logs to '/var/log/syslog'.

## 12. Important files on the depot servers

### 12.6.2. /var/log/opsi/opsiconfd

In this directory are the log-files of the opsiconfd and the clients. The client log files will be named 'log.<IP-number>' and (if available) a symbolic link named 'log.<IP-name>' to 'log.<IP-number>' is created.

### 12.6.3. /var/log/opsi/bootimage

In this directory are the log-files of the opsi-bootimage. These log files will be named 'log.<IP-number>'. If the boot image couldn't connect the webservice, the logs are written to '/tmp/log' at the bootimage.

### 12.6.4. /var/log/opsi/opsipxeconfd

This is the log file of the opsipxeconfd, that administrates the tftp files for the PXE boot of the clients.

### 12.6.5. Software installation (c:\tmp)

The logging of the opsi preloginloader service 'prelogin.exe' is managed by the registry entry '[HKEY\_LOCAL\_MACHINE\SOFTWARE\opsi.org\preloginloader] DebugOutput'. Usually it is set to '0', which means 'no logging'. For debugging it can be set to 1 (some logging), 2, 3 or 4 (verbose logging). The logs are shown in the Windows event viewer in the opsi section.

The netmount program 'pcptch.exe' logs to 'c:\tmp\logonlog.txt'.

The opsi-wlnst writes a detailed log of its current activities to 'c:\tmp\instlog.txt'. This will be overwritten at the next start. The cumulative error log file is 'c:\tmp\instlog.err' and can be configured to under the name instlog.txt in c:\tmp. The error log can be configured to be written to the config share as '<configshare>/pclog/<pcname>.err' or to transfer the error logs per syslog protocol to a log server.

## 13. Registry entries

### 13.1. Registry entries for the opsi-preLoginLoader

#### 13.1.1. opsi.org/general

The following entries will be found in the registry at [HKLM/Software/opsi.org/general].

```
configlocal = <0/1> (dword)
```

If 'configlocal=0' all the following keys are updated at every boot with information from the sysconf files. The sysconf files are retrieved by the client at every boot from the server via tftp. So the client needs to know the address of the tftpserver:

```
tftpserver = <server to get the configuration files from>
```

#### 13.1.2. opsi.org/shareinfo

The following registry entries are stored in [HKLM/Software/opsi.org/shareinfo]:

```
user = <user to mount the shares>
```

Example for user: pcpatch

```
pcpatchpass = <blowfish encrypted password for user pcpatch>
depoturl = <URL for installation packets>
; depoturl pattern: <protocol>:\\<server>\<share>\<dir>
```

Example for depoturl: smb:\\laptop\opt\_pcbin\install

The URL consists of three parts:

1. Protocol (smb): Currently only smb is supported.
2. Share (\\laptop\opt\_pcbin): This is the share to be mounted. If a drive letter is given for this share the share is mounted to this drive letter.
3. Directory in which the software packets are stored.

```
Configurl = <URL to the configuration files>
; the configuration files are the <pcname>.ini files
; configurl pattern: <protocol>:\\<server>\<share>\<dir>
```

## 13. Registry entries

Example for configurl: smb:\\laptop\opt\_pcbin\pcpatch

Description: (same structure as depoturl)

```
utilsurl = <URL to the utils directory>
; the utils directory contains the client opsi utilities
; like Winst.exe
; utilsurl pattern: <protocol>:\\<server>\<share>\<dir>
```

Example: smb:\\laptop\opt\_pcbin\utils

Description: (same as depoturl)

```
depotdrive = <drive letter the depoturl will be mounted to>
```

Example: P: (including the colon)

```
configdrive = <drive letter the configurl will be mounted to>
```

Example: P: (including the colon)

```
utilsdrive = <drive letter the utilsurl will be mounted to>
```

Example: P: (including the colon)

Configuration values for 'pcptch.exe' in [HKLM/Software/opsi.org/pcptch]

- mountdrive (DWORD) 0=false, 1=true (default 1)
- label1 (String) caption for first image (if empty defaults to "PC-Server-Integration")
- label2 (String) caption for second image (if empty defaults to "uib")
- Bitmap1 (String) is the name of the first image (BMP file, relative to the path of pcptch.exe, default is 'wlnst1.bmp')
- Bitmap2, same as bitmap1 for the second image (default is 'wlnst2.bmp')

### 13.1.3. opsi.org/preloginloader

The registry key [HKEY\_LOCAL\_MACHINE\SOFTWARE\opsi.org\preloginloader] has the following values:

"PcPcCallMode"=dword:00000001 (deprecated)

"DebugOutput"=dword:00000004

- Eventlog: 0=errors only    >=4 = verbose

### 13. Registry entries

"RebootOnBootmodeReins"=dword:00000001

- Reboot if bootmode=REINS

"RebootOnServicePackChange"=dword:00000001

- reboot if servicepack changed

"WaitForPcpExit"=dword:00000000 (deprecated)

"RemoveMsginaOnDeinst"=dword:00000001

- on uninstall restore the default login handler

"UtilsDir"="C:\\opsi\\utils"

- path to the preloginloader files

"PcptchExe"="C:\\opsi\\utils\\pcptch.exe"

- task to start (default is 'pcptch.exe')

"WinstRegKey"="SOFTWARE\\Hupsi\\wlnst"

- where to look for wlnst registry reboot requests

"LoginBlockerStart"=dword:00000001

- pgina waits for READY from the named pipe

(if set to 0, the user is allowed to logon during software installation)

"LoginBlockerTimeout"=dword:00000300

- Timeout in minutes for 'wait for ready' (then allow login)

"LoginBlockerTimeoutConnect"=dword:00000005

- Timeout in minutes for pipe-connect

[opsi.org/pcptch](http://opsi.org/pcptch)

Key [HKEY\_LOCAL\_MACHINE\\SOFTWARE\\opsi.org\\pcptch]

"SecsUntilConnectionTimeOut"="10"

- wait 10 seconds for a network connection, otherwise continue

- value = 0 -> deactivated

## 13. Registry entries

If the entry "button\_stopnetworking" is set to "immediate", the button to cancel the network connection will be shown immediately. Laptops (which are most of the time offline) should be configured as "immediate", so the installation task (which is trying to connect the installation share) can be stopped immediately.

### v3 opsiServerType

Defines whether 'pcptch.exe' (in opsi 2 mode) should operate file based or connect to the opsi service.

Possible values are:

classic -> opsi 2 mode

service -> opsi 3 mode

### v3 opsiServiceURL

The URL to connect the opsi service

e.g. <https://bonifax.uib.local:4447>

### v3 repeatServiceConnectNo

Number of retries for connecting the service (default 3).

## **13.2. Registry-entries for opsi-wlnst**

### **13.2.1. Controlling the logging via syslog protocol**

The relevant registry section is [HKLM\Software\opsi.org\syslogd]

the value of 'RemoteErrorLogging' (DWORD) is evaluated:

RemoteErrorLogging = (0=trel\_none, 1=trel\_filesystem, 2=trel\_syslog);

If logging is set to syslog protocol ("remoteerrorlogging"=dword:00000002), the string variable 'sysloghost' gives the IP-name of the LogHost.

The DWORD variable 'syslogfacility' defines the source of the syslog messages (default is ID\_SYSLOG\_FACILITY\_LOCAL0).

The logging source can be:

ID_SYSLOG_FACILITY_KERNEL	= 0; // kernel messages
ID_SYSLOG_FACILITY_USER	= 1; // user level messages

### 13. Registry entries

```
ID_SYSLOG_FACILITY_MAIL          = 2; // mail system
ID_SYSLOG_FACILITY_SYS_DAEMON    = 3; // system daemons
ID_SYSLOG_FACILITY_SECURITY1     = 4; // security/authorization messages (1)
ID_SYSLOG_FACILITY_INTERNAL     = 5; // internal mess. generated by syslogd
ID_SYSLOG_FACILITY_LPR          = 6; // line printer subsystem
ID_SYSLOG_FACILITY_NNTP         = 7; // network news subsystem
ID_SYSLOG_FACILITY_UUCP         = 8; // UUCP subsystem
ID_SYSLOG_FACILITY_CLOCK1       = 9; // clock daemon (1)
ID_SYSLOG_FACILITY_SECURITY2    = 10; // security/authorization messages (2)
ID_SYSLOG_FACILITY_FTP          = 11; // FTP daemon
ID_SYSLOG_FACILITY_NTP          = 12; // NTP subsystem
ID_SYSLOG_FACILITY_AUDIT        = 13; // log audit
ID_SYSLOG_FACILITY_ALERT        = 14; // log alert
ID_SYSLOG_FACILITY_CLOCK2       = 15; // clock daemon (2)
ID_SYSLOG_FACILITY_LOCAL0       = 16; // local use 0 (local0)
ID_SYSLOG_FACILITY_LOCAL1       = 17; // local use 1 (local1)
ID_SYSLOG_FACILITY_LOCAL2       = 18; // local use 2 (local2)
ID_SYSLOG_FACILITY_LOCAL3       = 19; // local use 3 (local3)
ID_SYSLOG_FACILITY_LOCAL4       = 20; // local use 4 (local4)
ID_SYSLOG_FACILITY_LOCAL5       = 21; // local use 5 (local5)
ID_SYSLOG_FACILITY_LOCAL6       = 22; // local use 6 (local6)
ID_SYSLOG_FACILITY_LOCAL7       = 23; // local use 7 (local7)
```



## 14. History

### 14.1. Difference between opsi version 3.3.1 and version 3.3

#### 14.1.1. Overview

- support of multiple depot-servers
  - The multi-depotshare extension gives you the opportunity of a central administration for different locations
  - At every location an opsi depot-server provides the shares and the TFTP/PXE bootserver functionality, while the administration and the configuration data backend is still handled by the central opsi-server.
  - A decentral opsi depot-server can be easily installed and integrate with the central configuration server.
  - Up to now, these new functions are only implemented for the 'File31-Backend'. The new LDAP-Backend is coming soon.
  - The multi-depotshare extension is part of the 'Professional Edition'. It is open source, but for getting support you will need a professional support contract.
- opsi-package-manager: The new package administration tool
  - Installs and deinstalls opsi packages on one ore more opsi depot-servers. (Replacing the deprecated commands opsiinst and opsiuninst)
  - Lists which packages installed on which server
  - Shows installation differences between different depot-servers
  - Extracts opsi packages for modification purpose.
- opsi-configed enhancement
  - support of multiple depots

## 14. History

- client MAC-address now editable
- enhanced client creation dialog
- MySQL-backend for inventory data with history function
- opsi-winst extensions
  - opsi-winst now has a new skin, and has become skinnable: other skins may be easily constructed without programming, e.g. for integration in a CI concept.
  - New Command 'ExitWindows /ShutdownWanted' for shutdown after all installations have finished
  - New copy option suppressing automatic reboots if the target file was in use
  - New function for retrieving the system locales
  - New function for retrieving the version informations of windows files
  - New function for catching the exit code of called programs
  - New secondary section for the execution of scripts with arbitrary external interpreters
  - New function for retrieving strings from a map (string list with elements key=value)
  - Easier building of partials lists
  - Run time debugging support for script execution
- Enhanced opsi-agent 'preloginloader'
  - no reboot on preloginloader rollout with the opsi-preloginloader-deploy script.
  - Faster reaction if the opsi-server is missing

## 14. History

- initial installation of the login blocker as default
- no more permanent local user pcpatch
- Automatic and enhanced MAC-address detection
- enhanced installation program
- extended automatic driver integration used for the OS-Installation
- extended opsi-admintools functionality
  - Up-to-date opsi-configed as application
  - Extracting opsi-packages under Windows:: 7-zip
  - Editor (not only) with opsi-winst syntax-highlightning: jedit
  - SSH-Terminal: Putty
  - Compare and merger text files:: WinMerge.
  - XML-Editor: Pollo
  - XML-Diff-Tool
  - LDAP-Explorer: JXplorer
  - Tool for interactive setups with recorded answers: Autohotkey.
  - Setup Switch detector: Ussf
- new linux bootimage
  - Up-to-date kernel
  - NTFS write support
- Enhanced WakeOnLAN function
- some bugfixes

## 14. History

- opsi 2.x/3.0 File-Backends are now deprecated
  - users of this Backend should change to the File31-Backend
- New documentations and installation media

### Vocabulary:

config-server	the functionality which provides management and storage of opsi configuration data
depot-server	the functionality which provides software depot shares and tftpservice for opsi based PXE boot.
opsi-server	a server which provides opsi functionality most times -> config-server and -> depot-server.

### 14.1.2. What you should read in case of a upgrade to opsi 3.3

At this manual.

- 3.2.3 Depot selection on page 15
- 3.2.5 Client processing / WakeOnLan / Create a Client / Move a Client on page 17
- 3.4 Tool: opsi-package-manager: (de-)installs opsi-packages on page 25
- 5.1.9 Simplified driver integration with symlinks on page 87
- 7 opsi-server with multiple depots on page 104
- 9.3 MySQL-backend for inventory data on page 115

In the opsi-winst manual:

- ExitWindows /ShutdownWanted

## 14. History

### 14.1.3. Migration to opsi V3.3.1

The migration of the opsi environment from opsi V3.3 to opsi 3.3.1 is described in the opsi depot server installation handbook.

## 14.2. Difference between opsi version 3.2 and version 3.1

### 14.2.1. Overview

- Upgraded hardware inventory
  - The opsi-product 'hwaudit' detects hardware information per WMI and reports it to the opsi depot server
  - opsi-configed displays the current hardware inventory sorted by device classes
  - Selection of clients by certain hardware criteria like e.g. the size of main storage
  - Provides server-sided extensions to transfer hardware inventory data via the web service and save it to the backend data base
  - Ability of the opsi-wlnst to execute python scripts out of a wlnst-section
- Upgraded software inventory
  - The opsi-product 'swaudit' collects software information from the client registry and reports it to the opsi depot server
  - opsi-configed displays the current software inventory
  - Provides serversided extensions to transfer the software inventory data via the web service and save it to the backend data base
- Accelerated performance of the unattended installation of WinXP/2k (without using DOS anymore)
- Upgraded process to save and restore NTFS-images

## 14. History

- Other netboot products:
  - wipedisk: Fast or very secure data deletion from the hard disk
  - memtest: Test the client memory
- Several bugfixes
- Updated documentation and installation media:
  - opsi V3.2 installation handbook
  - opsi V3.2 handbook
  - opsi-wlInst handbook
  - opsi-wlInst quick reference
  - Virtual opsi V3.2 opsi depot server for Vmware
  - Installation CD for opsi V3.2 opsi depot server

### 14.2.2. What you should read

Opsi V3.2 brings along some news you should be familiar with. Please first read this chapter and then refer for further information:

- Chapter: 'swaudit' and 'hwaudit': Products for the hard- and software inventory
- Chapter about netboot products like ntfs-image, wipedisk and memtest
- The opsi integration handbook: opsi V3.2 has been added to this handbook
- Updated wlInst-handbook

### 14.2.3. Migration to opsi V3.2

The migration of the opsi environment from opsi V3.x to opsi 3V.2 is described in the opsi depot server installation handbook.

### **14.3. Difference between opsi Version 3.1 and Version 3.0**

#### **14.3.1. Overview**

- Integration of boot image based products into the standard data management
  - Boot image products like OS-installation, hardware inventory, create images or restore images are now integrated in the normal data configuration like other products and can be administrated the same way
  - The opsi-reinstmgr is replaced by the opsipxeconfd, which gets a direct access to the opsi configuration by the opsi-Python-Library.
- Extensions of the opsi-configed
  - Information about installed software and package versions of a product are displayed and evaluated
  - Basic opsi configurations (Generalconfig) are now editable
- New scripts for the initial rollout of the opsi-preloginloader
  - opsi-deploy-preloginloader  
Starts the installation of the opsi-preloginloader from the server side. The admin password of the client and an open C\$- and admin file share are required
  - setup\_service.cmd  
If the requirements for the script opsi-deploy-preloginloader aren't met, the administrator can start a script on the client side to generate the client entry per opsi-service and install the preloginloader on the client side (by providing username/password of an opsi-admin in the script)
- Simplified driver integration based on the PCI Vendor- and Device-IDs
  - A new script passes just the required additional drivers to the Windows installation process, so it doesn't need to scan all the available drivers anymore
- Improvements of the opsi-preloginloader / opsi-wlInst

## 14. History

- The opsi-preloginloader now is more stable in situations with a broken name resolution
- Bugfix regarding the support of English systems
- opsi-wlnst function for identification of the system language at run time for supporting multilingual packages.
- opsi-wlnst support request of the opsi-Service from within wlnst-scripts
- Data conversion between different backends, e.g. from file-backend to the LDAP-backend
- Some more adaptations on the linux standard base with the new file3.1-backend

### 14.3.2. What you should read

Opsi V3.1 brings along some news you should be familiar with. As an introduction please first read this chapter.

And further on refer to:

- Chapter 4.1.3 Subsequent installation of the opsi-preloginloader
- Description of the backend you are using
- Description of the opsi-configed
- Chapter Driver integration in a Windows installation
- wlnst-hand book

### 14.3.3. Backend

opsi V3.1 supports the following backends:

- File  
Data based backend. This is backward compatible with opsi V2.x and being located in /opt/pcbin/pcptch it is not conform to the 'Linux Standard Base'.



## 14. History

- File3.1  
Data based backend. This is incompatible to opsi2.x and being located in /var/lib/opsi it is conform to the 'Linux Standard Base'.  
The essentially differences to the 'file'-backend are:
  - Aggregation of the product administration of 'normal' products and bootimage based (localboot- and netboot products) in one data file per client
  - Separation of current status and requested action for each software product
- LDAP  
Standard Open-LDAP opsi-Backend
- Univention-LDAP  
Backend of the opsi special edition opsi4ucs

The default backend for a new opsi installation is: File3.1

### 14.3.4. Migration to opsi V3.1

The migration of the opsi environment from opsi V3.0 to opsi V3.1 is described in the opsi depot server installation handbook.

## 14.4. Differences of opsi version 3 to version 2

### 14.4.1. Overview (What you should read)

The essentials about new features and technologies of opsi V3 are described in the following chapters:

This one: 14.4 Differences of opsi version 3 to version 2

Chapter Fehler: Referenz nicht gefunden Fehler: Referenz nicht gefunden

Chapter 3.2 Tool: opsi V3 opsi-Configed

Chapter 3.3 Fehler: Referenz nicht gefunden Tool: opsi V3 opsi-Webconfiged

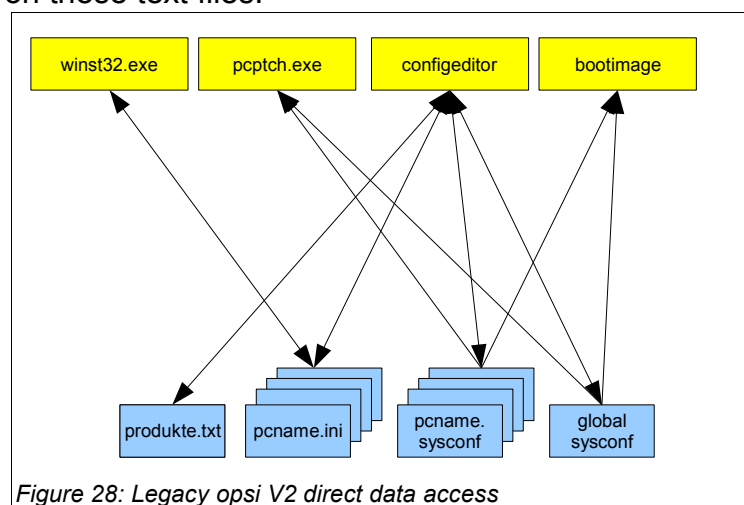
## 14. History

### Chapter 3.5 Tool: opsi V3 opsi-admin

For the new distribution packet format in opsi V3 read the chapter 10.2 in the opsi integration hand book.

#### 14.4.2. Conceptual

In opsi V2 the complete data storage has been file based. All opsi components operated directly on these text files.



In opsi V3 the opsi components don't operate directly on the data storage but instead use a web service which is provided by a opsi configuration daemon. Only this daemon reads and writes to the data storage.

Using this daemon makes it quite easy to use different types of data storages. So opsi V3 comes with an optional LDAP based data storage.

## 14. History

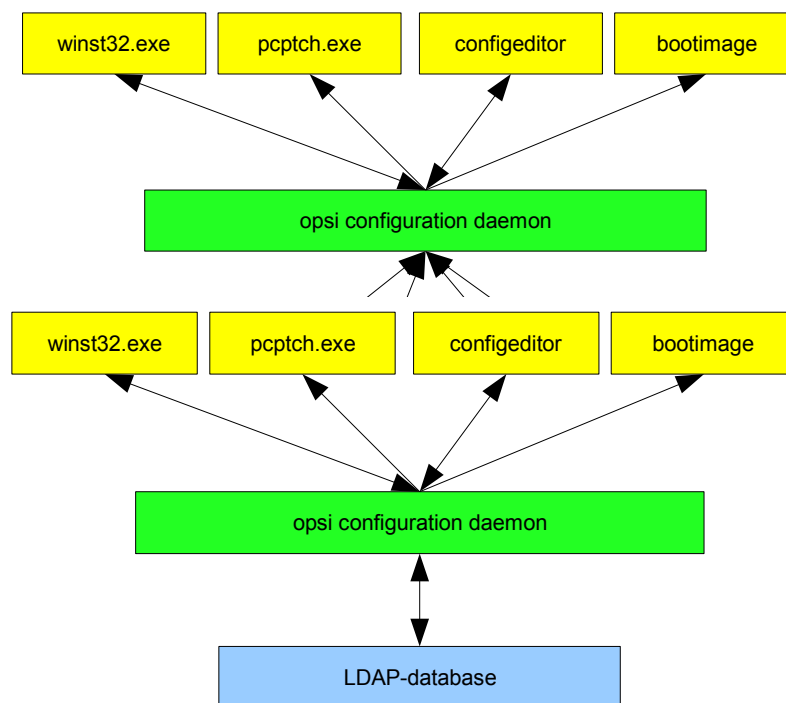


Figure 30: use of different storage systems (LDAP) by the daemon

For backward compatibility reasons opsi winst.exe and pcptch.exe also have a 'classic' mode with direct access to a text file based data storage.

The realization of this concept is done in opsi V3 via a new opsi-Python-Library. This python based library provides an opsi configuration API which is independent from the actual type of data storage. This API is also provided by a web service which uses the JSON standard. This web service is implemented as part of the program opsi-configed. The program opsi-admin provides a command line interface to the API for shell scripting.

Another part of the opsi-Python-Library implements the concrete access to the different types of data storage (backends) which is configured by the backend manager.

### 14.4.3. Improvement of the handling

Beside the technical changes there are a lot of improvements of the handling of opsi V3.

## 14. History

- Configuration Editor: opsi-configed
  - Group management:
    - Multiple selection and configuration of clients
    - Save and load different groups of clients for configuration
    - Using filters for selecting groups of clients on the fly (by criteria like installed software)
  - WakeOnLAN for selected client groups from within the configuration editor
  - Client list may be sorted by name, description and 'last seen by opsi'
  - Changed the opsi V2 installation switches into separate status informations for the actual installation status and the requested action
  - Product list may be sorted by installation status and requested action
  - The opsi-configed is also provided as web applet
  - Improved view on the hardware information
  - Simplecreation or deletion of clients
- New packet format for installation of opsi products on the opsi depot servers
  - Easy menu driven creation of new packets
  - Informations about software version, packet version and custom additions are stored in the packet. They are also shown by the packet name and in the destination directory on the depot server. This will help you in your product life cycle management.
  - Creation and installation of opsi packets is now possible without root rights
  - The commands for handling legacy packets are still available as opsiinstv2 and makeproductfilev2
- command line tool 'opsi-admin' for script driven opsi configuration

## 14. History

- opsi4ucs: opsi for the Univention Corporate Server (UCS)
  - Integration of opsi data storage to the UCS-LDAP
  - Integration of opsi configuration to the 'Univention Admin Interface'
  - There is a special manual: 'opsi4ucs'

### 14.4.4. Vocabulary

For opsi V3 some new definitions are used and some have changed since opsi V2.

Here are some of the important definitions:

action request	Action which will be executed next. something like: 'setup', 'deinstall' or 'update'. -> installation status
backend	opsi V3 may use different types of data storage (backends) like File or LDAP. Which and how these backends are used is configured by the -> backend manager.
backend manager	Program / configuration file to configure the different backends
clientId	unique identifier for a client using the 'full qualified hostname' e.g. dpvm02.uib.local
hostId	unique identifier for a computer using the 'full qualified hostname' e.g. dpvm02.uib.local
installation status	actual installation status of a product on a specific client, typically something like: 'installed' or 'not installed'. -> action request
LastSeen	Time stamp of the last client call to the opsi web service
localboot product	An opsi packet which will be installed by the opsi-preloginloader
netboot product	An opsi packet which will be handled by starting a boot image

## 14. History

opsi-admin	opsi V3 command line interface for opsi-Configuration
opsiHostKey	see pckey
opsi-Configed	opsi V3 graphical configuration tool as Java Application and Applet
opsiconfd	Daemon that provides the opsi configuration API as JSON based web service
product properties	additional client specific product configuration
productId	unique identifier for an opsi product. Special characters (beside '-') are not allowed. Example: acroread
product name	Full name of the software product. Example: 'Adobe Acrobat Reader'
server product	An opsi product which installs something on the server which is no client software

### 14.4.5. Migration to opsi V3

The migration of the opsi environment from opsi V2 to opsi V3 is described in the opsi depot server installation handbook.

## 15. Glossary

action request	Since opsi V3 the installation status and the next scheduled action (action request) are handled as separate. Typical action requests are 'setup', 'deinstall' and 'update'. -> installation status.
backend	opsi V3 may use different types of data storage (backends) like 'File' or 'LDAP'. These backends are managed by the -> backend manager.
backend manager	Program / configuration file for handling the actual data storage (backend).
bootp	Bootstrap protocol, first used to boot terminals in Unix environments. Allows a client to request configuration data (i.e. network address), often via -> Bootprom from a server.
bootprom	Read only memory installed on a -> NIC or main board (PROM: Programmable Read Only Memory). The BIOS of a PC can execute the code stored in the bootprom at boot time. The purpose is to load configuration data from a server on the network. The protocol for this usually is ->bootp or ->DHCP.
clientid	Unique client name as the 'full qualified hostname', which is the client's IP-name including the domain (e.g. 'dpvm02.uib.local').
DHCP	Dynamic Host Configuration Protocol: an extension of the ->bootp-protocol allowing dynamic IP address assignment.
ftpd	File Transfer Protocol-Daemon: Daemon for both ends of the ftp-protocol. Allows remote logins and file transfer from and to remote hosts. <b>telnetd</b> (Telnet-Daemon) provides (insecure) terminal connections from remote machines.

## 15. Glossary

GINA	<p>Graphical Identification and Authentication is a Microsoft Windows program handling the user login. The default is 'msgina.dll'. For modifying the login process, additional GINAs can extend the msgina. The opsi-loginblocker (for preventing the user login during software installation) is a GINA extension based on the source of 'pgina.dll' (<a href="http://pgina.xpasystems.com">http://pgina.xpasystems.com</a>).</p>
GNU	<p>The recursive abbreviation GNU stands for "GNU's not Unix". The GNU-project was initiated in 1983 by Richard Stallman, founder of the Free Software Foundation, to develop a free Unix like OS. This project is still in progress and originated a lot of GNU-tools, that allowed the development of LINUX. Therefore Linux is often referred to as GNU/Linux.</p>
GUI	<p>Graphical User Interface.</p>
hostld	<p>Unique ID of a computer by using the 'full qualified hostname', which is the 'IP-name' including the domain (e.g. 'dpvm02.uib.local')</p>
inetd	<p>Internet Daemon: is the master service of some other daemons, which are for instance bootpd, ftpd, tftpd and telnetd. These daemons are started on request by the inetd according to the inetd configuration file '/etc/inetd.conf'.</p>
Installation status	<p>Since opsi V3 the installation status and the next scheduled action (action request) are handled as separate. The installation status is usually 'installed' or 'not installed'. -&gt; action request</p>
IP address	<p>IP (Internet Protocol) address is an unique address within the internet or subnet.</p> <p>The IP address is a 32-bit number composed of the network address and second the machine-address within the network. Usually the 32-bit number is written as four decimal numbers (0..255) separated by a dot (e.g. 194.31.284.12).</p>



## 15. Glossary

Dependant on the network size the network is classified as class A, B or C. In class A networks (for very large networks) the first number (1..126) addresses the network itself and the three remaining segments represent the machine's address.

Class B networks use the first two numbers to address the network (the first number must be 128..191) and the last two numbers to specify the machine.

In a class C network three numbers address the network and just the last segment is used to specify the machine.

All three classes have an address range (i.e. 192.168. for private networks) which is not routed to the internet. This class structure is somehow outdated since classless inter domain routing became practice to make better use of the limited resources of IPv4 addresses.

JSON	<b>JSON</b> short for <b>JavaScript Object Notation</b> is a compact data exchange format. The data are easy to read for people and for machines. Source: <a href="http://de.wikipedia.org/wiki/JSON">http://de.wikipedia.org/wiki/JSON</a> and <a href="http://www.json.org">www.json.org</a>
LastSeen	Time stamp of the last client connect to the opsi service.
localboot product	An opsi packet which is installable by the opsi-preloginloader.
MAC address	The 'Media Access Control address' is an unique identifier attached to the network adapter and is transferred with every data packet. With this address the computer (respectively its network card) can be identified worldwide and can be mapped to an →IP-number. The MAC address is composed from 6 hexadecimal numbers (0..FF) separated by colon (e.g. 00-08-74-4C-7F-1D). The first 3 numbers identify the manufacturer of the network adapter.
netboot product	An opsi packet which is installable by a bootimage.

## 15. Glossary

NIC	Network Interface Controller – hardware to connect the network
opsi-admin	opsi V3 command line interface for opsi configuration
opsi-Configed	opsi V3 configuration tool (Java application and applet)
opsi-preLoginLoader	opsi service on Windows clients to install software packets.
opsiconfd	opsi configuration daemon - provides the opsi configuration API as a JSON based web service.
opsiHostKey	see pckey
pckey	A string assigned to the client during the (preloginloader-) installation, which is also saved on the server. The pckey is used for client authentication and not accessible for standard users. →opsiHostKey
PDC	Primary Domain Controller: primary authentication server of a Microsoft network.
pgina	-> GINA
preloginloader	-> opsi-preLoginLoader
product properties	A product can be configured at installation time by evaluating the product properties, which are client specific settings. These could for instance indicate, whether some additional modules should be installed on that client. Or the property could specify an attribute to patch the installation in some way or another.
product ID	Unique name of an opsi-product (A..Z, numbers and hyphen, no spaces allowed). In opsi V2 this is often used as a synonym for -> product name, which has a different meaning with opsi V3. Example for a product Id: acroread

## 15. Glossary

product name	In opsi V3 this is the full name of a product (allowing blanks). Example for a product name: 'Adobe Acrobat Reader'.
PXE	Preboot eXecution Environment: common standard for bootproms. Usually ->DHCP (not ->bootp) is used with PXE bootproms.
SAMBA	Open source software to provide services on Unix/Linux servers for the ->SMB protocol (used by Microsoft clients).
Server product	An opsi product which is executing installations on the server only (containing no installable client software).
SMB	Server Message Block: Protocol by Microsoft to support network shares and authentication. Recently also named CIFS (Common Internet File System).
Subnets	In case of large local networks it often makes sense to divide it into subnets. To do this, an arbitrary sized part of the machine address within the IP is defined to be the subnet. In this case the IP address has three parts: network, subnet and machine. The subnet mask determines which part of the IP remains machine specific by setting these bits in the subnet mask to zero and the bits for the network and subnetwork to one.
TCP/IP	Transmission Control Protocol / Internet Protocol: is originated from the Unix world and has become the base protocol for all kinds of internet communication. All the services for web, email, file transfer etc. are based on TCP/IP.
tftpd	tftp (Trivial File Transfer Protocol) is a file transfer protocol (based on -> TCP/IP) without interactive login. The file transfer is managed by the tftpd (tftp daemon). For security reasons tftpd has limited access to the file system and may only transfer files from a dedicated directory (usually '/tftboot'). The files to be transferred

## 15. Glossary

must be fully accessible for all users. The opsi clients are using tftp to fetch boot menus and bootimages from the server.

## 16. Table of Figures

### Table of Figures

opsi-Configed: login mask	18
opsi-Configed: client selection mask	19
opsi-Configed: mask: group setting	20
creating a client	21
change the depot of a client	22
opsi-Configed: product configuration mask	23
opsi-Configed: mask to start the bootimage	25
opsi-Configed: Hardware informations for the selected client	25
opsi-Configed: Software information for the selected client	26
opsi-Configed: network and additional configuration	27
Automatic software distribution on a client. An opsi server provides configuration information and installable software packets.	39
Choose the product type: localboot	68
Input of the product information	69
Input of the wlnst script names for different actions	70
Create product dependency: No/Yes	71
Data input to create a product dependency	71
A(nother) product property to create?	73
Description of the product properties	73
Default value of the product property	74
Step 1 during PXE-Boot	79
Step 2 PXE-Boot	81
PXE-Boot loaded with bootimage preparing hard disk for operating system installation	83
After preparation of the bootimage the computer starts from local disk and installs the operating system and the opsi-PreLoginLoader	84
Webmin-input mask for groups	102
Startup screen of the tool Webmin	102
Komponenten und Kommunikation einer Multidepotinstallation	106
Flowchart for a 'regular' PXE-boot without re-installation, but with the start of the opsi preLoginLoader	125
Legacy opsi V2 direct data access	153

## 16. Table of Figures

opsi V3 using the web service for data access	154
use of different storage systems (LDAP) by the daemon	154

## 17. Additions and Changes

Additions and changes in this hand book.

### 17.1. opsi 2.4 to opsi 2.5

- Usage of https in the web configuration editor
- Chapter on driver integration for the automatic software OS installation
- Chapter for subsequent installation of the preloginloader
- References to opsi-wiki
- References to the opsi bootimage handbook
- List of the opsi log files

### 17.2. Additions opsi 2.5 (9/25/06)

- Option 'askBeforeInst' in 'global.sysconf' has been moved from the [general] section to the product section
- Description of the switch 'textcolor' (wlnst customizing)

### 17.3. Additions opsi 2.5 / opsi 3.0 (12/8/06)

- Registry entry 'button\_stopnetworking' is in 'opsi.org/pcptch'

### 17.4. Additions opsi 3.0 (1.2.07)

v3 Chapter: Differences between opsi Version 3 to Version 2

v3 Chapter: Programs in /opt/bin

v3 Extension: Configuration files in /etc/opsi

v3 New entries in the registry

v3 Extensions: Configuration files for the software distribution: <pcname>.ini

## 17. Additions and Changes

v3 Chapter: \*.sysconf-files

v3 Chapter: files in /etc/init.d

v3 Chapter: /etc/group

v3 Chapter: Tool: opsi-admin

v3 Chapter: Tool: opsi V3 opsi-Configed

v3 Chapter: Tool: opsi V3 opsi-Webconfigedit

v3 Chapter: Tool: opsi V3 opsi-admin

v3 Chapter: Log files in /var/log and /var/log/opsi

v3 Additions to the glossary

v3 Extension: Subsequent installation of the opsi-PreLoginLoader: Every client needs an entry in /etc/opsi/pckey

### **17.5. Additions opsi 3.0**

v3 12.4.07: LDAP chapter

### **17.6. Additions opsi 3.1 (15.6.07)**

v3.1 Chapter differences 3.1

v3.1 Chapter File31 Backend

v3.1 Deleted: Tool reinstmanager

v3.1 opsi-admin task setPcpatchPassword

v3.1 opsi-admin client bootimage activate

v3.1 Actualized: description of the opsi-configed

v3.1 Actualized: chapter on the preloginloader rollout



## 17. Additions and Changes

v3.1 Actualized: chapter on driver integration

v3.1 opsi-admin: new methods:

method authenticated

method checkForErrors

method deleteProductProperties productId \*objectId

method deleteProductProperty productId property \*objectId

method deleteServer serverId

method getHost\_hash hostId

method getNetBootProductIds\_list

method getPossibleProductActionRequests\_list

method setPXEBootConfiguration hostId \*args

method setPcpatchPassword hostId password

method unsetPXEBootConfiguration hostId

### **17.7. Additions opsi 3.2 (21.11.07)**

Actualized: the chapter 'Simplified driver integration with symlinks' for driver integration ( `download_driver_pack.py` and `preferred` )